# Simulink<sup>®</sup> Requirements<sup>™</sup> User's Guide

# MATLAB&SIMULINK®



**R**2017**b** 

## How to Contact MathWorks



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#### Simulink<sup>®</sup> Requirements<sup>™</sup> User's Guide

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#### **Revision History**

September 2017 Online only

New for Version 1.0 (Release 2017b)





## **Requirements Definition**

Author Requirements in Simulink	1-2
Import Requirements from Third-Party Tools	1-5
Import Options for Microsoft Word Documents	1-5
Import Options for Microsoft Excel Spreadsheets	1-6
Define Requirements Hierarchy	1-8
Requirement Sets	1-8
Custom Attributes of Requirement Sets	1-8

## **Requirements Traceability and Consistency**

## 2

Link Blocks and Requirements	2-2
Requirement Links	2-5
Link Types	2-5
Review Requirement Links	2-6
Requirements Consistency Checks	2-8
Check Requirements Consistency in Model Advisor	2-8

Review Requirement Implementation Status Metrics Data	3-2
Review Requirement Verification Status Metrics Data	3-3
Justify Requirements	3-5

## **Change Tracking and Team-Based Workflows**

Manage Requirements Across a Team	
The Role of Projects in Team-Based Workflows	
Track Changes to Requirements Links	
Enable Change Tracking for Requirements Links	
Resolve Change Issues for Requirement Links	
Add Comments to Links	
Considerations for Using Links Change Tracking	
Compare Requirements Sets	4
Compare Two .slreqx Simulink Requirements Sets	4
Review Changes in Source-Controlled Files	4
Report Requirements Information	4
Create a Requirement Report	4
Report Navigation Links	4

## **Requirements Management Interface**

## 5

3

Overview of the Requirements Management Interface	
(RMI)	5-4

Requirements Traceability Links	5-5
Requirements Link Storage	5-6
Supported Requirements Document Types	5-7
Supported Model Objects for Requirements Linking	5-10
Selection-Based Linking	5-11
Link to Requirements Document Using Selection-Based Linking	5-12
Link Test Cases to Requirements Documents Establish Requirements Traceability for Testing	5-13 5-13
Configure RMI for Interaction with Microsoft Office Applications and IBM Rational DOORS Software Configure RMI for Microsoft Office Interaction Configure RMI for IBM Rational DOORS Interaction	5-17 5-17 5-17
Configure RMI for IBM Rational DOORS Next Generation Interaction	5-18
Requirements Traceability Link Editor Manage Requirements Traceability Links Using Link	5-20
Editor	5-20
Requirements Tab	5-22
Document Index Tab	5-22
Requirements Settings	5-23
Selection Linking Tab	5-23
Link Model Objects	5-25
Link Objects in the Same Model	5-25
Link Objects in Different Models	5-25
Link from External Applications	5-27
Link Multiple Model Objects to a Requirements	<b>F</b> 00
Document Link Multiple Model Objects to a Requirement Document Using	
a Simulink DocBlock	5-30

Link to Requirements in Microsoft Word Documents Create Bookmarks in a Microsoft Word Requirements	5-32
Document	5-32
Document	5-34
Create a Link from a Model Object to a Microsoft Word Requirements Document	5-35
Link to Requirements in IBM Rational DOORS	F 90
Databases	5-39
Link to Requirements in Microsoft Excel Workbooks Navigate from a Model Object to Requirements in a Microsoft	5-41
Excel Workbook	5-41
Create Requirements Links to the Workbook Link Multiple Model Objects to a Microsoft Excel	5-41
Workbook	5-42
Change Requirements Links	5-43
Link to Requirements in MuPAD Notebooks	5-46
Create Requirements Traceability Report for Model	5-49
If Your Model Has Library Reference Blocks	5-50
If Your Model Has Model Reference Blocks	5-50
Requirements Linking with Simulink Annotations	5-51
Link Signal Builder Blocks to Requirements Documents	5-52
Link Signal Builder Blocks to Model Objects	5-54
Link Requirements to Simulink Data Dictionary Entries	5-56
Requirements Traceability with IBM Rational DOORS Next	
Generation	5-58
Link to Requirements in IBM Rational DOORS Next	
Generation	5-58
Navigate to Requirements from Simulink	5-60
External Storage	5-61
Guidelines for External Storage of Requirements Links	5-62

Specify Storage for Requirements Links Default Storage Mode for Traceability Data	5-63 5-63
Duplicating outgoing links when copying Simulink and Stateflow objects	5-63
Save Requirements Links in External Storage	5-64
Load Requirements Links from External Storage	5-65
Move Internally Stored Requirements Links to External Storage	5-66
Move Externally Stored Requirements Links to the Model File	5-67
Highlight Model Objects with Requirements Highlight Model Objects with Requirements Using Model	5-68
Editor	5-68 5-69
Navigate to Requirements from Model	5-71
Navigate from Model Object       Navigate from System Requirements Block         Navigate from System Requirements Block       Navigate from System Requirements Block	$5-71 \\ 5-71$
Customize Requirements Traceability Report for Model	5-73
Create Default Requirements Report	5-73
Report for Requirements in Model Blocks	5-81 5-83
Generate Requirements Reports Using Simulink	5-88
Filter Requirements with User Tags	5-90
User Tags and Requirements Filtering	5-90
Apply a User Tag to a Requirement	5-90
Filter, Highlight, and Report with User Tags	5-92
Apply User Tags During Selection-Based LinkingConfigure Requirements Filtering	5-93 5-95
Create Requirements Traceability Report for Simulink	E 07
Project	5-97
View Requirements Details for a Selected Block Requirements Details Workflow	5-98 5-98

Requirements Details Limitations	5-99
Validation of Requirements Links	5-100
When to Check Links in a Requirements Document	5-100
How the rmi Function Checks a Requirements Document	5-101
now the fini function checks a nequilements bocalient	5 101
Validate Requirements Links in a Model	5-102
Check Requirements Links with the Model Advisor	5-102
Fix Invalid Requirements Links Detected by the Model	
Advisor	5-105
Validate Requirements Links in a Requirements	
Document	5-109
Check Links in a Requirements Document	5-109
When Multiple Objects Have Links to the Same	
Requirement	5-110
Fix Invalid Links in a Requirements Document	5 - 111
Document Path Storage	5 - 113
Relative (Partial) Path Example	5 - 113
Relative (No) Path Example	5 - 114
Absolute Path Example	5-114
Delete Requirements Links from Simulink Objects	5-115
Delete a Single Link from a Simulink Object	5-115
Delete All Links from a Simulink Object	5-115
Delete All Links from Multiple Simulink Objects	5-116
<b>Requirements Links for Library Blocks and Reference</b>	
Blocks	5-117
Introduction to Library Blocks and Reference Blocks	5 - 117
Library Blocks and Requirements	5 - 117
Copy Library Blocks with Requirements	5 - 118
Manage Requirements on Reference Blocks	5 - 118
Manage Requirements Inside Reference Blocks	5 - 119
Links from Requirements to Library Blocks	5-122
Synchronization with DOORS Surrogate Modules	5-124
Advantages of Synchronizing Your Model with a Surrogate	
Module	5 - 126

Synchronize a Simulink Model to Create a Surrogate Module	5-127
Create Links Between Surrogate Module and Formal Module	•
in a DOORS Database	5-129
Customize DOORS Synchronization	5-130
DOORS Synchronization Settings	5-130
Resynchronize a Model with a Different Surrogate Module	5-132
Customize the Level of Detail in Synchronization	5-133
Resynchronize to Include All Simulink Objects	<b>5-135</b>
Resynchronize DOORS Surrogate Module to Reflect Model	
Changes	5-137
Navigate with the Surrogate Module	5-139
Navigate Between Requirements and the Surrogate Module in	
the DOORS Database	5-139
Navigate Between DOORS Requirements and the Simulink	
Module via the Surrogate Module	5-140
Why Add Navigation Objects to DOORS Requirements?	5-142
Configure Requirements Management Interface for DOORS Software	5-143
	5-143 5-143
Before You Begin	
Manually Install Additional Files for DOORS Software	5-143
Enable Linking from DOORS Databases to Simulink	
Objects	5-145
Insert Navigation Objects into DOORS Requirements	5-147
Insert Navigation Objects to Multiple Simulink Objects	5-148
Customize DOORS Navigation Objects	5-149
Navigate Between DOORS Requirement and Model	
Object	5-150
Diagnose and Fix DXL Errors	5-152
Why Add Navigation Objects to Microsoft Office	
Requirements?	5-153

Enable Linking from Microsoft Office Documents to Simulin Objects	k 5-154
Insert Navigation Objects in Microsoft Office Requirements Documents	5-156
Insert Navigation Object That Links to Multiple Simulink Objects	5-156
Customize Microsoft Office Navigation Objects	5-158
Navigate Between Microsoft Word Requirement and Model	5-159
Navigate with Objects Created Using ActiveX in Microsoft Office 2007 and 2010 Save Requirements Documents to Microsoft Word 2007 or 2010	<b>5-161</b>
Format	5 - 161
Field Codes in Requirements Documents	5-162
ActiveX Control Does Not Link to Model Object	5-164
Delete an ActiveX Control from Microsoft Excel 2007 Delete an ActiveX Control from Microsoft Excel 2010	5-166 5-166
Link Between MATLAB Code Lines and Requirements Information in External Documents Create Link Using Context Menu Shortcuts Create Link Using Link Editor	5-168 5-168 5-168
Enable or Disable Highlighting of Traceability Links for	
MATLAB Code	5-170
Enable Traceability Highlighting of MATLAB Code	5-170
Disable Traceability Highlighting of MATLAB Code	5-170
Remove Traceability Links from MATLAB Code Lines	5-171
Delete Links to Requirements from MATLAB Code Lines	5-171
Delete Link Targets in MATLAB Code Lines	5-171
Traceability for MATLAB Code Lines	5-172
Traceability Link Targets	5-172
Storage of Traceability Links	5-172
Limitations of MATLAB Code Traceability	5-173
Why Create a Custom Link Type?	5-175

Implement Custom Link Types	5-176
Custom Link Type Functions	5-177
Links and Link Types	5-178
Link Type Properties	5-179
Custom Link Type Registration	5-183
Create a Custom Requirements Link Type	5-184
Create a Document Index	5-190
Custom Link Type Synchronization	5-192
Navigate to Simulink Objects from External Documents	5-194
Provide Unique Object Identifiers	5-194
Use the rmiobjnavigate Function	5-194
Determine the Navigation Command	5-194
Use the ActiveX Navigation Control	5-195
Controls	5-195
How Requirements Information Is Included in Generated	
Code	5-197
Generate Code for Models with Requirements Links	5-199

## Verification and Validation

est Model Against Requirements and Report Results	
Requirements Overview	
Test a Cruise Control Safety Requirement	
Analyze a Model for Standards Compliance and Design	
Analyze a Model for Standards Compliance and Design Errors	

Perform Functional Testing and Analyze Test Coverage	6-9
Functional Testing and Coverage Analysis Overview	6-9
Incrementally Increase Test Coverage Using Test Case	
Generation	6-9
Analyze Code and Test Software-in-the-Loop	6-13
Code Analysis and Testing Software-in-the-Loop Overview	6-13
Analyze Code for Defects, Metrics, and MISRA C:2012	6-13
Module Verification and Testing Processor-in-the-Loop Module Verification and Testing Processor-in-the-Loop	6-22
Overview	6-22
Test a Model in Real Time	6-23
<b>Real-Time Testing and Testing Production Models</b>	
Overview	6-23

# **Requirements Definition**

- "Author Requirements in Simulink" on page 1-2
- "Import Requirements from Third-Party Tools" on page 1-5
- "Define Requirements Hierarchy" on page 1-8

## Author Requirements in Simulink

In Simulink® Requirements<sup>M</sup>, you organize your requirements in groups called requirements sets. In each requirements set, you can create additional levels of hierarchy for when you need more requirements to describe the details of a requirement.

In this tutorial, you use the Requirements Editor to create a requirements set to organize related requirements and add requirements to the set.

Suppose that you are writing requirements for a controller model of an automobile cruise control system. You develop these requirements, using your company's numbering standard for requirements (R1, R2, and so on).

ID and Description	Rationale
R1: The maximum input throttle is 100%	The maximum value of the throttle from the acceleration pedal can be no greater than 100%.
R2: Cruise control has a speed operation range	Cruise control has a minimum and maximum operating speed.
R2.1: The vehicle speed must be at least 40 km/h	The speed of the vehicle must be at least 40 km/h for the cruise control system to engage.
R2.2: The vehicle speed cannot be greater than 100 km/h	The maximum operational speed of the cruise control system for the vehicle is 100 km/h.

Add these requirements to a model called crs controller.

1 The model and supporting files are in a Simulink project. Open the project. At the MATLAB® command prompt, enter:

slreqCCProjectStart

**2** Open the model. At the command prompt, enter:

open system('models/crs controller')

**3** Open the Requirements Editor. In the Simulink Editor, select **Analysis** > **Requirements** > **Requirements Editor**.

The Requirements Editor opens with the requirements in view in the requirements browser, arranged by requirements set. The crs controller model has two

requirements sets that you can see in the browser: crs\_req\_func\_spec and crs\_req.

View: Requirements 🔻		Search
Index	ID	Summary
> 🚡 crs_req > 📓 crs_req_func_spec		

4 Add a requirements set in the requirements browser. From the Requirements Editor

toolbar, click New Requirement Set 🛂.

- 5 You save requirements sets to external files. Save your requirements set to a writeable location and name it cruise control reqset.slreqx.
- **6** When you save requirements sets to external files, you can share requirements with other models.
- 7 Add a requirement to your requirements set. Select the requirements set and click

Add Requirement 🗔.

- 8 In the **Properties** pane, enter details for the requirement. You can copy and paste or drag requirements from another source to the **Properties** pane.
  - Custom ID: R1
  - Summary: Max input throttle %
  - **Description**: The maximum input throttle is 100%.

If you do not specify a custom ID, the Requirements Editor numbers requirements in order. Custom IDs let you use your company standards for labeling requirements and set the numeric order. (Custom IDs cannot contain a # character.) You can also use an ID to help locate a requirement by searching. Keywords also aid in searching for a requirement.

- **9** Create the requirement R2. Right-click R1 and select **Add Requirement After**. Enter details for the requirement:
  - Custom ID: R2
  - Summary: Cruise control speed operation range
  - Description: Cruise control has a minimum and maximum operating speed.
- 10 Create the child requirement of R2. Right-click R2 and select Add Child Requirement. Enter details for the requirement:

- **Custom ID**: R2.1
- Summary: Maximum vehicle speed
- **Description**: The speed of the vehicle must be at least 40 km/h for the cruise control system to engage.

In	dex	ID	Summary
>	Crs_req		
>	Crs_req_func_spec		
~	Cruise_control_reqset*		
	1	R1	Max input throttle %
	✓ iii 2	R2	Cruise control speed operation range
	≣ 2.1	R2.1	Minimum vehicle speed

Add the other child to requirement R2 if you want.

**Tip** You can rearrange the hierarchy by using the  $\boxed{\blacksquare}$   $\boxed{\blacksquare}$  or by dragging requirements.

## Import Requirements from Third-Party Tools

Using the **Requirements Editor** in Simulink Requirements, you can work with requirements from third-party applications such as Microsoft® Word and Microsoft Excel®.

You can choose to import external requirements content into Simulink or to create readonly references to external requirements content in Simulink.

Importing external requirements into Simulink means that you can edit your requirements directly from within Simulink. If you are performing all requirements-based activity from within Simulink, choose this option. Requirements that you have

imported into Simulink appear with a 🗎 icon in the Requirements Editor.

You can choose to import requirements as read-only references. This option ensures that your imported requirements retain their dependencies to the original requirements document. Edit the original requirements document and click **Update** in the **Properties** pane of the Requirements Editor to change your imported requirements. Requirements

that are referenced from external documents appear with a  $\blacksquare$  icon in the Requirements Editor.

Before starting the import process,

- 1 Open the Microsoft Word or Microsoft Excel document.
- 2 Open the Requirements Editor. by selecting **Analysis** > **Requirements** > **Requirements Editor** from the Simulink menu.
- **3** Open the **Document Import Wizard**. In the Requirements Editor, select **File** > **Import**. Select the document type in the **Source** pane. The document location is populated automatically.

**Note** If you have more than one document open, the most recently opened document is selected for import.

### Import Options for Microsoft Word Documents

You can import requirements in plain and rich text formats from Microsoft Word documents. Use the rich text format to import requirements content such as graphics, tables, and other rich formatting.

By default, imported requirements content matches the Microsoft Word document outline of section headings. You can also import selectively requirements by using the following qualifiers from the **Requirement Identification** menu:

- · Predefined bookmarks in Microsoft Word to identify items and to serve as custom IDs.
- Regular expression search patterns to identify items by occurrence. For more information on regular expression search patterns, see "Regular Expressions" (MATLAB).
- You can also choose to ignore outline numbers in the section headers of your Microsoft Word document.

## Import Options for Microsoft Excel Spreadsheets

You can import requirements in plain and rich text formats from Microsoft Excel spreadsheets. The plain text format imports only text and associates each column of your spreadsheet to a requirement property. The rich text format imports graphics, layouts, and captures multicell ranges.

Use the qualifiers from the **Requirement Identification** menu to select a subset of your spreadsheet to import requirements from:

- 1 Choose individual rows and columns by mapping columns to requirement attributes. Select **Specify rows and columns** and click **Configure columns**. If there are no predefined headers in your spreadsheet, Simulink Requirements prompts you to specify the row that contains headers for attribute names.
- 2 Select the range of rows and columns to import from the Configure columns dialog box. Select how each column in your spreadsheet can be mapped to Properties and Custom Attributes by choosing an option from the drop-down list. Consider the following when you map columns to Properties and Custom Attributes:
  - • You can select only one column each for the Custom ID and Summary.
    - You can select one or more continuous columns for the Description and the Rationale. The contents of these columns are concatenated into one field after the import is completed.
    - You must select at least one column for the Summary or the Description.

Skip columns from being imported by selecting the Ignore option.

**3** You can use regular expression search patterns to identify items by occurrence. For more information on regular expression search patterns, see "Regular Expressions" (MATLAB).

## **Define Requirements Hierarchy**

Using Simulink Requirements, you can derive lower-level requirements from higher-level requirements to establish and manage parent-child relationships.

The requirement set is the top level of hierarchy for all requirements. All requirements in Simulink Requirements are contained in requirement sets. Every top-level parent requirement in a requirement set is the first-level hierarchy for that set.

Within a requirement set, you can change the level of individual requirements by using

the 🔄 🛅 icons in the Requirements Editor or on the **Requirements Browser** toolbar. When you promote or demote a requirement with children, the parent-child hierarchical relationship is preserved.

The Implementation and Verification Status metrics for a requirement set are cumulatively aggregated over all the requirements in the set. Each parent requirement in a requirement set derives its metrics from all its child requirements. For more information on the Implementation and Verification Status metrics, see "Review Requirement Implementation Status Metrics Data" on page 3-2 and "Review Requirement Verification Status Metrics Data" on page 3-3.

## **Requirement Sets**

You can create requirement sets from the Requirements Editor and from the **Requirements Browser**. Requirement set files (.slreqx) are not inherently associated with your Simulink models.

Requirement sets have built-in properties such as the Filepath and the Revision number associated with them as metadata. Except for the description, properties of the requirement set are read-only and are updated as you work with the requirement set.

## **Custom Attributes of Requirement Sets**

You can define custom attributes for your requirement sets that apply to the requirements they contain. Custom attributes extend the set of properties associated with your requirements Custom attributes for a requirement set can be defined from the **Custom Attribute Registries** pane of the Requirements Editor.

To define custom attributes for your requirement sets:

- 1 Open the Requirements Editor. In the Simulink Editor, select Analysis > Requirements > Requirements Editor.
- 2 Select the requirement set and click Add in the Custom Attribute Registries pane.
- **3** The Custom Attribute Registration dialog opens. Select the type of custom attribute you want to set for your requirements by using the **Type** drop-down list. You can specify custom attributes as text fields, check boxes, and combo boxes. You cannot change the properties of the custom attribute after you create it.

To view the custom attributes for your requirements in the spreadsheet, right-click the requirement set and click **Select Columns**.

When you define a custom attribute as a combobox, the first entry is preset to Unset and it cannot be renamed or deleted. Custom attributes that are imported as referenced requirements from an external document become read-only custom attributes after they are imported. The custom attributes of a requirment set are associated with every individual requirement in the set and removing the custom attributes for a requirement set removes it from all the requirements in the set.

# Requirements Traceability and Consistency

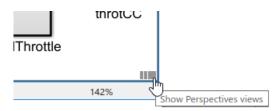
- "Link Blocks and Requirements" on page 2-2
- "Requirement Links" on page 2-5
- "Requirements Consistency Checks" on page 2-8

## Link Blocks and Requirements

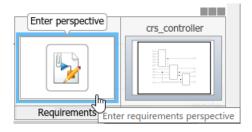
You can create links between your requirements and the Simulink blocks or Stateflow® objects that implement them. By linking between the model elements that implement requirements, you can track whether all your requirements have been implemented. You can also keep requirements and implementation in sync, for example, if a requirement changed or if the implementation causes you to revise your requirements.

In this tutorial, you use the Requirements Perspective to work with your requirements in the cruise control model. As in the Requirements Editor, you can add requirements sets and requirements in the Requirements Perspective. In both views, you can link requirements with blocks. In the Requirements Perspective, visual elements help you to see the links between requirements and blocks.

1 In the crs\_controller model, to preview the perspectives associated with the model, click the perspectives control in the lower-right corner.



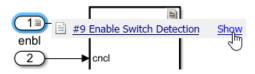
2 To open the Requirements Perspective, click the **Requirements** image.



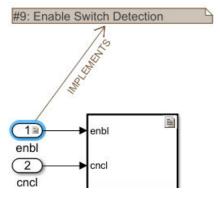
The Requirements Perspective includes the Requirements Browser, docked at the bottom of the Simulink editor. When you select a requirement, the Property Inspector displays the Simulink Requirements **Properties** pane.

3 Link a requirement to the model element that implements it. Search for the requirement that you want to link from. In the Requirements Browser search box, enter Enable Switch Detection. As you type, matches are highlighted.

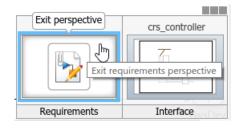
- 4 To create a link, select the matching requirement and drag it onto the enbl inport block. A badge appears on the block to show that a link was created. You see badges only in the Requirements Perspective.
- **5** To see more information about the requirement, click the badge and select **Show**.



Clicking **Show** displays a requirement annotation on the model canvas. The annotation displays the ID, the summary, and the relationship between the block and the requirement. In this example, the block implements the requirement. For other possible relationships, see "Requirement Links" on page 2-5.



- To see the requirement description, double-click the annotation.
- To edit the requirement, right-click the annotation and select **Select in browser**. The requirement properties appear in the Property Inspector, where you can edit them.
- **6** Exit the Requirements Perspective. Click the perspectives control and click the requirements image.



## **Requirement Links**

Create links between your requirements and various Simulink model elements including blocks, Stateflow objects, Simulink Test<sup>™</sup> test objects such as test cases and test suites, Simulink data dictionary entries, MATLAB code, and other requirements by using the linking capabilities available in Simulink Requirements to keep track of how your requirements relate to your model design.

You can create links to blocks and Stateflow objects directly from the Simulink Editor as you work on your model by dragging requirements from the **Requirements Browser** in the Requirements Perspective View. You can create links to Simulink Test test objects from the Simulink Test Test Manager or from the Requirements Editor. For more information on linking Simulink model elements to requirements, see "Link Blocks and Requirements" and "Link to Test Cases from Requirements".

## Link Types

To keep track of how the various elements in your design are associated with your requirements, you can specify the link type for your requirement links. Link types also specify the nature of requirement-to-requirement links, such as where a requirement is derived from a higher-level requirement.

Simulink Requirements provides these link types.

Туре	Description
Related to	General relationship between requirement and model element. This link is bidirectional.
Implemented by	The model element implements the
Implements	requirement and vice versa. These link types contribute to the Implementation Status metric.
Verified by	The verification model element or test case
Verifies	verifies that the requirement is satisfied and vice versa. These link types contribute to the Verification Status metric.
Derived from	The destination is derived from the source
Derives	and vice versa.
Refines	The destination adds additional detail for
Refined by	the functionality specified by the source and vice versa.

#### Link Types in Simulink Requirements

Links between requirements and your Simulink model elements have a source and a destination. Most of the link types are defined relative to the link direction. The Related to link type denotes a general relationship between two entities.

The Implements/Implemented by and Verifies/Verified by link types communicate requirement-model relationships. You must specify the source and the destination correctly for requirements with these link types because the Implementation Status and Verification Status rollup metrics are derived from these link types. For more information on the Implementation Status and Verification Status rollup metrics see "Review Requirement Implementation Status Metrics Data" on page 3-2 and "Review Requirement Verification Status Metrics Data" on page 3-3.

## **Review Requirement Links**

Review your requirement links from the Links View. The Links View is available in the Requirements Editor and the **Requirements Browser** in the Requirements Perspective view. Toggle between the Requirements and Links Views by using the **View** drop-down list in the toolbar. When working in the Simulink Editor, you can review requirement

links for individual requirements by using the Property Inspector in the Requirements Perspective view. The Links View of the **Requirements Browser** in the Requirements Perspective view displays only the outgoing links from your source artifacts. Other links associated with your requirements are available in the **Links** pane in the Requirements View. All the outgoing links from a source artifact are stored in a Link Set file (.slmx).

## **Requirements Consistency Checks**

## Check Requirements Consistency in Model Advisor

- "Identify requirement links with missing documents" on page 2-8
- "Identify requirement links that specify invalid locations within documents" on page 2-9
- "Identify selection-based links having descriptions that do not match their requirements document text" on page 2-10
- "Identify requirement links with path type inconsistent with preferences" on page 2-11
- "Identify IBM Rational DOORS objects linked from Simulink that do not link to Simulink" on page 2-12

You can check requirements consistency using the Model Advisor.

#### Identify requirement links with missing documents

Check ID: mathworks.req.Documents

Verify that requirements link to existing documents.

#### Description

You used the Requirements Management Interface (RMI) to associate a design requirements document with a part of your model design and the interface cannot find the specified document.

Available with Simulink Requirements.

Results and Recommended Actions

Condition	Recommended Action
with a part of your model design is not	Open the Requirements dialog box and fix the path name of the requirements document or move the document to the specified location.

#### **Capabilities and Limitations**

You can exclude blocks and charts from this check.

#### Tips

If your model has links to a DOORS® requirements document, to run this check, the DOORS software must be open and you must be logged in.

#### See Also

"Maintenance of Requirements Links"

#### Identify requirement links that specify invalid locations within documents

#### Check ID: mathworks.req.Identifiers

Verify that requirements link to valid locations (e.g., bookmarks, line numbers, anchors) within documents.

#### Description

You used the Requirements Management Interface (RMI) to associate a location in a design requirements document (a bookmark, line number, or anchor) with a part of your model design and the interface cannot find the specified location in the specified document.

Available with Simulink Requirements.

#### **Results and Recommended Actions**

Condition	Recommended Action
The location in the requirements document associated with a part of your model design is not accessible.	

#### Capabilities and Limitations

You can exclude blocks and charts from this check.

#### Tips

If your model has links to a DOORS requirements document, to run this check, the DOORS software must be open and you must be logged in.

If your model has links to a Microsoft Word or Microsoft Excel document, to run this check, those applications must be closed on your computer.

#### See Also

"Maintenance of Requirements Links"

## Identify selection-based links having descriptions that do not match their requirements document text

Check ID: mathworks.req.Labels

Verify that descriptions of selection-based links use the same text found in their requirements documents.

#### Description

You used selection-based linking of the Requirements Management Interface (RMI) to label requirements in the model's **Requirements** menu with text that appears in the corresponding requirements document. This check helps you manage traceability by identifying requirement descriptions in the menu that are not synchronized with text in the documents.

Available with Simulink Requirements.

Condition	Recommended Action
Selection-based links have descriptions that differ from their corresponding selections in the requirements documents.	If the difference reflects a change in the requirements document, click <b>Update</b> in the Model Advisor results to replace the current description in the selection-based link with the text from the requirements document (the external description). Alternatively, you can right-click the object in the model window, select <b>Edit/Add</b> <b>Links</b> from the <b>Requirements</b> menu, and use the Requirements dialog box that appears to synchronize the text.

#### **Results and Recommended Actions**

#### **Capabilities and Limitations**

You can exclude blocks and charts from this check.

#### Tips

If your model has links to a DOORS requirements document, to run this check, the DOORS software must be open and you must be logged in.

If your model has links to a Microsoft Word or Microsoft Excel document, to run this check, those applications must be closed on your computer.

#### See Also

"Maintenance of Requirements Links"

#### Identify requirement links with path type inconsistent with preferences

#### Check ID: mathworks.req.Paths

Check that requirement paths are of the type selected in the preferences.

#### Description

You are using the Requirements Management Interface (RMI) and the paths specifying the location of your requirements documents differ from the file reference type set as your preference.

Available with Simulink Requirements.

Results	and	<b>Recommended Actions</b>	
---------	-----	----------------------------	--

Condition	Recommended Action
The paths indicating the location of requirements documents use a file reference type that differs from the preference specified in the Requirements Settings dialog box, on the <b>Selection</b> <b>Linking</b> tab.	<ul> <li>Change the preferred document file reference type or the specified paths by doing one of the following:</li> <li>Click Fix to change the current path to the valid path.</li> <li>In the model window, select Analysis &gt; Requirements &gt; Settings, select the Selection Linking tab, and change the value for the Document file reference option.</li> </ul>

#### Linux Check for Absolute Paths

On Linux® systems, this check is named **Identify requirement links with absolute path type**. The check reports warnings for requirements links that use an absolute path.

The recommended action is:

- 1 Right-click the model object and select **Requirements** > **Edit/Add Links**.
- **2** Modify the path in the Document field to use a path relative to the current working folder or the model location.

#### **Capabilities and Limitations**

You can exclude blocks and charts from this check.

#### See Also

"Maintenance of Requirements Links"

#### Identify IBM Rational DOORS objects linked from Simulink that do not link to Simulink

Identify IBM® Rational® DOORS objects that are targets of Simulink-to-DOORS requirements traceability links, but that have no corresponding DOORS-to-Simulink requirements traceability links.

#### Description

You have Simulink-to-DOORS links that do not have a corresponding link from DOORS to Simulink. You must be logged in to the IBM Rational DOORS Client to run this check.

Available with Simulink Requirements.

#### **Results and Recommended Actions**

The Requirements Management Interface (RMI) examines Simulink-to-DOORS links to determine the presence of a corresponding return link. The RMI lists DOORS objects that do not have a return link to a Simulink object. For such objects, create corresponding DOORS-to-Simulink links:

1 Click the **FixAll** hyperlink in the RMI report to insert required links into the DOORS client for the list of missing requirements links. You can also create individual links by navigating to each DOORS item and creating a link to the Simulink object.

**2** Re-run the link check.

# **Requirements-Based Verification**

- "Review Requirement Implementation Status Metrics Data" on page 3-2
- "Review Requirement Verification Status Metrics Data" on page 3-3
- "Justify Requirements" on page 3-5

# **Review Requirement Implementation Status Metrics Data**

Simulink Requirements provides you with Implementation Status rollups for your requirement sets. You can use these status rollups to identify gaps in requirement implementation in your design. Requirements that have the link type set to **Implemented by** contribute to the Implementation Status rollup metric.

The Implementation Status metrics for a requirement set are cumulatively aggregated over all the requirements in the set. Each child requirement belonging to a parent requirement must be implemented for the parent requirement to be considered as implemented.

You can view the Implementation Status metric for your requirement sets from both the Requirements Editor and the Requirements Browser in the Requirements Perspective View. To toggle the metric display, select **Display > Implementation Status** from the Requirements Editor menu. You can update the Implementation Status metric for all the

requirement sets you have loaded in the Requirements Editor by clicking the icon in the toolbar. Hover your mouse over the Implemented column in the Requirements Editor or **Requirements Browser** for each requirement or requirement set to view the Implementation Status metric associated with it.

View: Requirements				
Index	ID	Summary	Implemented	Verified
> 😼 crs_req				
Is crs_req_func_spec*				
> 🖹 1	#1	Driver Switch Request Handling		
> 🖹 2	#19	Cruise Control Mode		
> 🖹 3	#37	Calculate Target Speed and Throttle		
> 🖹 4	#44	System Interface		
✓  ✓  ✓ 5		Justifications		
5.1		To be tested		

#### **Review Requirement Verification Status Metrics Data**

Simulink Requirements maintains Verification Status rollups for your requirement sets. You can use this status rollup to identify missing or incomplete requirement verification. Verification status metrics are available if you have Simulink Design Verifier<sup>™</sup> and use Proof Objective blocks as requirement link destinations, or Simulink Test and use test cases in the Test Manager as requirement link destinations.

A requirement must satisfy the following conditions to achieve full Verification status:

- The requirement has one or more links where the link type is set to **Verified by**.
- The link destinations for the Verified links must be either:
  - Simulink Test test cases and test suites
  - Simulink Design Verifier Proof Objective blocks
  - Blocks from the Simulink Model Verification Library
- The verification associated with the link destination must pass. Every child requirement belonging to a parent requirement must be verified for the parent requirement to be considered verified.

A link to a verification item can have five possible Verification Statuses:

- Passed: The test linked with the requirement has passed.
- Failed: The test linked with the requirement has failed.
- Stale: The test result is out of date with respect to the test source.
- Unknown: The test result is unknown.
- · No Result: The test linked with the requirement has no result.

You can view the Verification Status metric for your requirement sets from both the Requirements Editor and the Requirements Browser in the Requirements Perspective View. To toggle the metric display, select **Display > Verification Status** from the Requirements Editor menu. You can update the Verification Status metric for all the

requirement sets you have loaded in the Requirements Editor by clicking the icon in the toolbar. Hover your mouse over the Verified column in the Requirements Editor or **Requirements Browser** for each requirement or requirement set to view the Verification Status metric associated with it.

View: Requirements				
Index	ID	Summary	Implemented	Verified
> 😼 crs_req				
Iss_req_func_spec*				
> 🖹 1	#1	Driver Switch Request Handling		
> 🖹 2	#19	Cruise Control Mode		
> 🖹 3	#37	Calculate Target Speed and Throttle		
> 🖹 4	#44	System Interface		
Y 🖉 5	#71	Justifications		
5.1		To be tested		

#### **Justify Requirements**

Use requirement justification to exclude requirements from the Implementation and Verification Status metrics calculation for your requirement sets. You may have nonfunctional requirements in your model design specification that cannot be implemented in your design. You may also have requirements that require manual testing, instead of linking to test cases or verification subsystems. You can justify these requirements to override their Implementation and Verification statuses and iterate more effectively on your model design.

A justification is an object associated with a requirement. All justification objects in a requirement set are grouped under a single top-level justification object as its children. Any requirement can be justified for implementation, verification, or both. Justified requirements do not contribute to the overall aggregation of Implementation and Verification Status metrics and appear light blue in the Implemented and Verified columns of the Requirements Editor.

View: Requirements 🔻				
Index	ID	Summary	Implemented	Verified
> 😼 crs_req				
✓ Same Content and Content				
> 🖹 1	#1	Driver Switch Request Handling		
> 🖹 2	#19	Cruise Control Mode		
> 🖹 3	#37	Calculate Target Speed and Throttle		
> 🖹 4	#44	System Interface		
🗸 🖉 5		Justifications		
5.1	#72	To be tested		

There are two workflows for justifying requirements in Simulink Requirements. You can either create a new justification object and link requirements to it or use an existing justification object and link requirements to it.

1

Create a justification object by clicking the sicon in the Requirements Editor or **Requirements Browser** toolbar.

2 Right-click the requirement you want to link with the justification object and select Justification > Create new for Implementation or Create new for Verification. To justify a parent requirement and all its child requirements, select the Hierarchical Justification option in the **Property Inspector**.

# Change Tracking and Team-Based Workflows

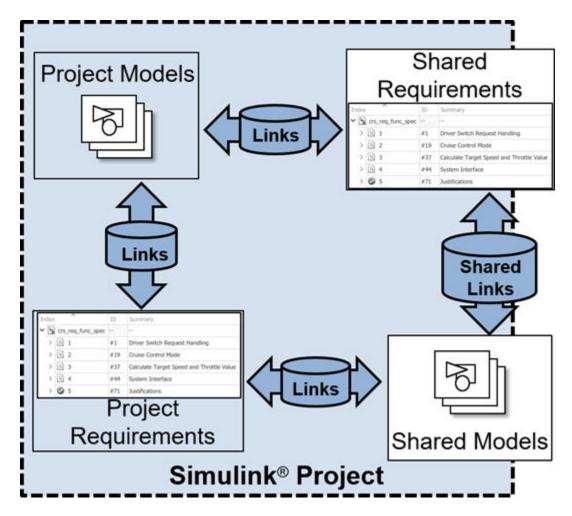
- "Manage Requirements Across a Team" on page 4-2
- "Track Changes to Requirements Links" on page 4-5
- "Compare Requirements Sets" on page 4-10
- "Report Requirements Information" on page 4-12

# Manage Requirements Across a Team

With Simulink Requirements, you can use requirements in conjunction with Simulink projects for team-based collaboration. You can create a repository of models, supporting files, documents, requirements, and links by using Simulink projects. You can reuse requirements and links sets for multiple projects. You can integrate shared library models and requirements sets with local models and requirements sets.

#### The Role of Projects in Team-Based Workflows

After you "Author Requirements in Simulink" on page 1-2 and create links between design elements and your requirements, you can use Simulink projects to share requirements sets, requirements links, and Simulink models and supporting files across your team.



Your Simulink project can contain:

- Local, modifiable versions of models, requirements sets, requirements links, and supporting files
- Shared library versions of models, requirements sets, requirements links, and supporting files

If you incorporate the shared library models, requirements sets, requirements links, and supporting files in your requirements analysis, you can create requirements links

between your local models and shared requirements. You can also create requirements between your local requirements and shared models and supporting files.

When you include local and shared library versions of models, requirements sets, requirements links, and supporting files in your Simulink project, Simulink Requirements loads all of the requirements sets and requirements links information for the project when you open the project. Your shared library requirements data is integrated into your local requirements data.

# Track Changes to Requirements Links

After you "Author Requirements in Simulink" on page 1-2 and create links between design elements and your requirements, Simulink Requirements tracks the requirements links and detects when links or requirements change. In the Requirements Editor, changes to requirements links are highlighted in red. You can then resolve link issues or to clear links changes that have no impact on the requirement status. Track change information from the **Links** view of the Requirements Editor.

#### In this section...

"Enable Change Tracking for Requirements Links" on page 4-5 "Resolve Change Issues for Requirement Links" on page 4-7 "Add Comments to Links" on page 4-8 "Considerations for Using Links Change Tracking" on page 4-8

#### Enable Change Tracking for Requirements Links

To view the change information for your requirements links:

- 1 From the Simulink menu, select Analysis > Requirements > Open Requirements Editor.
- 2 Open a requirements set.
- 3 In the Requirements Editor, select the Links view from the View drop-down list.



4 To enable change tracking from the Requirements Editor, select **Display > Change** Information.

The Links view of the Requirements Editor highlights any links with issues in red.

Change In	formation	
Issue: Sou	rce Changed.	
-	Stored:	Revision: 2 (Time Stamp: 14-Jul-2017 14:01:13)
	Actual:	Revision: 3 (Time Stamp: 14-Jul-2017 14:01:13)
Clear Issue	]	
Issue: Des	tination Char	nged.
	Stored:	Revision: 1 (Time Stamp: 14-Jul-2017 14:11:56)
	Actual:	Revision: 2 (Time Stamp: 14-Jul-2017 14:11:56)
Clear Issue	]	
	1	

Alternatively, you can enable change tracking for requirement links from the Requirements Perspective. Right-click an item in the Requirements Perspective and select **Change Information**.

The **Change Information** section for each link details any requirement link change issues. Simulink Requirements reports any source or destination requirements that have more recent changes than when the requirement link was established. Simulink Requirements considers the revision information and time stamp for a requirement item when the link was created and the current revision information and time stamp for the requirement item.

#### Review Requirements Change Issues from the Requirements View

You can view change issues associated with a particular requirement item from the Requirements view. When you select a requirement item from the **Requirements** view after you "Enable Change Tracking for Requirements Links" on page 4-5, any requirements items with requirement link change issues are highlighted in red. Additionally, the requirement link with a change issue is also highlighted in red in the Links section of the Requirements Editor.

			▶ Properties
View: Requirements 🔻		Search	✓ Links
Please go to Links View to	see the detail	ed change information. 🧿	×
Index	ID	Summary	▲ <u>crs_controller:301</u>
✓ 🖹 1.8	#11	Increment Switch Detection	□ ↓ Verified by:
1.8.3	#14	Intermediate state	A <u>DriverSwRequest_Tests.mldatx:03de6c03-1f01-4a2e-bd03</u>
1.8.1	#12	Increment Short Switch Detection	Derived from:
1.8.2	#13	Increment Long Switch Detection	3.5 TargetSpeedIncrement Target Speed Increment 2
1.6	#9	Enable Switch Detection	Show in Links V
> 🖹 1.9	#15	Decrement Switch Detection	
1.4	#7	Cancel Switch Detection	
1.2	#3	Avoid repreading commands	
> 🖹 2	#19	Cruise Control Mode	<
> 🖹 3	#37	Calculate Target Speed and Throttle	· •

You can click the link icon to the right of requirement link to view the link change issue and then "Resolve Change Issues for Requirement Links" on page 4-7.

#### **Resolve Change Issues for Requirement Links**

If you enable change tracking for requirements links, changes to your requirements that cause link issues are highlighted in red in the **Links** view of the Requirements Editor. If a change has no impact, you can clear the issue to reflect the latest revision of the requirement. In the Links view of the Requirements Editor:

1 Select the link with a link change issue. In the **Change Information** section, click **Clear Issue**.

2 Alternatively, you can clear all change issues for an entire link set. Right-click the link set and select **Clear All Change Issues**.

If the link issue affects the status of your requirements, you can change the model, the requirements, the test cases, or the links themselves to resolve the discrepancy.

#### Add Comments to Links

Whenever you resolve link issues, it is good practice to add a comment to the link describing the action that you took. Each link has a **Comments** section. To add a comment:

- 1 In the Links view of the Requirements Editor, select the link.
- 2 In the Comments section, select Add Comment.

#### Considerations for Using Links Change Tracking

Change tracking information updates only when you enable change tracking or when you manually refresh the change tracking information. To manually refresh the change tracking information:

• From the Requirements Editor, select Analysis > Refresh Change Information .

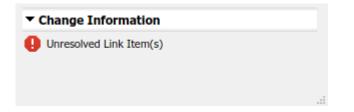
From the Requirementes Perspective, or from the Requirements Editor, click the

Refresh current dialog button

Simulink Requirements only provides change tracking information for link sources that are resolved when you view the change information.

You can resolve some links by using the Requirements Editor.

1 In the **Links** view of the Requirements Editor, select the link with an unresolved link item. The Change Information section shows **Unresolved Link Item(s)**.



2 To open the link source, click the **Source** link in the **Properties** section.

When the link model opens, the link source loads and the Change Information section displays a resolved link. For more information, see "Review Requirement Links" on page 2-6.

# See Also

#### More About

• "Simulink Project Setup" (Simulink)

# Compare Requirements Sets

You can use the "Compare Revisions" (Simulink) tool to compare differences between two requirements sets.

#### In this section...

"Compare Two .slreqx Simulink Requirements Sets" on page 4-10

"Review Changes in Source-Controlled Files" on page 4-11

#### Compare Two .slreqx Simulink Requirements Sets

If you have two versions of a .slreqx Simulink requirements set file, you can use the Simulink "Compare Revisions" (Simulink) tool to find any differences between the two files.

#### Select Both Files to Compare

- 1 In the **Current Folder** pane of MATLAB, or in the **Project Files View** of your Simulink project, select the first file for comparison.
- 2 In the **Current Folder** pane of MATLAB, or in the **Project Files View** of your Simulink project, press Ctrl, and then click the second file for comparison.
- **3** Right-click either file and select **Compare Selected Files/Folders**.

#### Select One File and Choose a Second File to Compare

- 1 In the **Current Folder** pane of MATLAB, right-click first file and select **Compare Against > Choose**.
- 2 Select the second file for comparison and select Simulink Requirements Comparison as the Comparison type.

The Simulink comparison tool shows the differences between the two .slreqx requirements sets.

COMPARISON	/IEW	H)			h i sc	> 🔁 😯 🖸
Image: Constraint of the second s	les Q Find		ghlight Now ways Highlight			
NAVIGATE		HI	GHLIGHT			
Comparison - crs_req_fune	c_spec.slreqx 🛛 🛛					
Y Left : C:\Users\mn\MATLAB\Projects\slexamp ▼			Y Right : C:	\Users\mn\MA	TLAB\Projects\sle	xam 🔻
⊡… Requirement Set			⊡… Requirem	ent Set		
🖶 🔚 crs_req_func_spec			🖶 😼 crs_	req_func_spec		
- = ####################################			- E	#44: System Int	erface	
🛄 #45: Inputs			ļ	#45: Inputs		
modifiedOn a	27-Feb-2017 10:16:21			modifiedOn	19-Jul-2017 11:1	6:26
description	HT Con</td <td>npare</td> <td></td> <td>description</td> <td><!DOCTYPE HT.</td>  <td> Compare</td></td>	npare		description	HT.</td <td> Compare</td>	Compare
modifiedBy i	it			modifiedBy	mn	
revision (	D			revision	19	

The comparison shows which specific requirements in a requirement set changed, and which fields of each requirement changed.

**Note** The comparison tool only shows changes in saved .slreqx requirements sets. Changes in memory but not yet saved to file are not shown.

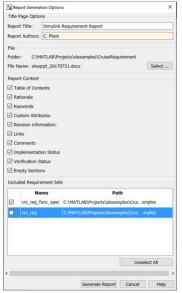
To open a requirements item being compared in the Requirements Editor, highlight the requirements item and click **Highlight Now**. The requirements item being compared on the right opens in the Requirements Editor. If you check **Always Highlight**, the Requirements Editor opens to the selected requirements item whenever you click on one.

#### **Review Changes in Source-Controlled Files**

If you use a separate change management tool to manage changes to your Simulink projects, you can use the Simulink comparison tool with your source-controlled Simulink Requirements files. For more information, see "Compare Revisions" (Simulink).

# **Report Requirements Information**

To document your requirements for review, you can create a report for one or more requirement sets. You can select the requirements information to contain in the report, including navigable links to model entities and other requirements. Reports use Microsoft Word format. If you select multiple requirement sets for reporting, the information is contained in a single report.



#### Create a Requirement Report

To create a report:

1 Right-click a requirement set in the Requirements Editor or Requirements Browser, and select **Generate Report**.

The Report Generation Options dialog box opens.

- **2** Set the report filename and location by clicking the **Select** button next to the filename.
- **3** Select report content options.

- 4 Select requirement sets to include in the report. The dialog box displays requirement sets that are loaded in memory. To include a requirement set that does not appear in the list, first open the requirement set using the Requirements Editor.
- 5 Click Generate Report.

#### **Report Navigation Links**

The requirements report contains links you can use to navigate to model items and other requirements. For example, this requirement is implemented by two model entities, and is derived from two requirements. **Ctrl**+click a link to open the linked item.

#### ⇔Implemented by

Switch2
Constant2

#### Derived from

3.3\_Activatingcruisecon Activating cruise control
 3.4 Deactivatingcruisec Deactivating cruise control

# **Requirements Management Interface**

- "Overview of the Requirements Management Interface (RMI)" on page 5-4
- "Requirements Traceability Links" on page 5-5
- "Requirements Link Storage" on page 5-6
- "Supported Requirements Document Types" on page 5-7
- "Supported Model Objects for Requirements Linking" on page 5-10
- "Selection-Based Linking" on page 5-11
- "Link to Requirements Document Using Selection-Based Linking" on page 5-12
- "Link Test Cases to Requirements Documents" on page 5-13
- "Configure RMI for Interaction with Microsoft Office Applications and IBM Rational DOORS Software" on page 5-17
- "Requirements Traceability Link Editor" on page 5-20
- "Requirements Settings" on page 5-23
- "Link Model Objects" on page 5-25
- "Link from External Applications" on page 5-27
- "Link Multiple Model Objects to a Requirements Document" on page 5-28
- "Link to Requirements in Microsoft Word Documents" on page 5-32
- "Link to Requirements in IBM Rational DOORS Databases" on page 5-39
- "Link to Requirements in Microsoft Excel Workbooks" on page 5-41
- "Link to Requirements in MuPAD Notebooks" on page 5-46
- "Create Requirements Traceability Report for Model" on page 5-49
- "Requirements Linking with Simulink Annotations" on page 5-51
- "Link Signal Builder Blocks to Requirements Documents" on page 5-52
- "Link Signal Builder Blocks to Model Objects" on page 5-54
- "Link Requirements to Simulink Data Dictionary Entries" on page 5-56
- "Requirements Traceability with IBM Rational DOORS Next Generation" on page 5-58

- "External Storage" on page 5-61
- "Guidelines for External Storage of Requirements Links" on page 5-62
- "Specify Storage for Requirements Links" on page 5-63
- "Save Requirements Links in External Storage" on page 5-64
- "Load Requirements Links from External Storage" on page 5-65
- "Move Internally Stored Requirements Links to External Storage" on page 5-66
- "Move Externally Stored Requirements Links to the Model File" on page 5-67
- "Highlight Model Objects with Requirements" on page 5-68
- "Navigate to Requirements from Model" on page 5-71
- "Customize Requirements Traceability Report for Model" on page 5-73
- "Filter Requirements with User Tags" on page 5-90
- "Create Requirements Traceability Report for Simulink Project" on page 5-97
- "View Requirements Details for a Selected Block" on page 5-98
- "Validation of Requirements Links" on page 5-100
- "Validate Requirements Links in a Model" on page 5-102
- "Validate Requirements Links in a Requirements Document" on page 5-109
- "Document Path Storage" on page 5-113
- "Delete Requirements Links from Simulink Objects" on page 5-115
- "Requirements Links for Library Blocks and Reference Blocks" on page 5-117
- "Synchronization with DOORS Surrogate Modules" on page 5-124
- "Advantages of Synchronizing Your Model with a Surrogate Module" on page 5-126
- "Synchronize a Simulink Model to Create a Surrogate Module" on page 5-127
- "Create Links Between Surrogate Module and Formal Module in a DOORS Database" on page 5-129
- "Customize DOORS Synchronization" on page 5-130
- "Resynchronize DOORS Surrogate Module to Reflect Model Changes" on page 5-137
- "Navigate with the Surrogate Module" on page 5-139
- "Why Add Navigation Objects to DOORS Requirements?" on page 5-142
- "Configure Requirements Management Interface for DOORS Software" on page 5-143
- "Enable Linking from DOORS Databases to Simulink Objects" on page 5-145

- "Insert Navigation Objects into DOORS Requirements" on page 5-147
- "Customize DOORS Navigation Objects" on page 5-149
- "Navigate Between DOORS Requirement and Model Object" on page 5-150
- "Diagnose and Fix DXL Errors" on page 5-152
- "Why Add Navigation Objects to Microsoft Office Requirements?" on page 5-153
- "Enable Linking from Microsoft Office Documents to Simulink Objects" on page 5-154
- "Insert Navigation Objects in Microsoft Office Requirements Documents" on page 5-156
- "Customize Microsoft Office Navigation Objects" on page 5-158
- "Navigate Between Microsoft Word Requirement and Model" on page 5-159
- "Navigate with Objects Created Using ActiveX in Microsoft Office 2007 and 2010" on page 5-161
- "Link Between MATLAB Code Lines and Requirements Information in External Documents" on page 5-168
- "Enable or Disable Highlighting of Traceability Links for MATLAB Code" on page 5-170
- "Remove Traceability Links from MATLAB Code Lines" on page 5-171
- "Traceability for MATLAB Code Lines" on page 5-172
- "Why Create a Custom Link Type?" on page 5-175
- "Implement Custom Link Types" on page 5-176
- "Custom Link Type Functions" on page 5-177
- "Links and Link Types" on page 5-178
- "Link Type Properties" on page 5-179
- "Custom Link Type Registration" on page 5-183
- "Create a Custom Requirements Link Type" on page 5-184
- "Custom Link Type Synchronization" on page 5-192
- "Navigate to Simulink Objects from External Documents" on page 5-194
- "How Requirements Information Is Included in Generated Code" on page 5-197
- "Generate Code for Models with Requirements Links" on page 5-199

# Overview of the Requirements Management Interface (RMI)

If you want to link Simulink and Stateflow objects to requirements, including external documents, verification objects, or tests, use the RMI to:

- · Associate Simulink and Stateflow objects with requirements.
- · Create links between Simulink and Stateflow model objects.
- · Navigate from a Simulink or Stateflow object to requirements.
- Navigate from an embedded link in a requirements document to the corresponding Simulink or Stateflow object.
- Review requirements links in your model using highlighting and tags that you define.
- Create reports for your Simulink model that show which objects link to which requirements.

# **Requirements Traceability Links**

When you want to navigate from a Simulink model or from a region of MATLAB code to a location inside a requirements document, you can add requirements traceability links to the model or code.

Requirements traceability links have the following attributes:

- A description of up to 255 characters.
- A requirements document path name, such as a Microsoft Word file or a module in an IBM Rational DOORS database. (The RMI supports several built-in document formats. You can also register custom types of requirements documents. See "Supported Requirements Document Types" on page 5-7.)
- A designated location inside the requirements document, such as:
  - Bookmark
  - Anchor
  - ID
  - Page number
  - Line number
  - Cell range
  - Link target
  - Tags that you define

# **Requirements Link Storage**

When you create links from a model to external requirements, by default, the Requirements Management Interface (RMI) stores the information about the links internally in the model file. When links are stored with the model, each time you change requirements links, the time stamp and version number of the model changes.

If you do not want to modify your model when creating or modifying requirements links, use *external storage* for requirements links. External storage is a mechanism for saving information about linked requirements in a file that is separate from the model file. The RMI saves information about the requirements links in a file that, by default, is named *model name.req* and is saved in the same folder as the model.

When you use external storage for requirements links, no changes are made to the model file when you modify the requirements links.

For more information on external storage of requirements links data, see "External Storage" on page 5-61 and "Guidelines for External Storage of Requirements Links" on page 5-62.

# Supported Requirements Document Types

The Requirements Management Interface (RMI) supports linking with external documents of the types listed in the table below. For each supported requirements document type, the table lists the options for requirements locations within the document.

If you would like to implement linking with a requirements document of a type that is not listed in the table below, you can register a custom requirements document type with the RMI. For more information, see "Create a Custom Requirements Link Type" on page 5-184.

Requirements Document Type	Location Options
Microsoft Word 2003 or later	• Named item — A bookmark name. The RMI links to the location of that bookmark in the document. The most stable location identifier because the link is maintained when the target content is modified or moved.
	• Search text — A search string. The RMI links to the first occurrence of that string in the document. This search is not case sensitive.
	• Page/item number — A page number. The RMI links to the top of the specified page.
Microsoft Excel 2003 or later	• Named item — A named range of cells. The RMI links to that named item in the workbook. The most stable location identifier because the link is maintained when the target content is modified or moved.
	• Search text — A search string. The RMI links to the first occurrence of that string in the workbook. This search is not case sensitive.
	• Sheet range — A cell location in a workbook:
	• Cell number (A1, C13)
	• Range of cells (C5:D7)
	• Range of cells on another worksheet (Sheet1!A1:B4)
	The RMI links to that cell or cells.

Requirements Document Type	Location Options		
IBMRationalDOO RS	Page/item number — The unique numeric ID of the target DOORS object. The RMI links to that object.		
MuPAD®	Named item — The name of a link target in a MuPAD notebook.		
Simulink DocBlock block (RTF format only)	<ul> <li>Create links to the RTF file associated with the DocBlock block to a Microsoft Word file:</li> <li>Search text — A search string. The RMI links to the first occurrence of that string in the document. This search is not case sensitive.</li> </ul>		
	• Named item — A bookmark name. The RMI links to the location of that bookmark in the document.		
	• Page/item number — A page number. The RMI links to the top of that page.		
Text	• Search text — A search string. The RMI links to the first occurrence of that string within the document. This search is not case sensitive.		
	• Line number — A line number. The RMI links to the beginning of that line.		
HTML	You can link only to a named anchor.		
	For example, in your HTML requirements document, if you define the anchor		
	<a name="valve_timing">contents </a>		
	in the <b>Location</b> field, enter valve_timing or, from the document index, choose the anchor name.		
	Select the <b>Document Index</b> tab in the "Requirements Traceability Link Editor" on page 5-20 to see available anchors in an HTML file.		

Requirements Document Type	Location Options
Web browser URL	<ul> <li>The RMI can link to a URL location. In the <b>Document</b> field, type the URL string. When you click the link, the document opens in a Web browser:</li> <li>Named item — An anchor name. The RMI links to that location on the Web page at that URL.</li> </ul>
PDF	Navigation will open a PDF document but will not scroll to a specific page or bookmark. The RMI cannot create a document index of bookmarks in PDF files.

# Supported Model Objects for Requirements Linking

You can associate requirements links between the following types of Simulink model objects:

- · Simulink block diagrams and subsystems
- Simulink blocks and annotations
- · Simulink data dictionary entries
- Signal Builder signal groups
- · Stateflow charts, subcharts, states, transitions, and boxes
- Stateflow functions
- Lines of MATLAB code
- Simulink Test Manager test cases

## Selection-Based Linking

You can use selection-based linking to create links from a model object to another model object or to an object in a requirements document. Selection-based linking is the easiest way to create requirements links from a model to an external document.

For examples of selection-based linking, see "Link to Requirements Document Using Selection-Based Linking" on page 5-12 and "Link Multiple Model Objects to a Requirements Document" on page 5-28.

# Link to Requirements Document Using Selection-Based Linking

To create a link from a model to a requirements document, using selection-based linking:

- 1 In the requirements document, select text or objects to link to.
- **2** Right-click the model object. Select **Requirements Traceability** and then the option that corresponds to one of the types for which selection-based linking is available:
  - Link to Selection in MATLAB
  - Link to Selection in Word
  - Link to Selection in Excel
  - Link to Selection in DOORS
  - Select for Linking with Simulink

## Link Test Cases to Requirements Documents

Since requirements specify behavior in response to particular conditions, you can build test cases (test inputs, expected outputs, and assessments) from the model requirements. Test cases reproduce specific conditions using test inputs, and assess the actual model output against the expected outputs. As you develop the model, build test files that check system behavior and link them to corresponding requirements. By defining these test cases in test files, you can periodically check your model and archive results to demonstrate model stability.

#### Establish Requirements Traceability for Testing

If you have a Simulink Test and a Simulink Requirements license, you can link requirements to test harnesses, test sequences, and test cases. Before adding links, review "Supported Requirements Document Types" on page 5-7 and "Requirements Management Interface".

#### **Requirements Traceability for Test Harnesses**

When you edit requirements links to the component under test, the links immediately synchronize between the test harness and the main model. Other changes to the component under test, such as adding a block, synchronize when you close the test harness. If you add a block to the component under test, close and reopen the harness to update the main model before adding a requirement link.

To view items with requirements links, select **Analysis** > **Requirements Traceability** > **Highlight Model**.

#### **Requirements Traceability for Test Sequences**

In test sequences, you can link to test steps. To create a link, first find the model item, test case, or location in the document you want to link to. Right-click the test step, select **Requirements Traceability**, and add a link or open the link editor.

To highlight or unhighlight test steps that have requirements links, toggle the

requirements links highlighting button in the Test Sequence Editor toolstrip. Highlighting test steps also highlights the model block diagram.

#### **Requirements Traceability for Test Cases**

If you use many test cases with a single test harness, link to each specific test case to distinguish which blocks and test steps apply to it. To link test steps or test harness blocks to test cases,

- **1** Open the test case in the Test Manager.
- 2 Highlight the test case in the test browser.
- 3 Right-click the block or test step, and select **Requirements Traceability** > Link to Current Test Case.

#### **Requirements Traceability Example**

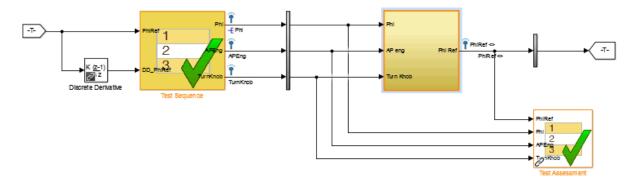
This example demonstrates adding requirements links to a test harness and test sequence. The model is a component of an autopilot roll control system. This example requires Simulink Test and Simulink Requirements.

**1** Open the test file, the model, and the harness.

```
open AutopilotTestFile.mldatx,
open_system RollAutopilotMdlRef,
sltest.harness.open('RollAutopilotMdlRef/Roll Reference',...
'RollReference Requirement1 3')
```

2 In the test harness, select Analysis > Requirements Traceability > Highlight Model.

The test harness highlights the Test Sequence block, component under test, and Test Assessment block.



- **3** Add traceability to the Discrete Derivative block.
  - a Right-click the Discrete Derivative block and select **Requirements Traceability > Open Link Editor**.
  - **b** In the **Requirements** tab, click **New**.
  - **c** Enter the following to establish the link:
    - Description: DD link
    - Document type: Text file
    - Document: RollAutopilotRequirements.txt
    - Location: 1.3 Roll Hold Reference

Requirements	Document Index
New	DD Link
Up	
Down	
Delete	
Сору	
Description:	DD Link
Document type:	Text file   Use current
Document:	RollAutopilotRequirements.txt
Location: (Type/Identifier)	Search text
User tag:	▼

d Click OK. The Discrete Derivative block highlights.

4 To trace to the requirements document, right-click the Discrete Derivative block, and select **Requirements Traceability** > **DD Link**. The requirements document opens in the editor and highlights the linked text.

#### 1.3 Roll Hold Reference

```
Navigate to test harness using MATLAB command:
web('http://localhost:31415/matlab/feval/rmiobjnavigate?argu
```

REQUIREMENT

- 1.3.1 When roll hold mode becomes the active mode the roll hold Navigate to test step using MATLAB command: web('http://localhost:31415/matlab/feval/rmiobjnavigate?argu
- 1.3.1.1. The roll hold reference shall be set to zero if the act Navigate to test step using MATLAB command: web('http://localhost:31415/matlab/feval/rmiobjnavigate?argu
- 5 Open the Test Sequence block. Add a requirements link that links the InitializeTest step to the test case.
  - a In the Test Manager, highlight Requirement 1.3 Test in the test browser.
  - b Right-click the InitializeTest step in the Test Sequence Editor. Select Requirements Traceability > Link to Current Test Case.

When the requirements link is added, the Test Sequence Editor highlights the step.

Step	Transition
InitializeTest Phi = 0; APEng = false; TurnKnob = 0; % Initializes test sequence outputs	1. true

# Configure RMI for Interaction with Microsoft Office Applications and IBM Rational DOORS Software

The Requirements Management Interface (RMI) must communicate with external software products such as Microsoft Office and IBM Rational DOORS software to establish links between requirements and Simulink model elements.

Perform initial configuration steps to setup the RMI if you want to:

- Use ActiveX® controls for navigation from Microsoft Office documents to Simulink models (PC only).
- Use the RMI with IBM Rational DOORS software (PC only).
- Use the RMI with IBM Rational DOORS Next Generation web server.

## Configure RMI for Microsoft Office Interaction

When you work with older requirements documents that include ActiveX controls inserted by previous versions of Simulink, registerActiveX controls. More recent versions of Simulink use HTTP hyperlinks to navigate from Microsoft Office to Simulink.

- **1** Run MATLAB as an administrator.
- **2** At the command prompt, enter:

rmi setup

**3** To register the current MATLAB installation as an ActiveX Automation Server, press Y.

## Configure RMI for IBM Rational DOORS Interaction

If you have IBM Rational DOORS installed, you must configure it to communicate with MATLAB.

- 1 Run MATLAB as an administrator.
- **2** At the command prompt, enter:

rmi setup

**3** Skip the ActiveX Automation Server setup by pressing N.

The IBM Rational DOORS-MATLAB Interface setup utility opens.

- **4** If the detected path to your IBM Rational DOORS installation is correct, configure the software to communicate with MATLAB by pressing 1.
- **5** If MATLAB did not detect your IBM Rational DOORS installation in the previous step, enter the installation folder by pressing 2.

**Note** You can directly access the IBM Rational DOORS-MATLAB Interface setup utility. At the command prompt, enter:

rmi setup doors

## Configure RMI for IBM Rational DOORS Next Generation Interaction

**1** At the command prompt, enter:

rmi setup

- 2 You do not need to set up the ActiveX Automation Server because it is not required for requirements linking with IBM Rational DOORS Next Generation. Skip this step by pressing N.
- **3** If you have IBM Rational DOORS installed, you are prompted to select the installation path to configure for communication with MATLAB. If you are using RMI with IBM Rational DOORS Next Generation only, you do not need to configure IBM Rational DOORS. Skip this step by pressing by pressing 3.
- **4** Configure RMI for integration with IBM Rational DOORS Next Generation server by pressing Y.
- **5** Complete the setup by entering the IBM Rational DOORS Next Generation **Server Address** and the **Port Number** in the next prompt.

#### Install the Selection for Simulink Widget in IBM Rational DOORS Next Generation

Installing the **Selection for Simulink** widget enables you to propagate selection information from IBM Rational DOORS Next Generation to MATLAB.

In the Windows® File Explorer, navigate to the folder toolbox\slrequirements \slrequirements\resources in your MATLAB installation folder. Copy the dngsllink folder into the extensions subfolder of your IBM Rational DOORS Next Generation installation. The location of this folder depends on your server version.

After copying the dngsllink folder to your server, add the **Selection for Simulink** widget to the **Mini Dashboard** in IBM Rational DOORS Next Generation. In the **Mini** 

**Dashboard**, select **Add Widget > Add OpenSocial Gadget**. Specify the URL to dngsllink.xml that corresponds to the extensions\dngsllink subfolder in your server installation folder.

For example, if you have Liberty server version 6.0.2 installed, the extensions subfolder is located in: JazzTeamServer\_6.0.02\server\liberty\servers\clm \dropins\war\extensions. The corresponding URL for adding the widget is: https://JAZZSERVERNAME:9443/extensions/dngsllink/dngsllink.xml.

# **Requirements Traceability Link Editor**

#### In this section...

"Manage Requirements Traceability Links Using Link Editor" on page 5-20

"Requirements Tab" on page 5-22

"Document Index Tab" on page 5-22

## Manage Requirements Traceability Links Using Link Editor

You can create, edit, and delete requirements traceability links using the Link Editor. To open the Link Editor:

- in the Simulink Editor, right-click on a model object that has a requirements traceability link. From the context menu, select Requirements Traceability > Open Link Editor.
- in the MATLAB Editor, right-click inside a region of code that has a requirements traceability link. From the context menu, select **Requirements Traceability** > **Open Link Editor**.

The Link Editor opens, as shown below.

🚹 Link Editor: limintm 📃 🔀	
Requirements	Document Index
New	
Up	
Down	
Delete	
Сору	
Description:	
Document type:	Unspecified Type
Document:	Browse
Location: (Type/Identifier)	Search text 💌
User tag:	<b></b>
. (	OK Cancel Help Apply

In the Link Editor, you can:

- Create requirements links from one or more Simulink model objects or MATLAB code lines.
- Customize information about requirements links, including specifying user tags to filter requirements highlighting and reporting.
- Delete existing requirements links.
- Modify the stored order of requirements to control the order of labels in context menus for linked objects.

## **Requirements Tab**

On the **Requirements** tab, you specify detailed information about the link, including:

- Description of the requirement (up to 255 words). If you create a link using the document index, *unless* a description already exists, the name of the index location becomes the description for the link .
- Path name to the requirements document.
- Document type (Microsoft Word, Microsoft Excel, IBM Rational DOORS, MuPAD, HTML, text file, etc.).
- Location of the requirement (search text, named location, or page or item number).
- · User-specified tag or keyword.

## **Document Index Tab**

The **Document Index** tab is available only if you have specified a file in the **Document** field on the **Requirements** tab that supports indexing. On the **Document Index** tab, the RMI generates a list of locations in the specified requirements document for the following types of requirements documents:

- Microsoft Word
- IBMRationalDOORS
- HTML files
- MuPAD

#### Note The RMI cannot create document indexes for PDF files.

From the document index, select the desired requirement from the document index and click **OK**. *Unless* a description already exists, the name of the index location becomes the description for the link.

If you make any changes to your requirements document, to load any newly created locations into the document index, you must click **Refresh**. During a MATLAB session, the RMI does not reload the document index unless you click the **Refresh** button.

# **Requirements Settings**

You can manage your RMI preferences in the Requirements Settings dialog box. These settings are global and not associated with any particular model. To open the Requirements Settings dialog box, from the Simulink Editor, select **Analysis** > **Requirements Traceability** > **Settings**. In this dialog box, you can select the:

- **Storage** tab to set the default way in which the RMI stores requirements links in a model. For storage information, see "Specify Storage for Requirements Links" on page 5-63.
- Selection Linking tab to set the options for linking to the active selection in a supported document. For setting information, see "Selection Linking Tab" on page 5-23.
- **Filters** tab to set the options for filtering requirements in a model. For filtering information, see "Configure Requirements Filtering" on page 5-95.
- **Report** tab to customize the requirements report without using the Report Generator. For setting information, see "Customize Requirements Report Using the RMI Settings" on page 5-83.

## **Selection Linking Tab**

In the Requirements Settings dialog box, on the **Selection Linking** tab, use the following options for linking to the active selection in a supported document. To open the Requirements Settings dialog box, select **Analysis** > **Requirements Traceability** > **Settings**.

Options	Description
For linking to the active selection within an	external document:
Enabled applications	Enable selection-based linking shortcuts to Microsoft Word, Microsoft Excel, or DOORS applications.
Document file reference	Select type of file reference. For information on what settings to use, see "Document Path Storage" on page 5-113.

Options	Description
Apply this user tag to new links	Enter text to attach to the links you create. For more information about user tags, see "Filter Requirements with User Tags" on page 5-90.
When creating selection-based links:	
Modify destination for bidirectional linking	Creates links both to and from selected link destination.
Store absolute path to model file	Select type of file reference. For information, see "Document Path Storage" on page 5-113.
Use custom bitmap for navigation controls in documents	Select and browse for your bitmap. You can use your own bitmap file to control the appearance of navigation links in your document.
Use ActiveX buttons in Word and Excel (backward compatibility)	Select to use legacy ActiveX controls to create links in Microsoft Word and Microsoft Excel applications. By default, if not selected, you create URL-based links.

# Link Model Objects

#### In this section...

"Link Objects in the Same Model" on page 5-25

"Link Objects in Different Models" on page 5-25

## Link Objects in the Same Model

You can create a requirements link from one model object to another model object:

- 1 Right-click the link destination model object and select **Requirements Traceability > Select for Linking with Simulink**.
- 2 Right-click the link source model object and select **Requirements Traceability** > Add Link to Selected Object.
- **3** Right-click the link source model object again and select **Requirements Traceability**. The new link appears at the top of the **Requirements Traceability** submenu.

## Link Objects in Different Models

You can create links between objects in related models. This example shows how to link model objects in slvnvdemo\_powerwindow\_controller and slvnvdemo\_powerwindow.

- 1 Open the slvnvdemo\_powerwindow\_controller and slvnvdemo\_powerwindow models.
- 2 In the slvnvdemo\_powerwindow model window, double-click the power\_window\_control\_system subsystem. The power\_window\_control\_system subsystem opens.
- 3 In the slvnvdemo\_powerwindow/power\_window\_control\_system subsystem window, right-click the control subsystem. Select Requirements Traceability > Select for Linking with Simulink.
- 4 In the slvnvdemo\_powerwindow\_controller model window, right-click the control subsystem. Select Requirements Traceability > Add Link to Selected Object.

- 5 Right-click the slvnvdemo\_powerwindow\_controller/control subsystem and select Requirements Traceability. The new RMI link appears at the top of the Requirements Traceability submenu.
- 6 To verify that the links were created, in the slvnvdemo\_powerwindow\_controller model window, select Analysis > Requirements Traceability > Highlight Model.

The blocks with requirements links are highlighted.

7 Close the slvnvdemo\_powerwindow\_controller and slvnvdemo\_powerwindow models.

# Link from External Applications

You can navigate to Simulink objects or MATLAB code with requirements using the internal MATLAB HTTP server.

To get the URL for an object in your model, right-click the object and select **Requirements Traceability > Copy URL to Clipboard**. Note that if your model stores requirements traceability data internally, when you select **Requirements Traceability > Copy URL to Clipboard**, the Requirements Management Interface (RMI) creates a unique identifier in the model file. To enable navigation with the URL that you copied, resave your model. To use URLs that do not require changes to your model, configure your model for external storage of requirements traceability data. For more information, see "Move Internally Stored Requirements Links to External Storage" on page 5-66.

To get the URL for a line or lines of MATLAB code, in the MATLAB Editor, select the region of code you want to link to and right-click. From the context menu, select **Requirements Traceability > Copy Link to Clipboard**.

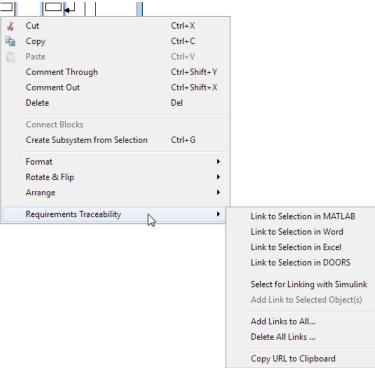
You can then paste the URL into an external application and use it to navigate back to the corresponding object in your model.

To enable navigation with these links, the internal MATLAB HTTP server must be activated on your local host. Selecting **Requirements Traceability** > **Copy URL to Clipboard** activates the internal HTTP server. You can also enter the command rmi('httpLink') at the MATLAB command prompt to activate the internal HTTP server.

# Link Multiple Model Objects to a Requirements Document

You can link multiple Simulink and Stateflow objects to a requirement. The workflow is:

- 1 In the requirements document, select the requirement.
- 2 In the Simulink Editor or Stateflow Editor, select the objects to link to the selected requirement. You can select multiple objects by holding down the **Shift** key while you click each object that you want to select. Note that you can only select multiple objects in the same diagram.
- **3** Right-click one of the selected objects to open the context menu and hover over **Requirements Traceability**.



- **4** Select one of the selection-based linking options:
  - Link to Selection in MATLAB
  - Link to Selection in Word

- Link to Selection in Excel
- Link to Selection in DOORS
- 5 You can also add and edit links for multiple objects using the Requirements Traceability Link Editor. To open the Link Editor, in the **Requirements Traceability** context menu, select **Add Links to All**.

Add Links: 2 objects selected	
Requirements	Document Index
New	
Up	
Down	
Delete	
Сору	
Description:	
Document type:	Unspecified Type 🔻 Use current
Document:	Browse
Location: (Type/Identifier)	Search text 👻
User tag:	
(	OK Cancel Help Apply

# Link Multiple Model Objects to a Requirement Document Using a Simulink DocBlock

This example shows how to link multiple model objects to a requirement document using a DocBlock.

You can minimize the number of links to the external requirements document by using a DocBlock in the model. You can insert aDocBlock at the top level of the model and link your external requirements document to it. Then you can link the DocBlock to all objects in the model that are relevant to the requirement in the external document.

**1** Open the example model:

slvnvdemo\_fuelsys\_officereq

**2** Open a requirements document associated with that model:

rmi('view','slvnvdemo\_fuelsys\_officereq',1);

- **3** Insert a Simulink DocBlock into the model.
- **4** Right-click DocBlock and select **Mask Parameters**. The Block Parameters: DocBlock dialog box opens.
- **5** In the Block Parameters: DocBlock dialog box **Document type** drop-down list, select RTF.
- 6 Click **Apply** or **OK** to create the link.
- 7 In slvnvdemo\_FuelSys\_DesignDescription.docx, find and select the section titled 2.2 Determination of pumping efficiency.
- 8 In the slvnvdemo\_fuelsys\_officereq model window, right-click the DocBlock and select Requirements Traceability > Link to Selection in Word.

The RMI inserts a bookmark at that location in the requirements document.

- 9 In the slvnvdemo\_fuelsys\_officereq model window, right-click the DocBlock and select Requirements Traceability > Select for Linking with Simulink.
- 10 In the slvnvdemo\_fuelsys\_officereq/fuel rate controller subsystem window, select the control logic chart and the Airflow calculation subsystems. Use the shift key to select both.
- 11 Right-click the Airflow calculation subsystem and select Requirements Traceability > Add Link to Selected Object.

12 In the slvnvdemo\_fuelsys\_officereq model window, select DocBlock, rightclick, and select Requirements Traceability.

The link to the new requirements are on the top menu option.

13 To verify that the links were created, select Analysis > Requirements Traceability > Highlight Model.

The DocBlock, control logic chart, and Airflow calculation subsystem are highlighted.

14 Close the slvnvdemo\_fuelsys\_officereq model and the slvnvdemo FuelSys DesignDescription.docx requirements document.

# Link to Requirements in Microsoft Word Documents

#### In this section...

"Create Bookmarks in a Microsoft Word Requirements Document" on page 5-32

"Open the Example Model and Associated Requirements Document" on page 5-34

"Create a Link from a Model Object to a Microsoft Word Requirements Document" on page 5-35

### Create Bookmarks in a Microsoft Word Requirements Document

You can create bookmarks in your Microsoft Word requirements documents to identify the requirements that you want to link to. When you create the links, you specify that the RMI must link to an existing bookmark, rather than create a new bookmark.

This approach offers advantages to creating new bookmarks:

- You can give the bookmarks meaningful names that represent the content of the requirement.
- When the RMI creates the links, it does not modify your requirements document.

**Note** When you link to an existing bookmark, navigating the link highlights the entire range of the existing bookmark. Therefore, when you create a bookmark for requirement linking, make sure to select only the document information relevant to your requirement.

If you have a requirements document containing bookmarks, follow these steps to create requirements links from your Simulink model to the bookmarks:

- 1 Open your model.
- **2** Open your Microsoft Word requirements document that contains bookmarks that identify requirements.
- 3 Right-click a block in the model that you want to link to a requirement and select Requirements Traceability > Open Link Editor

The Requirements Traceability Link Editor opens.

4 Click New.

- **5** Click **Browse** and navigate to the Microsoft Word requirements document that has bookmarks.
- 6 Open the document. The RMI populates the **Document** and **Document type** fields.
- 7 Click the **Document Index** tab of the Link Editor.

The **Document Index** tab lists all bookmarks in the requirements document, as well as all section headings (text that you have styled as **Heading 1**, **Heading 2**, and so on).

The document index lists the bookmarks in alphabetical order, not in order of location within the document.

Tink Editor: Metered Fuel			
Requirements	Document Index	]	
	sys_requirements.do update fields with se		
h:\documents\		Headings====================================	
Simulink_requi	irement_item_1		
Simulink_requi	irement_item_10		
Simulink_requi	irement_item_11		
Simulink_requi	irement_item_12		
Simulink_requirement_item_2			
Simulink_requi	Simulink_requirement_item_3		
Simulink_requi	irement_item_4		
Simulink_requi	irement_item_5		
Simulink_requi	irement_item_6		
	irement_item_7		
	irement_item_8		
Simulink_requi	irement_item_9		
•	III	4	
		'	
	OK Car	ncel Help Apply	

8 Select the bookmark that you want to link the block to and click **OK**.

The RMI creates a link from the block to the location of the bookmark in the requirements document without modifying the document itself.

## Open the Example Model and Associated Requirements Document

This example describes how to create links from objects in a Simulink model to selected requirements text in a Microsoft Word document.

Navigate from the model to the requirements document:

**1** Open the example model:

slvnvdemo\_fuelsys\_officereq

**2** Open a requirements document associated with that model:

```
rmi('view','slvnvdemo_fuelsys_officereq',1);
```

Keep the example model and the requirements document open.

# Create a Link from a Model Object to a Microsoft Word Requirements Document

Create a link from the Airflow calculation subsystem in the slvnvdemo\_fuelsys\_officereq model to selected text in the requirements document:

- 1 In slvnvdemo\_FuelSys\_DesignDescription.docx, find the section titled 2.2 Determination of pumping efficiency.
- **2** Select the header text.
- **3** Open the example model:

slvnvdemo fuelsys officereq

- 4 Select Analysis > Requirements Traceability > Settings. The Requirements Settings dialog box opens.
- 5 On the Selection Linking tab of the Requirements Settings dialog box:
  - Set the **Document file reference** option to path relative to model folder.
  - · Enable Modify destination for bidirectional linking.

When you select this option, every time you create a selection-based link from a model object to a requirement, the RMI inserts navigation objects at the designated location.

For more information about the settings, see "Requirements Settings" on page 5-23.

- **6** Double-click the fuel rate controller subsystem to open it.
- 7 Open the Airflow calculation subsystem.

8 Right-click the Pumping Constant block and select **Requirements Traceability** > Link to Selection in Word.

The RMI inserts a bookmark at that location in the requirements document and assigns it a generic name, in this case, Simulink\_requirement\_item\_7.

**Note** You cannot link to a Microsoft Word document from a model object if you run either one of MATLAB or Microsoft Word as an Administrator. Run both software with the same privilege level to link to Microsoft Word requirements documents.

9 To verify that the link was created, select **Analysis** > **Requirements Traceability** > **Highlight Model**.

The Pumping Constant block, and other blocks with requirements links, are highlighted.

10 To navigate to the link, right-click the Pumping Constant block and select Requirements Traceability > 1. "Determination of pumping efficiency".

The section **2.2 Determination of pumping efficiency** is displayed, selected in the requirements document.

Keep the example model and the requirements document open.

#### **View Link Details**

To view the details of the link that you just created, right-click the Pumping Constant block and select **Requirements Traceability > Open Link Editor**.

The Requirements Traceability Link Editor opens.

Link Editor: Pumping Constant	
Requirements	Document Index
New	Determination of pumping efficiency
Up	
Down	
Delete	
Сору	
Description:	Determination of pumping efficiency
Document type:	Microsoft Word    Use current
Document:	_fuelsys_designdescription.docx 🔻 Browse
Location: (Type/Identifier)	Named item    ulink_requirement_item_7
User tag:	▼
(	OK Cancel Help Apply

This dialog box contains the following information for the link you just created:

- Description of the link, which for selection-based links, matches the text of the selected requirements document, in this case Determination of pumping efficiency.
- Name of the requirements document, in this case slvnvdemo\_FuelSys\_DesignDescription.docx.
- Document type, in this case, Microsoft Word.

• The type and identifier of the location in the requirements document. With selectionbased linking for Microsoft Word requirements documents, the RMI creates a bookmark in the requirements document. For this link, the RMI created a bookmark named Simulink\_requirement\_item\_7.

If you do not want the RMI to modify the Microsoft Word requirements document when it creates links, create bookmarks in your Microsoft Word file, as described in "Create Bookmarks in a Microsoft Word Requirements Document" on page 5-32.

• User tag, a user-defined keyword. This link does not have a user tag.

**Note** For more information about user tags, see "Filter Requirements with User Tags" on page 5-90.

# Link to Requirements in IBM Rational DOORS Databases

This example shows how to create links from objects in a Simulink model to requirements in an IBM Rational DOORS database.

- 1 Open a DOORS formal module.
- 2 Click to select one of the requirement objects.
- **3** Open the example model:

sldemo\_fuelsys

- 4 Open the fuel\_rate\_control subsystem.
- 5 Right-click the airflow\_calc subsystem and select **Requirements Traceability** > Link to Selection in DOORS.
- 6 To confirm the requirement link, right-click the airflow\_calc subsystem and select **Requirements Traceability**. In the submenu, the top item is the heading text for the DOORS requirement object.

<ul> <li>1. "DOORS Surrogate Item"</li> </ul>
<ul> <li>2. "1.2.1 Mass airflow estimation "</li> </ul>
Link to Selection in MATLAB
Link to Selection in Excel
Link to Selection in DOORS
Select for Linking with Simulink
Add Link to Selected Object(s)
<ul> <li>Open Link Editor</li> </ul>
Delete All Links
Copy URL to Clipboard

If you navigate to a DOORS requirement, the DOORS module opens in read only mode. If you want to modify the DOORS module, open the module using DOORS software.

**Note** To view an example of using the RMI with an IBM Rational DOORS database, run the Managing Requirements for Fault-Tolerant Fuel Control System (IBM Rational DOORS) example at the MATLAB command prompt.

# Link to Requirements in Microsoft Excel Workbooks

#### In this section...

"Navigate from a Model Object to Requirements in a Microsoft Excel Workbook" on page 5-41

"Create Requirements Links to the Workbook" on page 5-41

"Link Multiple Model Objects to a Microsoft Excel Workbook" on page 5-42

"Change Requirements Links" on page 5-43

# Navigate from a Model Object to Requirements in a Microsoft Excel Workbook

**1** Open the example model:

slvnvdemo\_fuelsys\_officereq

- 2 Select Analysis > Requirements Traceability > Highlight Model to highlight the model objects with requirements.
- **3** Right-click the Test inputs Signal Builder block and select **Requirements Traceability > 1. "Normal mode of operation"**.

The slvnvdemo\_FuelSys\_TestScenarios.xlsx file opens, with the associated cell highlighted.

Keep the example model and Microsoft Excel requirements document open.

For information about creating requirements links in Signal Builder blocks, see "Link Signal Builder Blocks to Requirements Documents" on page 5-52.

### Create Requirements Links to the Workbook

1 At the top level of the slvnvdemo\_fuelsys\_officereq model, right-click the speed sensor block and select **Requirements Traceability > Open Link Editor**.

The Requirements Traceability Link Editor opens.

- 2 To create a requirements link, click New.
- **3** In the **Description** field, enter:

Speed sensor failure

You will link the speed sensor block to the **Speed Sensor Failure** information in the Microsoft Excel requirements document.

**4** When you browse and select a requirements document, the RMI stores the document path as specified by the **Document file reference** option on the Requirements Settings dialog box, **Selection Linking** tab.

For information about which setting to use for your working environment, see "Document Path Storage" on page 5-113.

5 At the **Document** field, click **Browse** to locate and open the slvnvdemo\_FuelSys\_TestScenarios.xlsx file.

The Document Type field information changes to Microsoft Excel.

- 6 In the workbook, the **Speed sensor failure** information is in cells B22:E22. For the **Location (Type/Identifier)** field, select Sheet range and in the second field, enter B22:E22. (The cell range letters are not case sensitive.)
- 7 Click **Apply** or **OK** to create the link.
- 8 To confirm that you created the link, right-click the speed sensor block and select Requirements Traceability > 1. "Speed sensor failure".

The workbook opens, with cells B22:E22 highlighted.

Keep the example model and Microsoft Excel requirements document open.

### Link Multiple Model Objects to a Microsoft Excel Workbook

You can use the same technique to link multiple Simulink and Stateflow objects to a requirement in a Microsoft Excel workbook. The workflow is:

- 1 In the model window, select the objects to link to a requirement.
- 2 Right-click one of the selected objects and select **Requirements Traceability** > **Open Link Editor**.
- **3** When you browse and select a requirements document, the RMI stores the document path as specified by the **Document file reference** option on the Requirements Settings dialog box, **Selection Linking** tab.

For information about which setting to use for your working environment, see "Document Path Storage" on page 5-113.

- **4** Use the Link Editor to specify information about the Microsoft Excel requirements document, the requirement, and the link.
- **5** Click **Apply** or **OK** to create the link.

## **Change Requirements Links**

1 In the slvnvdemo\_fuelsys\_officereq model, right-click the MAP sensor block and select **Requirements Traceability > Open Link Editor**.

The Requirements Traceability Link Editor opens displaying the information about the requirements link.

🔁 Link Editor: MAP sensor 📃	
Requirements	Document Index
New	The System detects the Manifold Absolute Pressu
Up	
Down	
Delete	
Сору	4
Description:	sition based on engine speed and throttle position.
Document type:	Microsoft Excel
Document:	emo_FuelSys_TestScenarios.xlsx ▼ Browse
Location: (Type/Identifier)	Named item    ulink_requirement_item_2
User tag:	test
. (	OK Cancel Help Apply

2 In the **Description** field, enter:

MAP sensor test scenario

The **User tag** field contains the tag test. User tags filter requirements for highlighting and reporting.

**Note** For more information about user tags, see "Filter Requirements with User Tags" on page 5-90.

**3** Click **Apply** or **OK** to save the change.

Keep the example model open.

# Link to Requirements in MuPAD Notebooks

This example shows how to create a link from a Simulink model to a MuPAD notebook. You use a model that simulates a nonlinear second-order system with the van der Pol equation.

Before beginning this example, create a MuPAD notebook with one or more link targets. This example uses a MuPAD notebook that includes information about solving the van der Pol equation symbolically and numerically.

**Note** You must have the Symbolic Math Toolbox<sup>™</sup> installed on your system to open a MuPAD notebook. For information about creating or opening MuPAD notebooks, see "Create MuPAD Notebooks" (Symbolic Math Toolbox) and "Open MuPAD Notebooks" (Symbolic Math Toolbox).

1 Open an example model for the van der Pol equation:

vdp

2 Right-click a blank area of the model and select **Requirements Traceability at This Level > Open Link Editor**.

You are adding the requirement to the model itself, not to a specific block in the model.

- 3 Click New.
- 4 In the **Document type** drop-down list, select MuPAD Notebook.
- 5 When you browse and select a requirements document, the RMI stores the document path as specified by the Document file reference option on the Requirements Settings dialog box, Selection Linking tab.

For information about which setting to use for your working environment, see "Document Path Storage" on page 5-113.

6 Click **Browse** to navigate to the notebook that you want to use.

Use a notebook that has link targets in it.

7 Make sure that the MuPAD notebook is in a saved state. Any link targets created since the last save do not appear in the RMI document index.

**8** To list the link targets, in the Requirements Traceability Link Editor, click the **Document Index** tab.

This figure shows two link targets.

🛅 Link Editor: vdp			<b>—</b> X—
Requirements	Document Index		
'Content of vand Double click to u	lerpol.mn Ipdate fields with se	lected item Re	fresh
-	) der Pol Equation Sy 1 der Pol Equation Nu		
<u> </u>			
	OK Car	Help	Apply

**Note** These link targets are in a MuPAD notebook that was created for this example. The **Document Index** tab displays only link targets that you have created in your MuPAD notebook.

**9** Select a link target name and click **Apply**.

The **Requirements** tab reopens, displaying the details of the newly created link. Unless you have previously entered a description, the link target name appears in the **Description** field.

**10** To confirm that you created the link, right-click a blank area of the model and select **Requirement**. The new link is at the top of the submenu.

# **Create Requirements Traceability Report for Model**

To create the default requirements report for a Simulink model:

**1** Open the example model:

slvnvdemo\_fuelsys\_officereq

- **2** Make sure that your current working folder is writable.
- 3 In the Simulink Editor, select Analysis > Requirements Traceability > Generate Report.

If your model is large and has many requirements links, it takes a few minutes to create the report.

A Web browser window opens with the contents of the report. The following graphic shows the **Table of Contents** for the slvnvdemo\_fuelsys\_officereq model.

Requirements Report for slvnvdemo_fuelsys_officereq
username
17-Jun-2010 10:57:04
Table of Contents
<ol> <li>Model Information for "slvnvdemo-fuelsys-officereq"</li> <li>Document Summary for "slvnvdemo-fuelsys-officereq"</li> <li>System - slvnvdemo-fuelsys-officereq</li> <li>System - engine gas dynamics</li> <li>System - fuel rate controller</li> <li>System - Mixing &amp; Combustion</li> <li>System - Airflow calculation</li> <li>System - Sensor correction and Fault Redundancy</li> <li>System - MAP Estimate</li> <li>Chart - control logic</li> </ol>

A typical requirements report includes:

- Table of contents
- List of tables
- Per-subsystem sections that include:
  - Tables that list objects with requirements and include links to associated requirements documents
  - · Graphic images of objects with requirements
  - · Lists of objects with no requirements
  - MATLAB code lines with requirements in MATLAB Function blocks

For detailed information about requirements reports, see "Customize Requirements Traceability Report for Model" on page 5-73.

## If Your Model Has Library Reference Blocks

To include requirements links associated with library reference blocks, you must select **Include links in referenced libraries and data dictionaries** under the **Report** tab of the **Requirements Settings**, as described in "Customize Requirements Report" on page 5-83.

## If Your Model Has Model Reference Blocks

By default, requirements links within model reference blocks in your model are not included in requirements traceability reports. To generate a report that includes requirements information for referenced models, follow the steps in "Report for Requirements in Model Blocks" on page 5-81.

# **Requirements Linking with Simulink Annotations**

You can create requirements links to and from Simulink. Annotation objects using the Requirements Management Interface (RMI). Annotations are free-floating text boxes that you can place inside a Simulink model. For more information, see "Describe Models Using Annotations" (Simulink). You can use RMI linking to associate annotations with other Simulink objects or external requirements documents. Note that requirements linking for annotations is not supported in Stateflow.

Requirements linking for Simulink annotations is enabled only if you configure your model to store requirements data externally. To specify external storage of requirements data for a model, in the Requirements Settings dialog box under **Storage > Default storage location for requirements links data**, select **Store externally (in a separate \*.req file)**. If you have an existing model that contains internally stored requirements links, you must convert the model to store requirements data externally before you can use requirements linking for annotations in the model. To switch the model from internal to external RMI storage, move all existing requirements links in it to an external . req file by selecting **Analysis > Requirements Traceability > Move to File**. For more information on requirements links storage, see "Specify Storage for Requirements Links" on page 5-63.

**Note** If you later change your model to store requirements links internally as described in "Move Externally Stored Requirements Links to the Model File" on page 5-67, or if you save the model in a version of MATLAB prior to R2012b, annotation requirements links are either discarded or attached to a corresponding parent diagram.

Annotations are context-specific. Unlike copying other Simulink objects, copying an annotation does not copy its associated requirements links. Requirements links from annotations do not appear in generated code, but requirements links to annotations from other Simulink objects do appear.

# Link Signal Builder Blocks to Requirements Documents

You can create links from a signal group in a Signal Builder block to a requirements document:

**1** Open the model:

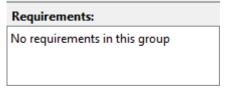
sf\_car

2 In the sf car model window, double-click the User Inputs block.

The Signal Builder dialog box opens, displaying four groups of signals. The Passing Maneuver signal group is the current active group. The RMI associates any requirements links that you add to the current active signal group.

3 At the far-right end of the toolbar, click the Show verification settings button . (You might need to expand the Signal Builder dialog box for this button to become visible.)

A **Requirements** pane opens on the right-hand side of the Signal Builder dialog box.



4 Place your cursor in the window, right-click, and select **Open Link Editor**.

The Requirements Traceability Link Editor opens.

- 5 Click New. In the Description field, enter User input requirements.
- 6 When you browse and select a requirements document, the RMI stores the document path as specified by the **Document file reference** option on the Requirements Settings dialog box, **Selection Linking** tab.

For information about which setting to use for your working environment, see "Document Path Storage" on page 5-113.

- 7 Browse to a requirements document and click **Open**.
- 8 In the Location drop-down list, select Search text to link to specified text in the document.

- 9 Next to the Location drop-down list, enter User Input Requirements.
- **10** Click **Apply** to create the link.
- **11** To verify that the RMI created the link, in the Simulink Editor, select the User Inputs block, right-click, and select **Requirements Traceability**.

The link to the new requirement is the option at the top of the submenu.

**12** Save the sf\_car\_linking model.

**Note** Links that you create in this way associate requirements information with individual signal groups, not with the entire Signal Builder block.

In this example, switch to a different active group in the drop-down list to link a requirement to another signal group.

# Link Signal Builder Blocks to Model Objects

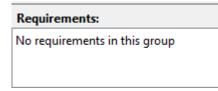
This example shows how to create links from a signal group in a Signal Builder block to a model object:

- 1 Open the sf car model.
- 2 Open the sf\_car/shift\_logic chart.
- 3 Right-click upshifting and select Requirements Traceability > Select for Linking with Simulink.
- 4 In the sf car model window, double-click the User Inputs block.

The Signal Builder dialog box opens, displaying four groups of signals. The Passing Maneuver signal group is the current active group. The RMI associates any requirements links that you add to the current active signal group.

- 5 In the Signal Builder dialog box, click the Gradual Acceleration tab.
- 6 At the far-right end of the toolbar, click the Show verification settings button . (You might need to expand the Signal Builder dialog box for this button to become visible.)

A **Requirements** pane opens on the right-hand side of the Signal Builder dialog box.



7 Place your cursor in the window, right-click, and select **Open Link Editor**.

The Requirements Traceability Link Editor opens.

- 8 Click New. In the Description field, enter Upshifting.
- **9** In the **Document type** field, select Simulink. Click **Use current**. The software fills in the field with the **Location:** (**Type/Identifier**) information for upshifting.

Requirements	Document Index	4
New	sf_car//shift_logic/upshifting (State)	
Up		
Down		
Delete		
Сору		Е
Description:	sf_car//shift_logic/upshifting (State)	
Document type:	Simulink   Use current	
Document:	sf_car	
Location: (Type/Identifier)	Named item    ·32:8	
User tag:		+
	OK Cancel Help Apply	

- **10** Click **Apply** to create the link.
- **11** In the model window, select the User Inputs block, right-click, and select **Requirements Traceability**.

The link to the new requirement is the option at the top of the submenu.

12 To verify that the links were created, in the sf\_car model window, select Analysis > Requirements Traceability > Highlight Model.

The blocks with requirements links are highlighted.

**Note** Links that you create in this way associate requirements information with individual signal groups, not with the entire Signal Builder block.

**13** Close the sf\_car model.

# Link Requirements to Simulink Data Dictionary Entries

You can create requirements traceability links for entries in Simulink data dictionaries. The process is similar to linking for other model objects. In the Model Explorer, rightclick a data dictionary entry, select **Requirements Traceability**, and choose one of the selection-based linking options. You can also use the Link Editor.

This example demonstrates linking to a data dictionary entry.

- 1 Enter sldemo\_fuelsys\_dd\_controller at the command line to open sldemo fuelsys dd controller.
- **2** Open the linked data dictionary by clicking the data dictionary badge in the bottom left corner of the model.
- 3 In the Model Hierarchy pane of the Model Explorer, select Design Data in the sldemo\_fuelsys\_dd\_controller data dictionary.
- 4 You will link the PumpCon parameter to the Pumping Constant lookup table in the model.

🚟 Model Explorer			
<u>File Edit View Tools Add H</u> elp			
🔁 🗖 🔏 🚔 🗮 📖 🗖 🊳	💿 📖 🖗 🖌 🖍 🛄 📣 🔡 🗟 🖶 🖶		
Model Hierarchy	Contents of:d_controller.sldd' (only) Filter	Contents Simulin	k.Parameter: PumpCon
<ul> <li>Simulink Root</li> <li>Base Workspace</li> </ul>	Column View: Dictionary Objects	<u>8 object(s)</u>	<19x29 double>
sidemo_fuelsys_dd_controller	Name Status Value		type: auto
Design Data	imin_throt     3       imil_zero_thresh     250	auto Dimen	nsions: [19 29] Complexit
Idemo_fuelsys_dd_controller			Sions. [1929] Complexit
Model Workspace		auto Minimi	um: [] Maximum
Code for sldemo_fuelsys_dd_cor	st_range         0.0001           [10]         PressEst         <19x45 double>		
Simulink Design Verifier results			
Advice for sldemo_fuelsys_dd_c	Image: PumpCon         <19x29 double>		e generation options
ModelReferencing (Active)	SpeedEst <45x29 double>	auto Stor	age class: ExportToFile (Custom)
Pa airflow_calc	ThrotEst <19x29 double>	auto	ustom attributes
control_logic	RampRateKiZ <5x5 double>		istom attributes
▷ 🎦 fuel_calc	i sensors		aderFile: global_data.h
	T fuel_mode	Enum: sld_Fuel	wner: sldemo fuelsys dd controller
	1 fuel_rate	s16En7 = 0V	sidemo_lueisys_dd_controller
	EngSensors	De	finitionFile: params.c
	u8En7		
	🖽 s16En3	Alias	
	🖽 s16En7		· · · · · · · · · · · · · · · · · · ·
	🖽 s16En15	+ -	4 11
	<	4	Revert Help Apply
4	Contents Search Results		

- 5 Open the airflow\_calc subsystem and select the Pumping Constant lookup table.
- 6 In the Model Explorer, right-click the PumpCon parameter and select Requirements Traceability > Link to Selection in Simulink.

The two objects are linked.

7 Check the link. Right-click the PumpCon parameter and select **Requirements Traceability**, then select the navigation shortcut at the top of the **Requirements Traceability** submenu. Simulink highlights the lookup table.

# Requirements Traceability with IBM Rational DOORS Next Generation

#### In this section ...

"Link to Requirements in IBM Rational DOORS Next Generation" on page 5-58

"Navigate to Requirements from Simulink" on page 5-60

You can link and trace Simulink model elements to requirements in IBM Rational DOORS Next Generation. Before you begin, configure MATLAB for communication with IBM Rational DOORS Next Generation by following the instructions in "Install the Selection for Simulink Widget in IBM Rational DOORS Next Generation" on page 5-18. Enable bidirectional requirements traceability with IBM Rational DOORS Next Generation:

- 1 Select **Analysis** >> **Requirements Traceability** >> **Settings** in the SimulinkEditor.
- 2 Switch to the **Selection Linking** tab and select **DOORS** in the **Enabled applications** list.

### Link to Requirements in IBM Rational DOORS Next Generation

To link and trace your Simulinkmodel elements to requirements in IBM Rational DOORS Next Generation, use any of these workflows:

- "Link to Requirements by Using the Link Editor Dialog Box" on page 5-58
- "Link to Active Requirements in a Project by Using the Simulink Context Menu" on page 5-59 if you have installed the **Selection for Simulink** widget in IBM Rational DOORS Next Generation.
- "Link to the Requirements in a Project by Using the Numeric ID" on page 5-59 if you have projects with many requirements.

#### Link to Requirements by Using the Link Editor Dialog Box

- 1 Right-click the Simulink model element to which you want to link IBM Rational DOORS Next Generation requirements.
- 2 Select Requirements Traceability >> Open Link Editor.
- 3 In the Link Editor dialog box, click New and select OSLC Resource as the Document type.

- 4 Click Browse.
- **5** Enter your IBM Rational DOORS Next Generation login credentials. From the dropdown list, select the active project name in IBM Rational DOORS Next Generation.
- **6** Switch to the **Document Index** tab and select the requirements that you want to link to from the list of requirements. To create the link, click **OK**.

#### Link to Active Requirements in a Project by Using the Simulink Context Menu

Install the **Selection for Simulink** widget in IBM Rational DOORS Next Generation. For more information, see **Insert xref.** 

- **1** In IBM Rational DOORS Next Generation, open the **Mini Dashboard** and pin it to the screen.
- 2 Switch to the Browse Artifacts view.
- **3** Select the requirements that you want to link to by selecting the check box next to the requirement.

The requirements that you select for linking are displayed in the **Selection for Simulink** widget in the **Mini Dashboard**.

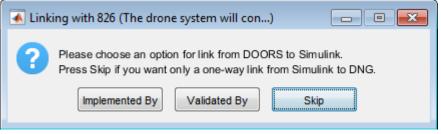
- **4** Right-click the Simulink model element to which you want to link IBM Rational DOORS Next Generation requirements.
- 5 Establish links to the requirements by selecting **Requirements Traceability** >> Link to Current Item in DNG.

If you did not select any requirements in IBM Rational DOORS Next Generation before attempting to establish links via the context menu in the Simulink Editor, click **List Projects** in the dialog box that appears and select the requirements from within IBM Rational DOORS Next Generation.

#### Link to the Requirements in a Project by Using the Numeric ID

- **1** Right-click the Simulink model to which you want to link IBM Rational DOORS Next Generation requirements.
- 2 Select Requirements Traceability >> Link to Current Item in DNG.
- **3** Click **Manual entry** in the dialog box that appears and enter the numeric ID for the link target. Establish links to the requirements by clicking **OK**.

If your RMI settings are configured for bidirectional linking, you see this dialog box.



If you select **Implemented By** or **Validated By**, the target requirement in IBM Rational DOORS Next Generation displays the new link to the Simulink model element when you hover your cursor over it.

## Navigate to Requirements from Simulink

Right-click the Simulink model element that requirements have been linked to. Select **Requirements Traceability**. Navigate to the corresponding requirement in IBM Rational DOORS Next Generation by clicking the naviagtion shortcut at the top of the menu.

Requirements Traceability	<ul> <li>1. "exterior.png (item 368 in Buick LaCrosse)"</li> </ul>
Linear Analysis Coverage	Link to Selection in MATLAB
Model Advisor	Link to Selection in Word
Fixed-Point Tool	Link to Selection in Excel
Model Transformer	Link to Current Item in DNG
C/C++ Code	Add Link to Selected Object(s)
HDL Code	• · · · · · · · · · · · · · · · · · · ·
PLC Code	Open Link Editor Delete All Links
Polyspace	Copy URL to Clipboard
Block Parameters (Product)	

## **External Storage**

The first time you create links to requirements in a Simulink model, the RMI uses your designated storage preference. When you reopen the model, the RMI loads the internally stored links, or the links from the external file, as long as the file exists with the same name and location as when you last saved the links.

The RMI allows you to save your links file as a different name or in a different folder. However, when you start with the links file in a nondefault location, you must manually load those links into the model. After you load those links, the RMI associates that model with that file and loads the links automatically.

As you work with your model, the RMI stores links using the same storage as the existing links. For example, if you open a model that has internally stored requirements links, any new links you create are also stored internally. This is true even if your preference is set to external storage.

All requirements links must be stored either with the model or in an external file. You cannot mix internal and external storage within a given model.

To see an example of the external storage capability using a Simulink model, at the MATLAB command line, enter:

```
slvnvdemo powerwindow external
```

# Guidelines for External Storage of Requirements Links

Follow these guidelines when storing requirements links in an external file.

#### • When sharing models, use the default name and location.

By default, external requirements are stored in a file named *model\_name.req* in the same folder as the model. If you give your model to others to review the requirements traceability, give the reviewer both the model and .req files. That way, when you load the model, the RMI automatically loads the links file.

#### · Do not rename the model outside of Simulink.

If you need to resave the model with a new name or in a different location, in the model window, use File > Save As. Selecting this option causes the RMI to resave the corresponding .req file using the model name and in the same location as the model.

#### • Be aware of unsaved requirements changes.

When you change a Simulink model, an asterisk appears next to the model name in the title bar, indicating that the model has unsaved changes. If you are creating new requirements links and storing them externally, this asterisk does not appear because the model file itself has not changed. You can explicitly save the links, or, when you close the model, the RMI prompts you to save the requirements links. When you save the model, the RMI saves the links in the external file.

# Specify Storage for Requirements Links

## Default Storage Mode for Traceability Data

By default, the Requirements Management Interface (RMI) stores requirements links in a separate.req file. In the Requirements Settings dialog box, on the **Storage** tab, you can enable internal storage or reenable external storage. This setting goes into effect immediately and applies to all new models and to existing models with no links to requirements.

If you open a model that already has requirements links, the RMI uses the storage mechanism you used previously with that model, regardless of what your default storage setting is.

To specify the requirements storage setting:

- 1 In the model window, select Analysis > Requirements Traceability > Settings.
- 2 In the Requirements Settings dialog box, select the **Storage** tab.
- 3 Under Default storage location for requirements links data:
  - To enable internal storage, select Store internally (embedded in model file).
  - To enable external storage, select Store externally (in a separate \*.req file).

These settings go into effect immediately.

### Duplicating outgoing links when copying Simulink and Stateflow objects

By default, the Requirements Management Interface (RMI) always duplicates requirements links in copied Simulink and Stateflow objects. To only duplicate requirements links when you highlight model requirements before copying objects, select **Duplicate links only when model requirements are highlighted**.

# Save Requirements Links in External Storage

The Requirements Management Interface (RMI) stores externally stored requirements links in a file whose name is based on the model file. Because of this, before you create requirements links to be stored in an external file, you must save the model with a value file name.

You add, modify, and delete requirements links in external storage the same way you do when the requirements links are stored in the model file. The main difference is when you change externally stored links, the model file does not change. The asterisk in the title bar of the model window that indicates a model has unsaved changes does not appear when you change requirements links. However, when you close the model, the RMI asks if you want to save the requirements links modifications.

Select	То
Analysis > Requirements Traceability > Save Links As	Save the requirements links in an external file using a file name that you specify. The model itself is not saved.
Analysis > Requirements Traceability > Save Links	Save the requirements links in an external file using the default file name, <i>model_name.req</i> , or to the previously specified file. The model itself is not saved.
File > Save	Save the current requirements links to an external file named <i>model_name.req</i> , or to the previously specified file. Any changes you have made to the model are also saved.
File > Save As	Rename and save the model and the external requirements links. The external file is saved as <i>new_model_name.req</i> .

There are several ways to save requirements links that are stored in an external file, as listed in the following table.

# Load Requirements Links from External Storage

When you open a Simulink model that does not have internally stored requirements links, the RMI tries to load requirements links from a .req file — either the default file or a previously specified file. If that file does not exist, the RMI assumes that this model has no requirements links.

To explicitly load requirements links from an external file:

#### 1 Select Analysis > Requirements Traceability > Load Links.

The Select a file to load RMI data dialog box opens, with the default file name or the previously used file name loaded into the **File name** field.

- **2** Select the file from which to load the requirements links.
- **3** Click **Open** to load the links from the selected file.

**Caution** If your model has unsaved changes to requirements links and you try to load another file, a warning appears.

# Move Internally Stored Requirements Links to External Storage

If you have a model with requirements links that are stored with the model, you can move those links to an external file. When you move internally stored links to a file, the RMI deleted the internally stored links from the model file and saves the model. From this point on, the data exists only in the external file.

- 1 Open the model that contains internally stored requirements links.
- 2 Select Analysis > Requirements Traceability > Move to File.

The Select a file to store RMI data dialog box prompts you to save the file with the default name model\_name.req.

- **3** Accept the default name, or enter a different file name if required.
- 4 Click Save.

**Note** Use the default name for externally stored requirements. For more information about this recommendation, see "Guidelines for External Storage of Requirements Links" on page 5-62.

# Move Externally Stored Requirements Links to the Model File

If you have a model with requirements links that are stored in an external file, you can move those links to the model file.

- 1 Open the model that has only externally stored requirements links.
- 2 Make sure the right set of requirements links are loaded from the external file.
- **3** Select Analysis > Requirements Traceability > Copy to Model.

An asterisk appears next to the model name in the title bar of the model window indicating that your model now has unsaved changes.

4 Save the model with the requirements links.

From this point on, the RMI stores all requirements links internally, in the model file. When you add, modify, or delete links, the changes are stored with the model, even if the **Default storage location for requirements links data** option is set to **Store externally (in a separate \*.req file)**.

# Highlight Model Objects with Requirements

To review traceability in your model, you can highlight model objects that have requirements links.

#### In this section...

"Highlight Model Objects with Requirements Using Model Editor" on page 5-68 "Highlight Model Objects with Requirements Using Model Explorer" on page 5-69

## Highlight Model Objects with Requirements Using Model Editor

If you are working in the Simulink Editor and want to see which model objects in the slvnvdemo fuelsys officereq model have requirements, follow these steps:

**1** Open the example model:

slvnvdemo\_fuelsys\_officereq

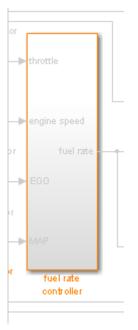
2 Select Analysis > Requirements Traceability > Highlight Model.

Two types of highlighting indicate model objects with requirements:

• Yellow highlighting indicates objects that have requirements links for the object itself.



• Orange outline indicates objects, such as subsystems, whose child objects have requirements links.



Objects that do not have requirements are colored gray.



3 To remove the highlighting from the model, select Analysis > Requirements Traceability > Unhighlight Model. Alternatively, you can right-click anywhere in the model, and select Remove Highlighting.

While a model is highlighted, you can still manage the model and its contents.

## Highlight Model Objects with Requirements Using Model Explorer

If you are working in Model Explorer and want to see which model objects have requirements, follow these steps:

**1** Open the example model:

```
slvnvdemo_fuelsys_officereq
```

- 2 Select View > Model Explorer.
- 3 To highlight all model objects with requirements, click the Highlight items with

requirements on model icon (
.

The Simulink Editor window opens, and all objects in the model with requirements are highlighted.

**Note** If you are running a 64-bit version of MATLAB, when you navigate to a requirement in a PDF file, the file opens at the beginning of the document, not at the specified location.

# Navigate to Requirements from Model

#### In this section...

"Navigate from Model Object" on page 5-71

"Navigate from System Requirements Block" on page 5-71

## Navigate from Model Object

You can navigate directly from a model object to that object's associated requirement. When you take these steps, the external requirements document opens in the application, with the requirements text highlighted.

**1** Open the example model:

slvnvdemo\_fuelsys\_officereq

- 2 Open the fuel rate controller subsystem.
- **3** To open the linked requirement, right-click the Airflow calculation subsystem and select **Requirements Traceability** > **1.** "Mass airflow estimation".

The Microsoft Word document slvnvdemo\_FuelSys\_DesignDescription.docx, opens with the section 2.1 Mass airflow estimation selected.

**Note** If you are running a 64-bit version of MATLAB, when you navigate to a requirement in a PDF file, the file opens at the top of the page, not at the bookmark location.

## Navigate from System Requirements Block

Sometimes you want to see all the requirements links at a given level of the model hierarchy. In such cases, you can insert a System Requirements block to collect all requirements links in a model or subsystem. The System Requirements block lists requirements links for the model or subsystem in which it resides; it does not list requirements links for model objects inside that model or subsystem, because those are at a different level of the model hierarchy.

In the following example, you insert a System Requirements block at the top level of the slvnvdemo\_fuelsys\_officereq model, and navigate to the requirements using the links inside the block.

**1** Open the example model:

slvnvdemo\_fuelsys\_officereq

- 2 In the Simulink Editor, select Analysis > Requirements Traceability > Highlight Model.
- **3** Open the fuel rate controller subsystem.

The Airflow calculation subsystem has a requirements link.

- **4** Open the Airflow calculation subsystem.
- 5 In the Simulink Editor, select View > Library Browser.
- 6 On the Libraries pane, select Simulink Requirements.

This library contains only one block-the System Requirements block.

7 Drag a System Requirements block into the Airflow calculation subsystem.

The RMI software collects and displays any requirements links for that subsystem in the System Requirements block.

8 In the System Requirements block, double-click 1. "Mass airflow subsystem".

The Microsoft Word document, slvnvdemo\_FuelSys\_DesignDescription.docx, opens, with the section 2.1 Mass airflow estimation selected.

# **Customize Requirements Traceability Report for Model**

#### In this section...

"Create Default Requirements Report" on page 5-73

"Report for Requirements in Model Blocks" on page 5-81

"Customize Requirements Report" on page 5-83

"Generate Requirements Reports Using Simulink" on page 5-88

## **Create Default Requirements Report**

If you have a model that contains links to external requirements documents, you can create an HTML report that contains summarized and detailed information about those links. In addition, the report contains links that allow you to navigate to both the model and to the requirements documents.

You can generate a default report with information about all the requirements associated with a model and its objects.

**Note** If the model for which you are creating a report contains Model blocks, see "Report for Requirements in Model Blocks" on page 5-81.

Before you generate the report, add a requirement to a Stateflow chart to see information that the requirements report contains about Stateflow charts:

**1** Open the example model:

slvnvdemo\_fuelsys\_officereq

- **2** Open the fuel rate controller subsystem.
- **3** Open the Microsoft Word requirements document:

matlabroot/toolbox/slvnv/rmidemos/fuelsys\_req\_docs/...
slvnvdemo\_FuelSys\_RequirementsSpecification.docx

- 4 Create a link from the control logic Stateflow chart to a location in this document.
- 5 Keep the example model open, but close the requirements document.

To generate a default requirements report for the slvnvdemo\_fuelsys\_officereq model:

#### 1 Select Analysis > Requirements Traceability > Generate Report.

The Requirements Management Interface (RMI) searches through all the blocks and subsystems in the model for associated requirements. The RMI generates and displays a complete report in HTML format.

The report is saved with the default name, *model\_name\_*requirements.html. If you generate a subsequent report on the same model, the new report file overwrites any earlier report file.

The report contains the following content:

- "Table of Contents" on page 5-74
- "List of Tables" on page 5-75
- "Model Information" on page 5-76
- "Documents Summary" on page 5-76
- "System" on page 5-77
- "Chart" on page 5-80

#### **Table of Contents**

The **Table of Contents** lists the major sections of the report. There is one **System** section for the top-level model and one **System** section for each subsystem, Model block, or Stateflow chart.

Click a link to view information about a specific section of the model.

# Requirements Report for slvnvdemo\_fuelsys\_officereq

username

17-Jun-2010 10:57:04

#### Table of Contents

1. Model Information for "slvnvdemo\_fuelsys\_officereq"

- 2. Document Summary for "slvnvdemo\_fuelsys\_officereq"
- 3. System slvnvdemo fuelsys officereg
- 4. System engine gas dynamics
- 5. System fuel rate controller
- 6. System Mixing & Combustion
- 7. System Airflow calculation
- 8. System Sensor correction and Fault Redundancy
- 9. System MAP Estimate
- 10. Chart control logic

#### List of Tables

#### The List of Tables includes links to each table in the report.

#### List of Tables

- 1.1. slvnvdemo fuelsys officereq Version Information
- 2.1. Requirements documents linked in model
- 3.1. slvnvdemo fuelsys officereq Requirements
- 3.2. Blocks in "slvnvdemo fuelsys officereq" that have requirements
- 3.3. Test inputs : Normal operation signal requirements
- 4.1. Blocks in "engine gas dynamics" that have requirements
- 5.1. Blocks in "fuel rate controller" that have requirements
- 6.1. Blocks in "Mixing & Combustion" that have requirements
- 7.1. slvnvdemo fuelsys officereq/fuel rate controller/Airflow calculation Requirements
- 7.2. Blocks in "Airflow calculation" that have requirements
- 8.1. Blocks in "Sensor correction and Fault Redundancy" that have requirements
- 9.1. slvnvdemo\_fuelsys\_officereq/fuel\_rate\_controller/Sensor correction and Fault
- Redundancy/MAP Estimate Requirements
- 10.1. Stateflow objects with requirements

#### **Model Information**

The **Model Information** contains general information about the model, such as when the model was created and when the model was last modified.

Chapter 1. Model Information for "slvnvdemo_fuelsys_officereq"				
Mode/Version       1.159       ConfigurationManager       none				
Created	Tue Jun 02 16:11:43 1998	Creator	The MathWorks Inc.	
astModifiedDate Sat Jun 12 02:31:44 2010 LastModifiedBy				

#### **Documents Summary**

The **Documents Summary** section lists all the requirements documents to which objects in the slvnvdemo\_fuelsys\_officereq model link, along with some additional information about each document.

## Chapter 2. Document Summary for "slvnvdemo\_fuelsys\_officereq"

Table 2.1. Requirements documents linked in model

ID	Document paths stored in the model	Last modified	# links
DOC1	ERROR: unable to locate slvnvdemo_FuelSys_RequirementsSpecification.docx	unknown	1
DOC2	fuelsys req_docs\slvnvdemo_FuelSys_DesignDescription.docx	29-Oct-2009 10:56:01	8
DOC3	fuelsys req docs\slvnvdemo FuelSys RequirementsSpecification.docx	29-Oct-2009 10:56:02	6
DOC4	fuelsys req_docs\slvnvdemo_FuelSys_TestScenarios.xlsx	29-Oct-2009 10:56:03	2

• **ID** — The ID. In this example, **DOC1**, **DOC2**, **DOC3**, and **DOC4** are short names for the requirements documents linked from this model.

Before you generate a report, in the Settings dialog box, on the **Reports** tab, if you select **User document IDs in requirements tables**, links with these short names are included throughout the report when referring to a requirements document. When you click a short name link in a report, the requirements document associated with that document ID opens.

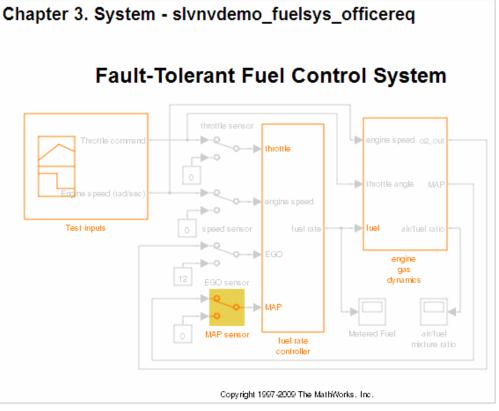
When your requirements documents have long path names that can clutter the report, select the **User document IDs in requirements tables** option. This option is disabled by default, as you can see in the examples in this section.

- **Document paths stored in the model** Click this link to open the requirements document in its native application.
- Last modified The date the requirements document was last modified.
- **# links** The total number of links to a requirements document.

#### System

Each System section includes:

• An image of the model or model object. The objects with requirements are highlighted.



• A list of requirements associated with the model or model object. In this example, click the target document name to open the requirements document associated with the slvnvdemo fuelsys officereq model.

Table 3.1. slvnvdemo_fuelsys_officereq Requirements		
Link#	Description	Target (document name and location ID)
1	Label: Design Description Microsoft Word Document	slvnvdemo FuelSys DesignDescription.docx

• A list of blocks in the top-level model that have requirements. In this example, only the MAP sensor block has a requirement at the top level. Click the link next to **Target:** to open the requirements document associated with the MAP sensor block.

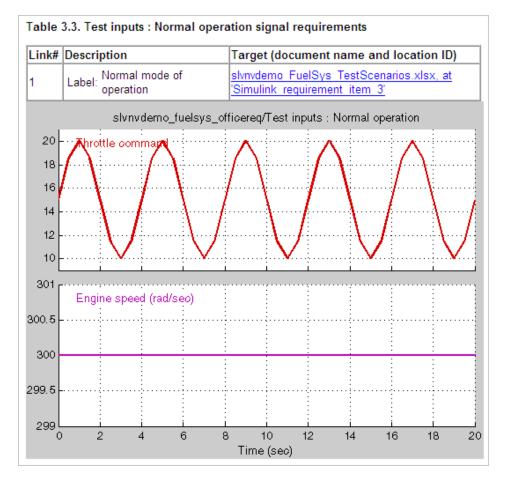
Name	Requirements		
MAP sensor		"The System detects the Manifold Absolute Pressure sensor short to ground or open circuit by monitoring when the signal is below a calibratable threshold. The failure is detected within 100mSec of the occurance and the MAP sensor reading is reverted to an estimated throttle position based on engine speed and throttle position."	
	Target:	fuelsys req_docs\slvnvdemo_FuelSys_TestScenarios.xlsx, at 'Simulink_requirement_item_2'	

The preceding table does not include these blocks in the top-level model because:

- The fuel rate controller and engine gas dynamics subsystems are in dedicated chapters of the report.
- The report lists Signal Builder blocks separately, in this example, in Table 3.3.

٠

A list of requirements associated with each signal group in any Signal Builder block, and a graphic of that signal group. In this example, the Test inputs Signal Builder block in the top-level model has one signal group that has a requirement link. Click the link under **Target (document name and location ID)** to open the requirements document associated with this signal group in the Test inputs block.



#### Chart

Each Chart section reports on requirements in Stateflow charts, and includes:

- A graphic of the Stateflow chart that identifies each state.
- A list of elements that have requirements.

To navigate to the requirements document associated with a chart element, click the link next to **Target**.

Requirements	5
Link#1 label:	"During a calibratible warm up period the oxygen sensor correction shall be disabled."
Target:	fuelsys req_docs\slvnvdemo_FuelSys_RequirementsSpecification.docx, at 'Simulink_requirement_item_3'
Link#1 label: "Speed sensor failure detection" Target: fuelsys req_docs\slvnvdemo_FuelSys_DesignDescription.docx, at <u>'Simulink_requirement_item_6'</u>	
	"Enriched mixture usage" fuelsys req_docs\slvnvdemo_FuelSys_DesignDescription.docx, at 'Simulink_requirement_item_4'
Link#1 label:	"During a calibratible warm up period the oxygen sensor correction shall be disabled." <u>fuelsys req docs\slvnvdemo FuelSys RequirementsSpecification.docx,</u> <u>at 'Simulink requirement item 3'</u>
	Link#1 label: Target: Link#1 label: Target: Link#1 label: Target: Link#1 label:

Table 10.1. Stateflow objects with requirements

## Report for Requirements in Model Blocks

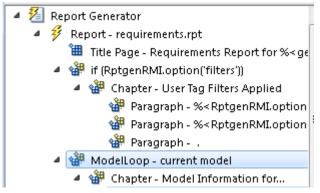
If your model contains Model blocks that reference external models, the default report does not include information about requirements in the referenced models. To generate a report that includes requirements information for referenced models, you must have a license for the Simulink Report Generator<sup>™</sup> software. The report includes the same information and graphics for referenced models as it does for the top-level model.

If you have a Simulink Report Generator license, before generating a requirements report, take the following steps:

- 1 Open the model for which you want to create a requirements report. This workflow uses the example model slvnvdemo\_fuelsys\_officereq.
- **2** To open the template for the default requirements report, at the MATLAB command prompt, enter:

setedit requirements

**3** In the Simulink Report Generator software window, in the far-left pane, click the Model Loop component.



**4** On the far-right pane, locate the **Model reference** field. If you cannot see the dropdown arrow for that field, expand the pane.

Model Options	
Active	
Model name:	Current block diagram 🔹
Traverse model:	All systems in model 🔹
Look under masks:	All masks 🔹
Follow library links:	Do not follow library links
Model reference:	Do not follow model reference blocks
	Include all variants
Starting system(s):	Model root 💌

- 5 In the Model reference field drop-down list, select Follow all model reference blocks.
- 6 To generate a requirements report for the open model that includes information about referenced models, click the **Report** icon **9**.

## **Customize Requirements Report**

The Requirements Management Interface (RMI) uses the Simulink Report Generator software to generate the requirements report. You can customize the requirements report using the RMI or the Simulink Report Generator software:

- "Customize Requirements Report Using the RMI Settings" on page 5-83
- "Customize Requirements Report Using Simulink Report Generator" on page 5-86

#### Customize Requirements Report Using the RMI Settings

There are several options for customizing a requirements report using the Requirements Settings dialog box.

🚹 Require	nents Settings				<b>—</b> ×
Storage	Selection Linking	Filters	Report		
Customi	the requirements re	eport with	out using R	eport Generator interf	ace
🔽 Highli	ght the model before	generating	report		
🔲 Incluc	e links in referenced	ibraries ar	nd data dict	tionaries	
🔲 Repo	t objects with no links	to require	ements		
Show	user tags for each re	ported link	c		
🔲 Use d	Use document IDs in requirements tables				
Include details from linked documents					
External	External links in generated report				
Incluc	Include links to Simulink objects				
✓ Use in	Use internal HTTP server to support navigation from system browsers				
Changes m	ade in this dialog hav	e immedia	te effect	Help	Close

Requirements Settings Report Option	Description
Highlight the model before generating report	Enables highlighting of Simulink objects with requirements in the report graphics.
Include links in referenced libraries and data dictionaries	Includes requirements links in referenced libraries in the generated report.
Report objects with no links to requirements	Includes lists of model objects that have no requirements.
Show user tags for each reported link	Lists the user tags, if any, for each reported link.
Use document IDs in requirements tables	Uses a document ID, if available, instead of a path name in the tables of the requirements report. This capability prevents long path names to requirements documents from cluttering the report tables.
Include details from linked documents	<ul> <li>Includes additional content from linked requirements. The following requirements documents are supported:</li> <li>Microsoft Word</li> <li>Microsoft Excel</li> <li>IBMRationalDOORS</li> </ul>
Include links to Simulink objects	Includes links from the report to objects in Simulink.
Use internal HTTP server to support navigation from system browsers	Specifies use of internal MATLAB HTTP server for navigation from generated report to documents and model objects. By selecting this setting, this navigation is available from system browsers as long as the MATLAB internal HTTP server is active on your local host. To start the internal HTTP server, at the MATLAB command prompt, type rmi ('httpLink').

On the **Report** tab, select options that specify the contents that you want in the report.

To see how these options affect the content of the report:

1 Open the slvnvdemo\_fuelsys\_officereq model:

slvnvdemo\_fuelsys\_officereq

- 2 In the model window, select Analysis > Requirements Traceability > Settings.
- **3** In the Requirements Settings dialog box, click the **Report** tab.
- 4 For this example, select **Highlight the model before generating report**.

When you select this option, before generating the report, the graphics of the model that are included in the report are highlighted so that you can easily see which objects have requirements.

- 5 To close the Requirements Settings dialog box, click Close.
- 6 Generate a requirements report by selecting Analysis > Requirements Traceability > Generate Report.

The requirements report opens in a browser window so that you can review the content of the report.

7 If you do not want to overwrite the current report when you regenerate the requirements report, rename the HTML file, for example, slvnvdemo\_fuelsys\_officereq\_requirements\_old.html.

The default report file name is model\_name\_requirements.html.

- 8 In the model window, select Analysis > Requirements Traceability > Settings.
- **9** On the **Report** tab, select:
  - Show user tags for each reported link The report lists the user tags (if any) associated with each requirement.
  - **Include details from linked documents** The report includes additional details for requirements in the following types of requirements documents.

Requirements Document Format	Includes in the Report
Microsoft Word	Full text of the paragraph or subsection of the requirement, including tables.
Microsoft Excel	If the target requirement is a group of cells, the report includes all those cells as a table. If the target requirement is one cell, the report includes that cell and all the cells in that row to the right of the target cell.

Requirements Document Format	Includes in the Report
IBMRationalDOORS	By default, the report includes:
	• DOORS Object Heading
	DOORS Object Text
	• All other attributes except <b>Created Thru</b> , attributes with empty string values, and system attributes that are false.
	Use the RptgenRMI.doorsAttribs function to include or exclude specific attributes or groups of attributes.

- **10** Close the Requirements Settings dialog box.
- 11 Generate a new requirements report by selecting Analysis > Requirements Traceability > Generate Report.
- 12 Compare this new report to the report that you renamed in step 7:
  - User tags associated with requirements links are included.
  - Details from the requirement content are included as specified in step 9.
- **13** When you are done reviewing the report, close the report and the model.

To see an example of including details in the requirements report, enter the following command at the MATLAB command prompt:

slvnvdemo powerwindow report

#### Customize Requirements Report Using Simulink Report Generator

If you have a license for the Simulink Report Generator software, you can further modify the default requirements report.

At the MATLAB command prompt, enter the following command:

setedit requirements

The Report Explorer GUI opens the requirements report template that the RMI uses when generating a requirements report. The report template contains Simulink Report Generator components that define the structure of the requirements report. If you click a component in the middle pane, the options that you can specify for that component appear in the right-hand pane. For detailed information about using a particular component to customize your report, click **Help** at the bottom of the right-hand pane.

In addition to the standard report components, Simulink Report Generator provides components specific to the RMI in the Requirements Management Interface category.

Simulink Report Generator Component	Report Information
Missing Requirements Block Loop	Applies all child components to blocks that have no requirements
Missing Requirements System Loop	Applies all child components to systems that have no requirements
Requirements Block Loop	Applies all child components to blocks that have requirements
Requirements Documents Table	Inserts a table that lists requirements documents
Requirements Signal Loop	Applies all child components to signal groups with requirements
Requirements Summary Table	Inserts a property table that lists requirements information for blocks with associated requirements
Requirements System Loop	Applies all child components to systems with requirements
Requirements Table	Inserts a table that lists system and subsystem requirements
Data Dictionary Traceability Table	Inserts a table that links data dictionary information to requirements
MATLAB Code Traceability Table	Inserts a table that links MATLAB code to requirements
Simulink Test Suite Traceability Table	Inserts a table that links a Simulink test suite to requirements

To customize the requirements report, you can:

• Add or delete components.

- Move components up or down in the report hierarchy.
- Customize components to specify how the report presents certain information.

For more information, see the Simulink Report Generator documentation.

## Generate Requirements Reports Using Simulink

When you have a model open in Simulink, the Model Editor provides two options for creating requirements reports:

- "System Design Description Report" on page 5-88
- "Design Requirements Report" on page 5-89

#### System Design Description Report

The System Design Description report describes a system design represented by the current Simulink model.

You can use the System Design Description report to:

- Review a system design without having the model open.
- · Generate summary and detailed descriptions of the design.
- Assess compliance with design requirements.
- Archive the system design in a format independent of the modeling environment.
- Build a customized version of the report using the Simulink Report Generator software.

To generate a System Design Description report that includes requirements information:

- 1 Open the model for which you want to create a report.
- 2 Select File > Reports > System Design Description.
- 3 In the Design Description dialog box, select **Requirements traceability**.
- 4 Select any other options that you want for this report.
- 5 Click Generate.

As the software is generating the report, the status appears in the MATLAB command window.

The report name is the model name, followed by a numeral, followed by the extension that reflects the document type (.pdf, .html, etc.).

If your model has linked requirements, the report includes a chapter, **Requirements Traceability**, that includes:

- · Lists of model objects that have requirements with hyperlinks to display the objects
- Images of each subsystem, highlighting model objects with requirements

#### **Design Requirements Report**

In the Simulink Editor, the menu option **File > Reports > System Requirements** creates a requirements report, as described in "Create Default Requirements Report" on page 5-73. This menu option is equivalent to **Analysis > Requirements Traceability > Generate Report**.

To specify options for the report, select **Analysis** > **Requirements Traceability** > **Settings**. Before generating the report, on the **Report** tab, set the options that you want. For detailed information about these options, see "Customize Requirements Report" on page 5-83.

# Filter Requirements with User Tags

#### In this section...

"User Tags and Requirements Filtering" on page 5-90 "Apply a User Tag to a Requirement" on page 5-90 "Filter, Highlight, and Report with User Tags" on page 5-92 "Apply User Tags During Selection-Based Linking" on page 5-93 "Configure Requirements Filtering" on page 5-95

### User Tags and Requirements Filtering

User tags are user-defined keywords that you associate with specific requirements. With user tags, you can highlight a model or generate a requirements report for a model in the following ways:

- Highlight or report only those requirements that have a specific user tag.
- Highlight or report only those requirements that have one of several user tags.
- Do not highlight and report requirements that have a specific user tag.

### Apply a User Tag to a Requirement

To apply one or more user tags to a newly created requirement:

**1** Open the example model:

slvnvdemo\_fuelsys\_officereq

- **2** Open the fuel rate controller subsystem.
- **3** To open the requirements document, right-click the Airflow calculation subsystem and select **Requirements Traceability** > **Open Link Editor**.

The Requirements Traceability Link Editor opens with the details about the requirement that you created.

눱 Link Editor: Airfl	ow calculation
Requirements	Document Index
New	Mass airflow estimation
Up	
Down	
Delete	
Сору	
Description:	Mass airflow estimation
Document type:	Microsoft Word    Use current
Document:	_FuelSys_DesignDescription.docx
Location: (Type/Identifier)	Named item
User tag:	design 👻
	OK Cancel Help Apply

4 In the **User tag** field, enter one or more keywords, separated by commas, that the RMI can use to filter requirements. In this example, after design, enter a comma, followed by the user tag test to specify a second user tag for this requirement.

User tags:

- Are not case sensitive.
- Can consist of multiple words. For example, if you enter design requirement, the entire phrase constitutes the user tag. Separate user tags with commas.

**5** Click **Apply** or **OK** to save the changes.

### Filter, Highlight, and Report with User Tags

The slvnvdemo\_fuelsys\_officereq model includes several requirements with the user tag design. This section describes how to highlight only those model objects that have the user tag, test.

- 1 In the Simulink Editor, remove highlighting from the slvnvdemo\_fuelsys\_officereq model by selecting Analysis > Requirements Traceability > Unhighlight model.
- 2 Select Analysis > Requirements Traceability > Settings.
- 3 In the Requirements Settings dialog box, click the **Filters** tab.

🎦 Requirem	ents Settings				×
Storage	Selection Linking	Filters	Report		
– User tag f	ilters				
🔲 Filter li	nks by user tags whe	en highligh	ting and re	porting requireme	ents
Include lin	ks with any of these	tags:			
Exclude lir	nks with any of these	tags:			
			Apply same	e filters to link labe	els
			Apply same	e filters in consiste	ency checking
Linkture	Cite				
- Link type f					
Disable DOORS surrogate item links					
Changes ma	ide in this dialog hav	e immedia	te effect	Help	Close

- 4 To enable filtering with user tags, click the **Filter links by user tags when highlighting and reporting requirements** option.
- 5 To include only those requirements that have the user tag, test, enter test in the **Include links with any of these tags** field.
- 6 Click Close.
- 7 In the Simulink Editor, select Analysis > Requirements Traceability > Highlight model.

The RMI highlights only those model objects whose requirements have the user tag test, for example, the MAP sensor.

- 8 Reopen the Requirements Settings dialog box to the Filters tab.
- 9 In the Include links with any of these tags field, delete test. In the Exclude links with any of these tags field, add test.

In the model, the highlighting changes to exclude objects whose requirements have the test user tag. The MAP sensor and Test inputs blocks are no longer highlighted.

10 In the Simulink Editor, select Analysis > Requirements Traceability > Generate Report.

The report does not include information about objects whose requirements have the test user tag.

### Apply User Tags During Selection-Based Linking

When creating a succession of requirements links, you can apply the same user tags to all links automatically. This capability, also known as selection-based linking, is available only when you are creating links to selected objects in the requirements documents.

When creating selection-based links, specify one or more user tags to apply to requirements:

- 1 In the Simulink Editor, select Analysis > Requirements Traceability > Settings.
- 2 Select the Selection Linking tab.

🚹 Requirements Settings	<b>—</b>			
Storage Selection Linking	Filters Report			
-Linking to the active selection wit	thin an external document			
Enabled applications:	Word Excel DOORS			
Document file reference:	path relative to model folder			
Apply this user tag to new links:	design,general,reqtslink 🔹			
When creating selection-based links				
Modify destination for bi-directional linking				
Store absolute path to model file				
✓ Use custom bitmap for navigation controls in documents				
<no bitmap="" custom="" selected=""> Browse</no>				
Use ActiveX buttons in Word and Excel (backward compatibility)				
Changes made in this dialog have i	immediate effect Help Close			

3 In the **Apply this user tag to new links** field, enter one or more user tags, separated by commas.

The RMI applies these user tags to all new selection-based requirements links that you create.

- 4 Click **Close** to close the Requirements Settings dialog box.
- **5** In a requirements document, select the specific requirement text.
- 6 Right-click a model object and select **Requirements Traceability**.

The selection-based linking options specify which user tags the RMI applies to the link that you create. In the following example, you can apply the user tags design, general, and reqtslink to the link that you create to your selected text.

Requirements Traceability	N +	Link to Selection in MATLAB (design, general, reqtslink)
Linear Analysis	√3 ►	Link to Selection in Word (design, general, regtslink)
Design Verifier	•	Link to Selection in Excel (design,general,reqtslink)
Coverage	+	Link to Selection in DOORS (design, general, reqtslink)
Model Advisor	•	Select for Linking with Simulink
Fixed-Point Tool		Add Link to Selected Object(s)
C/C++ Code	•	Open Link Editor
HDL Code	•	Copy URL to Clipboard
DLC Carla		

### **Configure Requirements Filtering**

In the Requirements Settings dialog box, in the **Filters** tab, use the following options for filtering requirements in a model.

Option	Description
Filter links by user tags when highlighting and reporting requirements	Enables filtering for highlighting and reporting, based on specified user tags.
Include links with any of these tags	Includes information about all requirements that have any of the specified user tags. Separate multiple user tags with commas.
Exclude links with any of these tags	Excludes information about all requirements that have any of the specified user tags. Separate multiple user tags with commas or spaces.
Apply same filters in context menus	Disables link labels in context menus if any of the specified filters are satisfied, for example, if a requirement has a designated user tag.

Option	Description
Apply same filters in consistency checking	Includes or excludes requirements with specified user tags when running a consistency check between a model and its associated requirements documents.
Under Link type filters, Disable DOORS surrogate item links in context menus	Disables links to IBM Rational DOORS surrogate items from the context menus when you right-click a model object. This option does not depend on current user tag filters.

# Create Requirements Traceability Report for Simulink Project

To create a report for requirements traceability data in a Simulink Project:

- 1 Open your Simulink Project.
- **2** At the MATLAB command prompt, enter the following:

rmi('projectreport')

The MATLAB Web browser opens, showing the traceability report for the Simulink Project.

This top-level HTML report contains a separate section for Simulink model files, MATLAB code files, and other files included in the project. For each individual file with one or more associated requirements links, a separate HTML report, or sub-report, shows the requirements traceability data for that file. The top-level report contains links to each sub-report.

If you have a MATLAB file with requirements traceability links that is not part of a Simulink Project, you can create a separate report for the MATLAB file using the rmi('report', matlabfilepath) command. For more information, see rmi.

# View Requirements Details for a Selected Block

In this section...

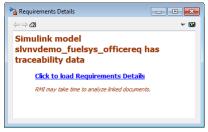
"Requirements Details Workflow" on page 5-98

"Requirements Details Limitations" on page 5-99

### **Requirements Details Workflow**

When you highlight model objects with requirements, you can view the requirements details for a selected block. Follow this workflow:

- 1 From the menu bar, select Analysis > Requirements Traceability > Highlight Model.
- 2 In your model, highlights indicate model objects with requirements links.



3 In the requirements details window, click the link to load the requirements details.

If your Simulink model has links to Microsoft Word, Microsoft Excel, or IBM Rational DOORS documents, the requirements management interface loads requirements context from the documents and additional link labels stored by Simulink.

- **4** Select highlighted model objects to display associated RMI links in the requirements details window.
- **5** Close the requirements details window to remove highlights from the Simulink model.

For more information see "Navigate to Requirements from Model" on page 5-71.

### **Requirements Details Limitations**

Security restrictions in Microsoft Office can interrupt the requirements details loading process. Requirement details loaded from read-only Microsoft Office documents, documents stored on network drives, and documents with Microsoft Office Trust Center ActiveX control restrictions may not work with RMI. Consider enabling ActiveX controls without prompting and using requirements stored in a writable location on the MATLAB path.

Before loading requirements details for IBM Rational DOORS links, you must be logged in to the IBM Rational DOORS Client.

# Validation of Requirements Links

Requirements links in a model can become outdated when requirements change over time. Similarly, links in requirements documents may become invalid when your Simulink model changes, for example, when the model, or objects in the model, are renamed, moved, or deleted. The Simulink Requirements software provides tools that allow you to detect and resolve these problems in the model or in the requirements document.

#### In this section...

"When to Check Links in a Requirements Document" on page 5-100

"How the rmi Function Checks a Requirements Document" on page 5-101

### When to Check Links in a Requirements Document

When you enable **Modify destination for bidirectional linking** and create a link between a requirement and a Simulink model object, the RMI software inserts a navigation control into your requirements document. These links may become invalid if your model changes.

To check these links, the 'checkDoc' option of the rmi function reviews a requirements document to verify that all the navigation controls represent valid links to model objects. The checkDoc command can check the following types of requirements documents:

- Microsoft Word
- Microsoft Excel
- IBM Rational DOORS

The rmi function only checks requirements documents that contain navigation controls; to check links in your Simulink model, see "Validate Requirements Links in a Model" on page 5-102.

**Note** For more information about inserting navigation controls in requirements documents, see:

 "Insert Navigation Objects in Microsoft Office Requirements Documents" on page 5-156 • "Insert Navigation Objects into DOORS Requirements" on page 5-147

### How the rmi Function Checks a Requirements Document

rmi performs the following actions:

- · Locates all links to Simulink objects in the specified requirements document.
- Checks each link to verify that the target object is present in a Simulink model. If the target object is present, rmi checks that the link label matches the target object.
- Modifies the navigation controls in the requirements document to identify any detected problems. This allows you to see invalid links at a glance:
  - Valid link: 🗾
  - Invalid link: 🔟

# Validate Requirements Links in a Model

#### In this section...

"Check Requirements Links with the Model Advisor" on page 5-102 "Fix Invalid Requirements Links Detected by the Model Advisor" on page 5-105

### Check Requirements Links with the Model Advisor

To make sure that every requirements link in your Simulink model has a valid target in a requirements document, run the Model Advisor Requirements consistency checks:

**1** Open the example model:

slvnvdemo\_fuelsys\_officereq

2 Open the Model Advisor to run a consistency check by selecting Analysis > Requirements Traceability > Check Consistency.

In the **Requirements Consistency Checking** category, all the checks are selected. For this tutorial, keep all the checks selected.

- A V Consistency Checking
  - Identify requirement links with missing documents
  - 📝 📃 Identify requirement links that specify invalid locations within documents
  - 📝 🛄 Identify selection-based links having description fields that do not match their requirements document text
  - 📝 📃 Identify requirement links with path type inconsistent with preferences

These checks identify the following problems with your model requirements.

Consistency Check	Problem Identified	
Identify requirement links with missing	The Model Advisor cannot find the requirements	
documents	document. This might indicate a problem with	
	the path to the requirements document.	

Consistency Check	Problem Identified	
Identify requirement links that specify invalid locations within documents	The Model Advisor cannot find the designated location for the requirement. This check is implemented for:	
	Microsoft Word documents	
	Microsoft Excel documents	
	IBM Rational DOORS documents	
	Simulink objects	
Identify selection-based links having description fields that do not match their requirements document text	The <b>Description</b> field for the link does not match the requirements document text. When you create selection-based links, the Requirements Management Interface (RMI) saves the selected text in the link <b>Description</b> field. This check is implemented for:	
	Microsoft Word documents	
	Microsoft Excel documents	
	IBM Rational DOORS documents	
	Simulink objects	
Identify requirement links with path type inconsistent with preferences	The path to the requirements document does not match the <b>Document file reference</b> field in the Requirements Settings dialog box <b>Selection</b> <b>Linking</b> tab. This might indicate a problem with the path to the requirements document. On Linux systems, this check is named <b>Identify</b> <b>requirement links with absolute path type</b> . The check reports a warning for each requirements links that uses an absolute path.	
	<b>Note</b> For information about how the RMI resolves the path to the requirements document, see "Document Path Storage" on page 5-113.	

The Model Advisor checks to see if any applications that have link targets are running:

- If your model has links to Microsoft Word or Microsoft Excel documents, the consistency check requires that you close all instances of those applications. If you have one of these applications open, it displays a warning and does not continue the checks. The consistency checks must verify up-to-date stored copies of the requirements documents.
- If your model has links to DOORS requirements, you must be logged in to the DOORS software. Your DOORS database must include the module that contains the target requirements.
- **3** For this tutorial, make sure that you close both Microsoft Word and Microsoft Excel.

#### 4 Click Run Selected Checks.

After the check is complete:

- The green circles with the check mark indicate that two checks passed.
- The yellow triangles with the exclamation point indicate that two checks generated warnings.
- A V Requirements Consistency Checking
  - 📝 🥝 Identify requirement links with missing documents
  - 📝 🛕 Identify requirement links that specify invalid locations within documents
  - 📝 🛕 Identify selection-based links having description fields that do not match their requirements document text
  - 📝 🥝 Identify requirement links with path type inconsistent with preferences

The right-hand pane shows that two checks passed and two checks had warnings. The Report box includes a link to the HTML report.

Keep the Model Advisor open. The next section describes how to interpret and fix the inconsistent links.

**Note** To step through an example that uses the Model Advisor to check requirements links in an IBM Rational DOORS database, run the Managing Requirements for Fault-Tolerant Fuel Control System (IBM Rational DOORS) example in the MATLAB command prompt.

### Fix Invalid Requirements Links Detected by the Model Advisor

In "Check Requirements Links with the Model Advisor" on page 5-102, three requirements consistency checks generate warnings in the slvnvdemo\_fuelsys\_officereq model.

#### Resolve Warning: Identify requirement links that specify invalid locations within documents

To fix the warning about attempting to link to an invalid location in a requirements document:

1 In the Model Advisor, select **Identify requirement links that specify invalid locations within documents** to display the description of the warning.

Inconsistenci	es:		
docum anchor To reso	The following requirements link to invalid locations within their documents. The specified location (e.g., bookmark, line number, anchor) within the requirements document could not be found. To resolve this issue, edit each requirement and specify a valid location within its requirements document.		
Block		Requirements	
slupyd	emo fuelsys officerea/fuel	This section will be	

This check identifies a link that specifies a location that does not exist in the Microsoft Word requirements document,

slvnvdemo\_FuelSys\_DesignDescription.docx. The link originates in the Terminator1 block. In this example, the target location in the requirements document was deleted after the requirement was created.

- **2** Get more information about this link:
  - **a** To navigate to the Terminator1 block, under **Block**, click the hyperlink.
  - **b** To open the "Requirements Traceability Link Editor" on page 5-20 for this link, under **Requirements**, click the hyperlink.
- **3** To fix the problem from the Requirements Traceability Link Editor, do one of the following:

- In the Location field, specify a valid location in the requirements document.
- Delete the requirements link by selecting the link and clicking **Delete**.
- 4 In the Model Advisor, select the **Requirements Consistency Checking** category of checks.
- 5 Click **Run Selected Checks** again, and verify that the warning no longer occurs.

# Resolve Warning: Identify selection-based links having description fields that do not match their requirements document text

To fix the warnings about the **Description** field not matching the requirements document text:

1 In the Model Advisor, click **Identify selection-based links having description fields that do not match their requirements document text** to display the description of the warning.

• Failed to locate item @Simulink_requirement_item_7 in fuelsys_req_docs\slvnvdemo_FuelSys_DesignDescription.docx			
inconsistencies:			
The following selection-based links have desc requirements documents. If this reflects a ch current description in the selection-based link description).	ange in the requirements do	cument, click <b>Update</b> to replace	
Block	Current description	External description	
<u>slvnvdemo fuelsys officereq/Test inputs</u>	Normal mode of operation	The simulation is run with a throttle input that ramps from 10 to 20 degrees over a period of two seconds, then back to 10 degrees over the next two seconds. This cycle repeats continuously while the engine is held at a constant speed.	<u>Updat</u>
slvnvdemo_fuelsys_officereg/fuel_rate_ controller/Sensor correction and Fault_ Redundancy/MAP Estimate_	<u>Manifold pressure</u> <u>failure</u>	Manifold pressure failure mode	<u>Updat</u>

The first message indicated that the model contains a link to a bookmark named **Simulink\_requirement\_item\_7** in the requirements document that does not exist.

In addition, this check identified the following mismatching text between the requirements blocks and the requirements document:

• The Description field in the Test inputs Signal Builder block link is Normal mode of operation. The requirement text is The simulation is run with a throttle input that ramps from 10 to 20 degrees over a period of two seconds, then back to 10 degrees over the next two seconds. This cycle repeats continuously while the engine is held at a constant speed.

- The Description field in the MAP Estimate block link is Manifold pressure failure. The requirement text in slvnvdemo\_FuelSys\_DesignDescription.docx is Manifold pressure failure mode.
- **2** Get more information about this link:
  - **a** To navigate to a block, under **Block**, click the hyperlink.
  - **b** To open the "Requirements Traceability Link Editor" on page 5-20 for this link, under **Current Description**, click the hyperlink.
- **3** Fix this problem in one of two ways:
  - In the Model Advisor, click **Update**. This action automatically updates the **Description** field for that link so that it matches the requirement.
  - In the Link Editor, manually edit the link from the block so that the **Description** field matches the selected requirements text.
- 4 In the Model Advisor, select the **Requirements Consistency Checking** category of checks.
- 5 Click Run Selected Checks again, and verify that the warning no longer occurs.

# Validate Requirements Links in a Requirements Document

#### In this section...

"Check Links in a Requirements Document" on page 5-109

"When Multiple Objects Have Links to the Same Requirement" on page 5-110

"Fix Invalid Links in a Requirements Document" on page 5-111

### Check Links in a Requirements Document

To check the links in a requirements document:

1 At the MATLAB command prompt, enter

rmi('checkdoc', docName)

docName is a character vector that represents one of the following:

- · Module ID for a DOORS requirements document
- · Full path name for a Microsoft Word requirements document
- · Full path name for a Microsoft Excel requirements document

The rmi function creates and displays an HTML report that lists all requirements links in the document.

The report highlights invalid links in red. For each invalid link, the report includes brief details about the problem and a hyperlink to the invalid link in the requirements document. The report groups together links that have the same problem.

**2** Double-click the hyperlink under **Document content** to open the requirements document at the invalid link.

The navigation controls for the invalid link has a different appearance than the navigation controls for the valid links.

**3** When there are invalid links in your requirements document, you have the following options:

If you want to	Do the following
Fix the invalid links	Follow the instructions in "Fix Invalid Links in a Requirements Document" on page 5-111.
Keep the changes to the navigation controls without fixing the invalid links	Save the requirements document.
Ignore the invalid links	Close the requirements document without saving it.

### When Multiple Objects Have Links to the Same Requirement

When you link multiple objects to the same requirement, as described in "Link Multiple Model Objects to a Requirements Document" on page 5-28, only one navigation object is inserted into the requirements document. When you double-click that navigation object, all of the linked model objects are highlighted.

If you check the requirements document using the 'checkdoc' option of the rmi function and the check detects a navigation object that points to multiple objects, the check stops and displays the following dialog box.

📣 Group re	ference in E21634_requirements.docx		×
?	Detected a button that points to multiple objects in Simulink. You need to split this reference into multiple buttons and recher document.	:k the	
	ivalid.		
	Yes No		

You have two options:

• If you click **Yes**, or you close this dialog box, the RMI creates additional navigation objects, one for each model object that links to that requirement. The document check continues, but the RMI does not recheck that navigation; the report only shows one link for that requirement. To rerun the check so that all requirements are checked, at the top of the report, click **Refresh**.

• If you click **No**, the document check continues, and the report identifies that navigation object as a broken link.

### Fix Invalid Links in a Requirements Document

Using the report that the rmi function creates, you may be able to fix the invalid links in your requirements document.

In the following example, rmi cannot locate the model specified in two links.

```
References with Unresolved Models - 1 unique problem in 2 links
```

Document content	Target model
Transmission Requirements	sf_car_doors.mdl
Engine Torque Requirements	

To fix invalid links:

1 In the report, under **Document content**, click the hyperlink associated with the invalid requirement link.

The requirements document opens with the requirement text highlighted.

- 2 In the requirements document, depending on the document format, take these steps:
  - In DOORS:
    - **a** Select the navigation control for an invalid link.
    - **b** Select **MATLAB > Select item**.
  - In Microsoft Word, double-click the navigation control.

A dialog box opens that allows you to fix, reset, or ignore all the invalid links with a given problem.

**3** Click one of the following options.

То	Click
Navigate to and select a new target model or new target objects for these broken links.	Fix all
Reset the navigation controls for these invalid links to their original state, the state before you checked the requirements document.	Reset all
Make no changes to the requirements document. Any modifications rmi made to the navigation controls remain in the requirements document.	Cancel

4 Save the requirements document to preserve the changes made by the rmi function.

# **Document Path Storage**

When you create a requirements link, the RMI stores the location of the requirements document with the link. If you use selection-based linking or browse to select a requirements document, the RMI stores the document location as specified by the **Document file reference** option on the Requirements Settings dialog box, **Selection Linking** tab. The available settings are:

- Absolute path
- Path relative to current folder
- Path relative to model folder
- Filename only (on MATLAB path)

You can also manually enter an absolute or relative path for the document location. A relative path can be a partial path or no path at all, but you must specify the file name of the requirements document. If you use a relative path, the document is not constrained to a single location in the file system. With a relative path, the RMI resolves the exact location of the requirements document in this order:

- 1 The software attempts to resolve the path relative to the current MATLAB folder.
- **2** When there is no path specification and the document is not in the current folder, the software uses the MATLAB search path to locate the file.
- **3** If the RMI cannot locate the document relative to the current folder or the MATLAB search path, the RMI resolves the path relative to the model file folder.

The following examples illustrate the procedure for locating a requirements document.

Current MATLAB folder	C:\work\scratch
Model file	C:\work\models\controllers\pid.mdl
Document link	\reqs\pid.html
Documents searched for (in order)	C:\work\reqs\pid.html C:\work\models\reqs\pid.html

### Relative (Partial) Path Example

### Relative (No) Path Example

· · ·	
Current MATLAB folder	C:\work\scratch
Model file	C:\work\models\controllers\pid.mdl
Requirements document	pid.html
Documents searched for (in order)	C:\work\scratch\pid.html <matlab dir="" path="">\pid.html C:\work\models\controllers\pid.html</matlab>

# Absolute Path Example

Current MATLAB folder	C:\work\scratch
Model file	C:\work\models\controllers\pid.mdl
Requirements document	C:\work\reqs\pid.html
Documents searched for	C:\work\reqs\pid.html

# **Delete Requirements Links from Simulink Objects**

#### In this section...

"Delete a Single Link from a Simulink Object" on page 5-115

"Delete All Links from a Simulink Object" on page 5-115

"Delete All Links from Multiple Simulink Objects" on page 5-116

### Delete a Single Link from a Simulink Object

If you have an obsolete link to a requirement, delete it from the model object.

To delete a single link to a requirement from a Simulink model object:

- 1 Right-click a model object and select **Requirements Traceability > Open Link** Editor.
- 2 In the top-most pane of the Link Editor, select the link that you want to delete.
- 3 Click Delete.
- 4 Click **Apply** or **OK** to complete the deletion.

### Delete All Links from a Simulink Object

To delete all links to requirements from a Simulink model object:

- 1 Right-click the model object and select **Requirements Traceability > Delete All** Links
- 2 Click **OK** to confirm the deletion.

This action deletes all requirements at the top level of the object. For example, if you delete requirements for a subsystem, this action does not delete any requirements for objects inside the subsystem; it only deletes requirements for the subsystem itself. To delete requirements for child objects inside a subsystem, Model block, or Stateflow chart, you must navigate to each child object and perform these steps for each object from which you want to delete requirements.

### Delete All Links from Multiple Simulink Objects

To delete all requirements links from a group of Simulink model objects in the same model diagram or Stateflow chart:

- 1 Select the model objects whose requirements links you want to delete.
- 2 Right-click one of the objects and select **Requirements Traceability > Delete All**.
- **3** Click **OK** to confirm the deletion.

This action deletes all requirements at the top level of each object. It does not delete requirements for child objects inside subsystems, Model blocks, or Stateflow charts.

# Requirements Links for Library Blocks and Reference Blocks

#### In this section...

"Introduction to Library Blocks and Reference Blocks" on page 5-117 "Library Blocks and Requirements" on page 5-117 "Copy Library Blocks with Requirements" on page 5-118 "Manage Requirements on Reference Blocks" on page 5-118 "Manage Requirements Inside Reference Blocks" on page 5-119 "Links from Requirements to Library Blocks" on page 5-122

### Introduction to Library Blocks and Reference Blocks

Simulink allows you to create your own block libraries. If you create a block library, you can reuse the functionality of a block, subsystem, or Stateflow atomic subchart in multiple models.

When you copy a library block to a Simulink model, the new block is called a reference block. You can create several instances of this library block in one or more models.

The reference block is linked to the library block using a library link. If you change a library block, any reference block that is linked to the library block is updated with those changes when you open or update the model that contains the reference block.

**Note** For more information about reference blocks and library links, see "Libraries" (Simulink).

### Library Blocks and Requirements

Library blocks themselves can have links to requirements. In addition, if a library block is a subsystem or atomic subchart, the objects inside the library blocks can have library links. You use the Requirements Management Interface (RMI) to create and manage requirements links in libraries and in models.

The following sections describe how to manage requirements links on and inside library blocks and reference blocks.

### Copy Library Blocks with Requirements

When you copy a library subsystem or masked block to a model, you can highlight, view and navigate requirements links on the library block and on objects inside the library block. However, those links are not associated with that model. The links are stored with the library, not with the model.

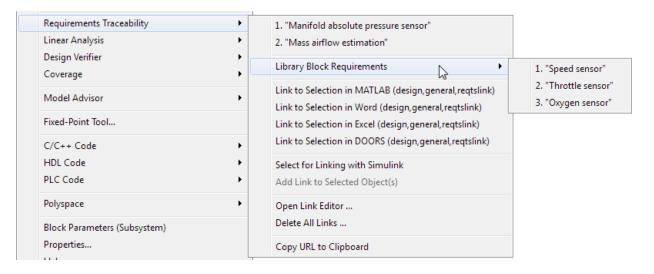
You cannot add, modify, or delete requirements links on the library block from the context of the reference block. If you disable the link from the reference block to the library block, you can modify requirements on objects that are inside library blocks just as you can for other block attributes when a library link has been disabled.

### Manage Requirements on Reference Blocks

You use the RMI to manage requirements links on a reference block just like any other model object. You can view and navigate both local and library requirements on a reference block.

For example, in the following graphic, right-clicking the reference block shows that the reference block has locally created requirements links and requirements links on the library block:

- Locally created requirements links Can be modified or deleted without changing the library block:
  - Manifold absolute pressure sensor
  - Mass airflow estimation
- Requirements links on the library block Cannot be modified or deleted from the context of the reference block:
  - Speed sensor
  - Throttle sensor
  - Oxygen sensor



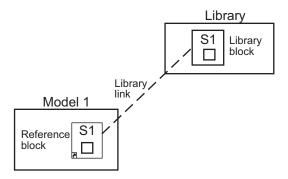
### Manage Requirements Inside Reference Blocks

If your library block is a subsystem or a Stateflow atomic subchart, you can create requirements links on objects *inside* the subsystem or subchart. If you disable the link from the reference block to the library, you can add, modify, or delete requirements links on objects inside a reference block. Once you have disabled the link, the RMI treats those links as locally created links.

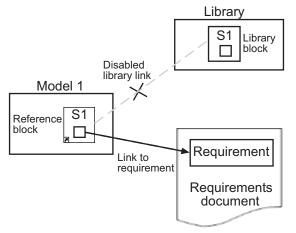
After you make changes to requirements links on objects inside a reference block, you can resolve the link so that those changes are pushed to the library block. The next time you create an instance of that library block, the changes you made are copied to the new instance of the library block.

The workflow for creating a requirement link on an object inside a reference block is:

1 Within a library you have a subsystem S1. Drag S1 to a model, creating a new subsystem. This subsystem is the reference block.



- 2 Disable the library link between the reference block and the library block. Keep the library loaded while you disable the link to maintain RMI data. To disable the link, select the reference block and select **Diagram** > **Library Link** > **Disable Link**.
- **3** Create a link from the object inside the reference block to the requirements document.

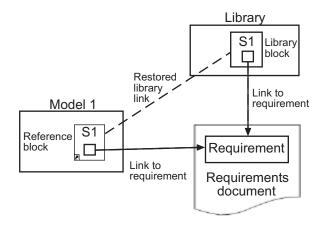


**Note** When linking to a requirement from inside a reference block, you can create links only in one direction: from the model to the requirements document. The RMI does not support inserting navigation objects into requirements documents for objects inside reference blocks.

- 4 Resolve the library link between the reference block and the library block:
  - **a** Select the reference block.

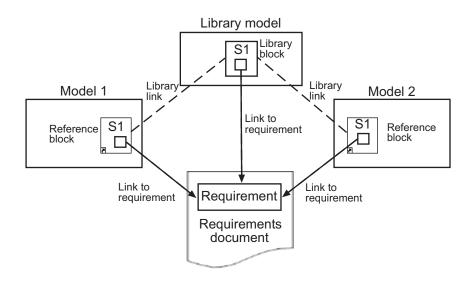
- **b** Select **Diagram > Library Link > Resolve Link**.
- c In the Action column, click Push.
- **d** Click **OK** to resolve the link to the library block and push the newly added requirement to the object inside the library block.

When you resolve the library link between the library block and the subsystem, Simulink pushes the new requirement link to the library block S1. The following graphic shows the new link from inside the library block S1 to the requirement.



**Note** If you see a message that the library is locked, you must unlock the library before you can push the changes to the library block.

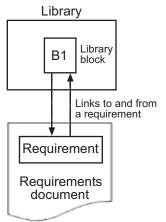
**5** If you reuse library block S1, which now has an object with a requirement link, in another model, the new subsystem contains an object that links to that requirement.



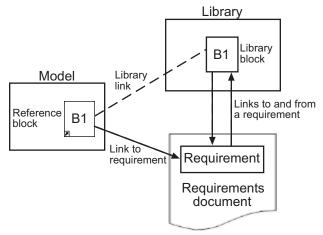
### Links from Requirements to Library Blocks

If you have a requirement that links to a library block and you drag that library block to a model, the requirement does not link to the reference block; the requirement links *only* to the library block.

For example, consider the situation where you have established linking between a library block (B1 in the following graphic) and a requirement in both directions.



When you use library block B1 in a model, you can navigate from the reference block to the requirement. However, the link from the requirement still points only to library block B1, not to the reference block.



As discussed in the previous section, you can create requirements links on objects inside instances of library block after disabling library links. However, the RMI prohibits you from creating a link from the requirements document to such an object because that link would become invalid when you restored the library link.

# Synchronization with DOORS Surrogate Modules

Synchronization is a user-initiated process that creates or updates a DOORS surrogate module. A *surrogate module* is a DOORS formal module that is a representation of a Simulink model hierarchy.

When you synchronize a model for the first time, the DOORS software creates a surrogate module. The surrogate module contains a representation of the model, depending on your synchronization settings. (To learn how to customize the links and level of detail in the synchronization, see "Customize DOORS Synchronization" on page 5-130.)

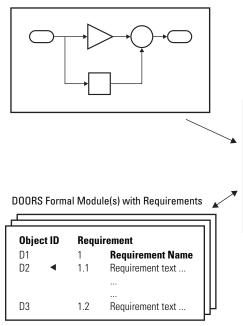
If you create or remove model objects or links, keep your surrogate module up to date by resynchronizing. The updated surrogate module reflects any changes in the requirements links since the previous synchronization.

**Note** The RMI and DOORS software both use the term *object*. In the RMI, and in this document, the term object refers to a Simulink model or block, or to a Stateflow chart or its contents.

In the DOORS software, object refers to numbered elements in modules. The DOORS software assigns each of these objects a unique object ID. In this document, these objects are referred to as DOORS objects.

You use standard DOORS capabilities to navigate between the Simulink objects in the surrogate module and requirements in other formal modules. The surrogate module facilitates navigation between the Simulink model object and the requirements, as the following diagram illustrates.

Objects in a Simulink Model



Enter requirements in the DOORS formal module and link them to objects in the DOORS surrogate module, so you can navigate from requirements to Simulink objects.

#### DOORS Surrogate Module

Object ID	Block Name		
200	1	Model	
202	1.1	Subsystem	
203	1.1.1	Block	
204	1.1.2	Block	
205	1.1.3	Block	
206	1.2	Subsystem	
207	1.2.1	Block	
208	1.3	Block	

A surrogate module is a representation of a Simulink model hierarchy.

# Advantages of Synchronizing Your Model with a Surrogate Module

Synchronizing your Simulink model with a surrogate module offers the following advantages:

- You can navigate from a requirement to a Simulink object without modifying the requirements modules.
- You avoid cluttering your requirements modules with inserted navigation objects.
- The DOORS database contains complete information about requirements links. You can review requirements links and verify traceability, even if the Simulink software is not running.
- You can use DOORS reporting features to analyze requirements coverage.
- You can separate the requirements tracking work from the Simulink model developers' work, as follows:
  - Systems engineers can establish requirements links to models without using the Simulink software.
  - Model developers can capture the requirements information using synchronization and store it with the model.
- You can resynchronize a model with a new surrogate module, updating any model changes or specifying different synchronization options.

## Synchronize a Simulink Model to Create a Surrogate Module

The first time that you synchronize your model with the DOORS software, the DOORS software creates a surrogate module.

In this tutorial, you synchronize the  $sf_car$  model with the DOORS software.

**Note** Before you begin, make sure you know how to create links from a Simulink model object to a requirement in a DOORS database. For a tutorial on creating links to DOORS requirements, see "Link to Requirements in IBM Rational DOORS Databases" on page 5-39.

- 1 To create a surrogate module, start the DOORS software and open a project. If the DOORS software is not already running, start the DOORS software and open a project.
- 2 Open the sf car model.
- **3** Rename the model to sf car doors, and save the model in a writable folder.
- 4 Create links to a DOORS formal module from two objects in sf\_car\_doors:
  - The transmission subsystem
  - The engine torque block inside the Engine subsystem
- **5** Save the changes to the model.
- 6 In the Simulink Editor, select Analysis > Requirements Traceability > Synchronize with DOORS.

The DOORS synchronization settings dialog box opens.

7 For this tutorial, accept the default synchronization options.

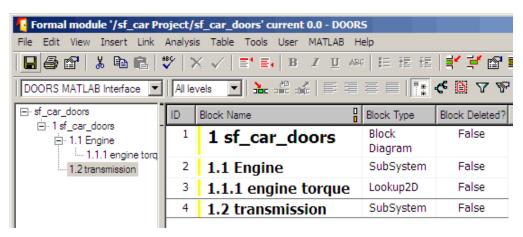
The default option under **Extra mapping additionally to objects with links**, None, creates objects in the surrogate module only for the model and any model objects with links to DOORS requirements.

**Note** For more information about the synchronization options, see "Customize DOORS Synchronization" on page 5-130.

8 Click Synchronize to create and open a surrogate module for all DOORS requirements that have links to objects in the sf\_car\_doors model.

After synchronization with the None option, the surrogate module, a formal module named sf\_car\_doors, contains:

- A top-level object for the model (sf\_car\_doors)
- Objects that represent model objects with links to DOORS requirements (transmission, engine torque), and their parent objects (Engine).



**9** Save the surrogate module and the model.

## Create Links Between Surrogate Module and Formal Module in a DOORS Database

The surrogate module is the interface between the DOORS formal module that contains your requirements and the Simulink model. To establish links between the surrogate module and the requirements module, copy the link information from the model to the surrogate module:

- 1 Open the sf car doors model.
- 2 In the Simulink Editor, select Analysis > Requirements Traceability > Synchronize with DOORS.
- **3** In the DOORS synchronization settings dialog box, select two options:
  - Update links during synchronization
  - from Simulink to DOORS.
- 4 Click Synchronize.

The RMI creates links from the DOORS surrogate module to the formal module. These links correspond to links from the Simulink model to the formal module. In this example, the DOORS software copies the links from the engine torque block and transmission subsystems to the formal module, as indicated by the red triangles.

🕂 Formal module '/sf_car Project/sf_car_doors' current 0.0 - DOORS					
File Edit View Insert Link	Analysis	s Table Tools User MATLAB H	elp		
🔜 🚭   👗 🛍 🛍   🆤   🗙 ✓   📰 🖦   B 🛛 U 🚟   Ε ΞΕ ΞΕ   💒 🛒 🚰 🖬					
DOORS MATLAB Interface	DOORS MATLAB Interface 🔽 All levels 🔽 🍰 🦨 🌠 📰 🐨 🐨 🐨 🍄				
⊡ sf_car_doors	ID	Block Name	Block Type	Block Deleted?	
i⊡ ·· 1 sf_car_doors i⊡ ·· 1.1 Engine i⊡ ·· 1.1.1 engine torg	1	1 sf_car_doors	Block Diagram	False	
1.2 transmission	2	1.1 Engine	SubSystem	False	
	3	1.1.1 engine torque	Lookup2D	False	
	4	1.2 transmission	SubSystem	False	

## **Customize DOORS Synchronization**

#### In this section...

"DOORS Synchronization Settings" on page 5-130

"Resynchronize a Model with a Different Surrogate Module" on page 5-132

"Customize the Level of Detail in Synchronization" on page 5-133

"Resynchronize to Include All Simulink Objects" on page 5-134

## **DOORS Synchronization Settings**

When you synchronize your Simulink model with a DOORS database, you can:

- Customize the level of detail for your surrogate module.
- Update links in the surrogate module or in the model to verify the consistency of requirements links among the model, and the surrogate and formal modules.

The DOORS synchronization settings dialog box provides the following options during synchronization.

DOORS Settings Option	Description
DOORS surrogate module path and name	Specifies a unique DOORS path to a new or an existing surrogate module. For information about how the RMI resolves the path to the requirements document, see "Document Path Storage" on page 5-113.
Extra mapping additionally to objects with links	Determines the completeness of the Simulink model representation in the DOORS surrogate module. None specifies synchronizing only those Simulink objects that have linked requirements, and their parent objects. For more information about these synchronization options, see "Customize the Level of Detail in Synchronization" on page 5-133.

DOORS Settings Option	Description	
Update links during synchronization	Specifies updating any unmatched links the RMI encounters during synchronization, as designated in the <b>Copy unmatched links</b> and <b>Delete unmatched links</b> options.	
Copy unmatched links	<ul> <li>During synchronization, selecting the following options has the following results:</li> <li>from Simulink to DOORS: For links</li> </ul>	
	between the model and the formal module, the RMI creates matching links between the DOORS surrogate and formal modules.	
	• from DOORS to Simulink: For links between the DOORS surrogate and formal modules, the RMI creates matching links between the model and the DOORS modules.	
Delete unmatched links	During synchronization, selecting the following options has the following results:	
	• <b>Remove unmatched in DOORS</b> : For links between the formal and surrogate modules, when there is not a corresponding link between the model and the DOORS modules, the RMI deletes the link in DOORS.	
	This option is available only if you select the <b>from Simulink to DOORS</b> option.	
	• <b>Remove unmatched in Simulink</b> : For links between the model and the DOORS modules, when there is not a corresponding link between the formal and surrogate modules, the RMI deletes the link from the model.	
	This option is available only if you select the <b>from DOORS to Simulink</b> option.	

DOORS Settings Option	Description
Save DOORS surrogate module	After the synchronization, saves changes to the surrogate module and updates the version of the surrogate module in the DOORS database.
Save Simulink model (recommended)	After the synchronization, saves changes to the model. If you use a version control system, selecting this option changes the version of the model.

### Resynchronize a Model with a Different Surrogate Module

You can synchronize the same Simulink model with a new DOORS surrogate module. For example, you might want the surrogate module to contain only objects that have requirements to DOORS, rather than all objects in the model. In this case, you can change the synchronization options to reduce the level of detail in the surrogate module:

- 1 In the DOORS synchronization settings dialog box, change the **DOORS surrogate module path and name** to the path and name of the new surrogate module in the DOORS database.
- 2 Specify a module with either a relative path (starting with . /) or a full path (starting with /).

The software appends relative paths to the current DOORS project. Absolute paths must specify a project and a module name.

When you synchronize a model, the RMI automatically updates the **DOORS** surrogate module path and name with the actual full path. The RMI saves the unique module ID with the module.

**3** If you select a new module path or if you have renamed the surrogate module, and you click **Synchronize**, the Requirements: Surrogate Module Mismatch dialog box opens.

📣 Require	ments: Surrogate Module Mismatch	<u> </u>
?	The model "sf_car_doors" was previously synchronized with DOORS module "/sf_car Project/sf_car_doors". and the module name is specified as "/sf_car Project/sf_car_doors_new". Do you want to reuse the previous module or continue with the specified module name?	
	Reuse Continue Cancel	

4 Click **Continue** to create a new surrogate module with the new path or name.

#### Customize the Level of Detail in Synchronization

You can customize the level of detail in a surrogate module so that the module reflects the full or partial Simulink model hierarchy.

In "Synchronize a Simulink Model to Create a Surrogate Module" on page 5-127, you synchronized the model with the **Extra mapping additionally to objects with links** option set to None. As a result, the surrogate module contains only Simulink objects that have requirement links, and their parent objects. Additional synchronization options, described in this section, can increase the level of surrogate detail. Increasing the level of surrogate detail can slow down synchronization.

The **Extra mapping additionally to objects with links** option can have one of the following values. Each subsequent option adds additional Simulink objects to the surrogate module. You choose None to minimize the surrogate size or Complete to create a full representation of your model. The Complete option adds all Simulink objects to the surrogate module, creating a one-to-one mapping of the Simulink model in the surrogate module. The intermediate options provide more levels of detail.

Drop-Down List Option	Description
None (Recommended for better performance)	Maps only Simulink objects that have requirements links and their parent objects to the surrogate module.
	Adds all nonempty Stateflow charts and unmasked Simulink subsystems to the surrogate module.

Drop-Down List Option	Description
Moderate - Unmasked subsystems, Stateflow charts, and superstates	Adds Stateflow superstates to the surrogate module.
Average - Nontrivial Simulink blocks, Stateflow charts and states	Adds all Stateflow charts and states and Simulink blocks, except for trivial blocks such as ports, bus objects, and data-type converters, to the surrogate module.
Extensive - All unmasked blocks, subsystems, states and transitions	Adds all unmasked blocks, subsystems, states, and transitions to the surrogate module.
Complete - All blocks, subsystems, states and transitions	Copies <i>all</i> blocks, subsystems, states, and transitions to the surrogate module.

### Resynchronize to Include All Simulink Objects

This tutorial shows how you can include *all* Simulink objects in the DOORS surrogate module. Before you start these steps, make sure you have completed the tutorials "Synchronize a Simulink Model to Create a Surrogate Module" on page 5-127 and "Create Links Between Surrogate Module and Formal Module in a DOORS Database" on page 5-129.

- 1 Open the sf\_car\_doors model that you synchronized in "Synchronize a Simulink Model to Create a Surrogate Module" on page 5-127 and again in "Create Links Between Surrogate Module and Formal Module in a DOORS Database" on page 5-129.
- 2 In the Simulink Editor, select Analysis > Requirements Traceability > Synchronize with DOORS.

The DOORS synchronization settings dialog box opens.

**3** Resynchronize with the same surrogate module, making sure that the **DOORS surrogate module path and name** specifies the surrogate module path and name that you used in "Synchronize a Simulink Model to Create a Surrogate Module" on page 5-127.

For information about how the RMI resolves the path to the requirements document, see "Document Path Storage" on page 5-113.

- 4 Update the surrogate module to include *all* objects in your model. To do this, under **Extra mapping additionally to objects with links**, from the drop-down list, select Complete All blocks, subsystems, states and transitions.
- 5 Click Synchronize.

After synchronization, the DOORS surrogate module for the  $sf_car_doors$  model opens with the updates. All Simulink objects and all Stateflow objects in the  $sf_car_doors$  model are now mapped in the surrogate module.

ID	Block Name	Block Type	Block Deleted?
1	1 sf_car_doors	Block Diagram	False
2	1.1 Engine	SubSystem	False
5	1.1.1 Ti	Inport	False
6	1.1.2 throttle	Inport	False
7	1.1.3 Integrator	Integrator	False
8	1.1.4 Sum	Sum	False
3	1.1.5 engine torque	Lookup2D	False
9	1.1.6 engine + impeller inertia	Gain	False
10	1.1.7 Ne	Outport	False
11	1.2 Mux	Mux	False
12	1.3 User Inputs:Passing Maneuver	Signal Group	False
13	1.4 User Inputs:Gradual Acceleration	Signal Group	False
14	1.5 User Inputs:Hard	Signal Group	False

- 6 Scroll through the surrogate module. Notice that the objects with requirements (the engine torque block and transmission subsystem) retain their links to the DOORS formal module, as indicated by the red triangles.
- 7 Save the surrogate module.

#### Detailed Information About The Surrogate Module You Created

Notice the following information about the surrogate module that you created in "Resynchronize to Include All Simulink Objects" on page 5-134:

- The name of the surrogate module is sf\_car\_doors, as you specified in the DOORS synchronization settings dialog box.
- DOORS object headers are the names of the corresponding Simulink objects.
- The **Block Type** column identifies each object as a particular block type or a subsystem.
- If you delete a previously synchronized object from your Simulink model and then resynchronize, the **Block Deleted** column reads **true**. Otherwise, it reads **false**.

These objects are not deleted from the surrogate module. The DOORS software retains these surrogate module objects so that the RMI can recover these links if you later restore the model object.

- Each Simulink object has a unique ID in the surrogate module. For example, the ID for the surrogate module object associated with the Mux block in the preceding figure is 11.
- Before the complete synchronization, the surrogate module contained the transmission subsystem, with an ID of 3. After the complete synchronization, the transmission object retains its ID (3), but is listed farther down in the surrogate module. This order reflects the model hierarchy. The transmission object in the surrogate module retains the red arrow that indicates that it links to a DOORS formal module object.

## Resynchronize DOORS Surrogate Module to Reflect Model Changes

If you change your model after synchronization, the RMI does not display a warning message. If you want the surrogate module to reflect changes to the Simulink model, resynchronize your model.

In this tutorial, you add a new block to the  $sf_car_doors$  model, and later delete it, resynchronizing after each step:

- 1 In the sf\_car\_doors model, make a copy of the vehicle mph (yellow) & throttle % Scope block and paste it into the model. The name of the new Scope block is vehicle mph (yellow) & throttle %1.
- 2 Select Analysis > Requirements Traceability > Synchronize with DOORS.
- 3 In the DOORS synchronization settings dialog box, leave the **Extra mapping** additionally to objects with links option set to Complete - All blocks, subsystems, states, and transitions. Click Synchronize.

89	1.10.6 Ti	Outport	False
90	1.10.7 Tout	Outport	False
91	1.11 vehicle mph (yellow) & throttle %	Scope	False
92	1.12 vehicle mph (yellow) & throttle %1	Scope	True

4 In the sf car doors model, delete the newly added Scope block and resynchronize.

The block that you delete appears at the bottom of the list of objects in the surrogate module. Its entry in the **Block Deleted** column reads True.

89	1.10.6 Ti	Outport	False
90	1.10.7 Tout	Outport	False
91	1.11 vehicle mph (yellow) & throttle %	Scope	False
92	1.12 vehicle mph (yellow) & throttle %1	Scope	False

- **5** Delete the copied object (vehicle mph (yellow) & throttle %1 and resynchronize the model.
- **6** Save the surrogate module.
- 7 Save the sf\_car\_doors model.

## Navigate with the Surrogate Module

#### In this section...

"Navigate Between Requirements and the Surrogate Module in the DOORS Database" on page 5-139

"Navigate Between DOORS Requirements and the Simulink Module via the Surrogate Module" on page 5-140

## Navigate Between Requirements and the Surrogate Module in the DOORS Database

The surrogate module and the requirements in the formal module are both in the DOORS database. When you synchronize your model, the DOORS software creates links between the surrogate module objects and the requirements in the DOORS database.

Navigating between the requirements and the surrogate module allows you to review the requirements that have links to the model without starting the Simulink software.

To navigate from the surrogate module transmission object to the requirement in the formal module:

1 In the surrogate module object for the transmission subsystem, right-click the right-facing red arrow.

65 <b>1.9.3.7 up_th</b>	Outport	False	
4 1.10 transmission	/sf_car Project/sf_car Requirements 🕨		1: Transmission Requirements: Shoul
66 <b>1.10.1 Ne</b>	Inport	False	

**2** Select the requirement name.

The formal module opens, at the Transmission Requirements object.

To navigate from the requirement in the formal module to the surrogate module:

**1** In the Transmission Requirements object in the formal module, right-click the left-facing orange arrow.



The surrogate module for sf\_car\_doors opens, at the object associated with the transmission subsystem.

## Navigate Between DOORS Requirements and the Simulink Module via the Surrogate Module

You can create links that allow you to navigate from Simulink objects to DOORS requirements and from DOORS requirements to the model. If you synchronize your model, the surrogate module serves as an intermediary for the navigation in both directions. The surrogate module allows you to navigate in both directions even if you remove the direct link from the model object to the DOORS formal module.

#### Navigate from a Simulink Object to a Requirement via the Surrogate Module

To navigate from the transmission subsystem in the sf\_car\_doors model to a requirement in the DOORS formal module:

1 In the sf\_car\_doors model, right-click the transmission subsystem and select Requirements Traceability > 1. "DOORS Surrogate Item". (The direct link to the DOORS formal module is also available.)

The surrogate module opens, at the object associated with the transmission subsystem.

**2** To display the individual requirement, in the surrogate module, right-click the right-facing red arrow and select the requirement.

The formal module opens, at Transmission Requirements.

#### Navigate from a Requirement to the Model via the Surrogate Module

To navigate from the Transmission Requirements requirement in the formal module to the transmission subsystem in the sf\_car\_doors model:

- 1 In the formal module, in the Transmission Requirements object, right-click the left-facing orange arrow.
- 2 Select the path to the linked surrogate object: /sf\_car Project/sf\_car\_doors > 4. transmission.

The surrogate module opens, at the transmission object.

3 In the surrogate module, select MATLAB > Select item.

The linked object is highlighted in sf\_car\_doors.

## Why Add Navigation Objects to DOORS Requirements?

IBM Rational DOORS software is a requirements management application that you use to capture, track, and manage requirements. The Requirements Management Interface (RMI) allows you to link Simulink objects to requirements managed by external applications, including the DOORS software.

When you create a link from a Simulink object to a DOORS requirement, the RMI stores the link data in Simulink. Using this link, you can navigate from the Simulink object to its associated requirement.

You can also configure the RMI to insert a navigation object in the DOORS database. This navigation object serves as a link from the DOORS requirement to its associated Simulink object.

To insert navigation objects into a DOORS database, you must have write access to the DOORS database.

## Configure Requirements Management Interface for DOORS Software

#### In this section...

"Before You Begin" on page 5-143

"Manually Install Additional Files for DOORS Software" on page 5-143

### **Before You Begin**

If you plan to use DOORS software with the RMI, make sure to install additional files to establish communication between the DOORS application and the Simulink software. Follow the instructions in "Configure RMI for Interaction with Microsoft Office Applications and IBM Rational DOORS Software" on page 5-17.

### Manually Install Additional Files for DOORS Software

The setup script automatically copies the required DOORS files to the installation folders. However, the script might fail because of file permissions in your DOORS installation. If the script fails, change the file permissions on the DOORS installation folders and rerun the script.

You can also manually install the required files into the specified folders, as described in the following steps:

- 1 If the DOORS software is running, close the application.
- 2 Copy the following files from matlabroot\toolbox\shared\reqmgt\dxl to the <doors install dir>\lib\dxl\addins folder.

```
addins.idx addins.hlp
```

If you have not modified the files, replace any existing versions of the files; otherwise, merge the contents of both files into a single file.

**3** Copy the following files from *matlabroot*\toolbox\shared\reqmgt\dxl to the <doors install dir>\lib\dxl\addins\dmi folder.

dmi.hlp dmi.idx dmi.inc runsim.dxl selblk.dxl

Replace any existing versions of these files.

4 Open the <doors\_install\_dir>\lib\dxl\startup.dxl file. In the user-defined files section, add the following include statement:

```
#include <addins/dmi/dmi.inc>
```

If you upgrade from Version 7.1 to a later version of the DOORS software, perform these additional steps:

- **a** In your DOORS installation folder, navigate to the ...\lib\dxl \startupFiles subfolder.
- **b** In a text editor, open the copiedFromDoors7.dxl file.
- **c** Add // before this line to comment it out:

#include <addins/dmi/dmi.inc>

- **d** Save and close the file.
- **5** Start the DOORS and MATLAB software.
- 6 Run the setup script using the following MATLAB command.

rmi setup

## Enable Linking from DOORS Databases to Simulink Objects

By default, the RMI does not insert navigation objects into requirements documents. If you want to insert a navigation object into the requirements document when you create a link from a Simulink object to a requirement, you must change the RMI's settings. The following tutorial uses the sldemo fuelsys example model to illustrate how to do this.

To enable linking from the DOORS database to the example model:

**1** Open the model:

sldemo\_fuelsys

**Note** You can modify requirements settings in the Requirements Settings dialog box. These settings are global and not specific to open models. Changes you make apply not only to open models, but also persist for models you subsequently open. For more information about these settings, see "Requirements Settings" on page 5-23.

2 Select Analysis > Requirements Traceability > Settings.

The Requirements Settings dialog box opens.

- **3** Click the **Selection Linking** tab.
- 4 Select Modify destination for bidirectional linking.

When you enable this option, every time you create a selection-based link from a Simulink object to a requirement, the RMI inserts navigation objects at the designated location. Using this option requires write access to the requirements document.

#### 5 Select Store absolute path to model file.

For this exercise, you save a copy of the example model on the MATLAB path.

If you add requirements to a model that is not on the MATLAB path, you must select this option to enable linking from your requirements document to your model.

6 In the **Apply this user tag to new links** field, enter one or more user tags to apply to the links that you create.

For more information about user tags, see "User Tags and Requirements Filtering" on page 5-90.

7 Click **Close** to close the Requirements Settings dialog box. Keep the sldemo\_fuelsys model open.

## Insert Navigation Objects into DOORS Requirements

When you enable **Modify destination for bidirectional linking** as described in "Enable Linking from DOORS Databases to Simulink Objects" on page 5-145, the RMI can insert a navigation object into both the Simulink object and its associated DOORS requirement. This tutorial uses the sldemo\_fuelsys example model to illustrate how to do this. For this tutorial, you also need a DOORS formal module that contains requirements.

- 1 Rename the sldemo\_fuelsys model and save it in a writable folder on the MATLAB path.
- 2 Start the DOORS software and open a formal module that contains requirements.
- **3** Select the requirement that you want to link to by left-clicking that requirement in the DOORS database.
- 4 In the sldemo\_fuelsys model, select an object in the model.

This example creates a requirement from the fuel rate control subsystem.

5 Right-click the Simulink object (in this case, the fuel\_rate\_control subsystem) and select Requirements Traceability > Link to Selection in DOORS.

The RMI creates the link for the fuel rate control subsystem. It also inserts a

navigation object into the DOORS formal module—a Simulink reference object ( ) that enables you to navigate from the requirement to the model.



6 Close the model.

**Note** When you navigate to a DOORS requirement from outside the software, the DOORS module opens in read-only mode. If you want to modify the DOORS module, open the module using DOORS software.

### Insert Navigation Objects to Multiple Simulink Objects

If you have several Simulink objects that correspond to one requirement, you can link them all to that requirement with a single navigation object. This eliminates the need to insert multiple navigation objects for a single requirement. The Simulink objects must be available in the same model diagram or Stateflow chart.

The workflow for linking multiple Simulink objects to one DOORS requirement is as follows:

- 1 Make sure that you have enabled **Modify destination for bidirectional linking**.
- 2 Select the DOORS requirement to link to.
- **3** Select the Simulink objects that need to link to that requirement.
- 4 Right-click one of the objects and select **Requirements Traceability** > Link to Selection in DOORS.

A single navigation object is inserted at the selected requirement.

**5** Double-click the navigation object in DOORS to highlight the Simulink objects that are linked to that requirement.

## **Customize DOORS Navigation Objects**

If the RMI is configured to modify the destination for bidirectional linking as described in "Enable Linking from DOORS Databases to Simulink Objects" on page 5-145, the RMI can insert a navigation object into your requirements document. This object looks like the icon for the Simulink software:

**Note** In IBM Rational DOORS requirements documents, clicking a navigation object does not navigate back to your Simulink object. Select **MATLAB** > **Select object** to find the Simulink object that contains the requirements link.

To use an icon of your choosing for the navigation object:

- **1** Select Analysis > Requirements Traceability > Settings.
- 2 Select the **Selection Linking** tab.
- **3** Select Modify destination for bidirectional linking.

Selecting this option enables the **Use custom bitmap for navigation controls in documents** option.

- 4 Select Use custom bitmap for navigation controls in documents.
- 5 Click **Browse** to locate the file you want to use for the navigation objects.

For best results, use an icon file (.ico) or a small (16×16 or 32×32) bitmap image (.bmp) file for the navigation object. Other types of image files might give unpredictable results.

- 6 Select the desired file to use for navigation objects and click **Open**.
- 7 Close the Requirements Settings dialog box.

The next time you insert a navigation object into a requirements document, the RMI uses the file you selected.

**Tip** You can specify a custom template for labels of requirements links to DOORS objects. For more information, see the rmi command.

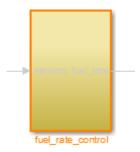
## Navigate Between DOORS Requirement and Model Object

In "Insert Navigation Objects into DOORS Requirements" on page 5-147, you created a link between a DOORS requirement and the fuel\_rate\_control subsystem in the sldemo fuelsys model. Navigate the links in both directions:

- 1 With the sldemo\_fuelsys model closed, go to the DOORS requirement in the formal module.
- 2 Left-click the Simulink reference object that you inserted to select it.
- **3** Select MATLAB > Select item.

MA	TLAB Help		
	Select item		
	Run script		
	Remove items without links		

Your version of the  ${\tt sldemo\_fuelsys}$  model opens, with the fuel\_rate\_control subsystem highlighted.



- 4 Log in to the DOORS software.
- 5 Navigate from the model to the DOORS requirement. In the Model Editor, rightclick the fuel\_rate\_control subsystem and select **Requirements Traceability** > 1. "<requirement name>" where <requirement name> is the name of the DOORS requirement that you created.

The DOORS formal module opens with the requirement object and its child objects highlighted in red.

## 1 Fuel rate controller requirements

The controller will use engine speed, throttle position and manifold pressure airflow through the engine.

[Simulink reference: sldemo\_fuelsys\_test/fuel\_rate\_control (SubSystem)]

## **Diagnose and Fix DXL Errors**

If you try to synchronize your Simulink model to a DOORS project, you might see the following errors:

```
-E- DXL: <Line:2> incorrectly concatenated tokens
-E- DXL: <Line:2> undeclared variable (dmiRefreshModule)
-I- DXL: all done with 2 errors and 0 warnings
```

If you see these errors, exit the DOORS software, rerun the steps in "Configure RMI for Interaction with Microsoft Office Applications and IBM Rational DOORS Software" on page 5-17, and restart the DOORS software.

## Why Add Navigation Objects to Microsoft Office Requirements?

You can use the Microsoft Word and Microsoft Excel applications to capture, track, and manage requirements. The Requirements Management Interface (RMI) allows you to link Simulink objects to requirements managed by external applications.

When you create a link from a Simulink object to a requirement in a Microsoft Office document, the RMI stores the link data in Simulink. Using this link, you can navigate from the Simulink object to its associated requirement.

You can also configure the RMI to insert a navigation object in a Microsoft Office requirements document. This navigation object serves as a link from the requirement to its associated Simulink object.

# Enable Linking from Microsoft Office Documents to Simulink Objects

By default, the RMI does not insert navigation objects into requirements documents. If you want to insert a navigation object into the requirements document when you create a link from a Simulink object to a requirement, you must change the RMI's settings. The following tutorial uses the slvnvdemo\_fuelsys\_officereq example model to illustrate how to do this.

The RMI can insert navigation objects into the following Microsoft Office applications:

- Microsoft Excel
- Microsoft Word

To enable linking from a Microsoft Office document to the example model:

**1** Open the model:

slvnvdemo\_fuelsys\_officereq

**Note** You can modify requirements settings in the Requirements Settings dialog box. These settings are global and not specific to open models. Changes you make apply not only to open models, but also persist for models you subsequently open. For more information about these settings, see "Requirements Settings" on page 5-23.

#### 2 Select Analysis > Requirements Traceability > Settings.

The Requirements Settings dialog box opens.

- **3** On the **Selection Linking** tab of the Requirements Settings dialog box:
  - Enable Modify destination for bidirectional linking.

When you select this option, every time you create a selection-based link from a Simulink object to a requirement, the RMI inserts a navigation object at the designated location in the requirements document.

• To specify one or more user tags to apply to the links that you create, in the **Apply this user tag to new links** field, enter the tag names.

For more information about user tags, see "User Tags and Requirements Filtering" on page 5-90.

4 Click **Close** to close the Requirements Settings dialog box. Keep the slvnvdemo\_fuelsys\_officereq model open.

# Insert Navigation Objects in Microsoft Office Requirements Documents

Use selection-based linking to create a link from the slvnvdemo\_fuelsys\_officereq model to a requirements document. If you have configured the RMI as described in "Enable Linking from Microsoft Office Documents to Simulink Objects" on page 5-154, the RMI can insert a navigation object into the requirements document.

- 1 Open the Microsoft Word requirements document: matlabroot/toolbox/slvnv/rmidemos/fuelsys\_req\_docs/ slvnvdemo\_FuelSys\_RequirementsSpecification.docx
- 2 Select the **Throttle Sensor** header.
- **3** In the slvnvdemo\_fuelsys\_officereq model, open the engine gas dynamics subsystem.
- 4 Right-click the Throttle & Manifold subsystem and select **Requirements Traceability > Link to Selection in Word**.
- 5 The RMI inserts an URL-based link into the requirements document.



## Insert Navigation Object That Links to Multiple Simulink Objects

If you have several Simulink objects that correspond to one requirement, you can link them all to that requirement with a single navigation object. This eliminates the need to insert multiple navigation objects for a single requirement. The Simulink objects must be available in the same model diagram or Stateflow chart.

The workflow for linking multiple Simulink objects to one Microsoft Word requirement is as follows:

- 1 Make sure that the RMI is configured to insert navigation objects into requirements documents, as described in "Enable Linking from Microsoft Office Documents to Simulink Objects" on page 5-154.
- 2 Select the Microsoft Word requirement to link to.
- **3** Select the Simulink objects that need to link to that requirement.

4 Right-click one of the Simulink objects and select **Requirements Traceability** > Link to Selection in Word.

A single navigation object is inserted at the selected requirement.

**5** Follow the navigation object link in Microsoft Word to highlight the Simulink objects that are linked to that requirement.

## **Customize Microsoft Office Navigation Objects**

If the RMI is configured to modify destination for bidirectional linking, the RMI inserts a navigation object into your requirements document. This object looks like the icon for the Simulink software:

**Note** In Microsoft Office requirements documents, following a navigation object link highlights the Simulink object that contains a bidirectional link to the associated requirement.

To use an icon of your own choosing for the navigation object:

- 1 Select Analysis > Requirements Traceability > Settings.
- 2 Select the **Selection Linking** tab.
- **3** Select Modify destination for bidirectional linking.

Selecting this option enables the **Use custom bitmap for navigation controls in documents** option.

- 4 Select Use custom bitmap for navigation controls in documents.
- 5 Click **Browse** to locate the file you want to use for the navigation objects.

For best results, use an icon file (.ico) or a small (16×16 or 32×32) bitmap image (.bmp) file for the navigation object. Other types of image files might give unpredictable results.

- 6 Select the desired file to use for navigation objects and click Open.
- 7 Close the Requirements Settings dialog box.

The next time you insert a navigation object into a requirements document, the RMI uses the file you selected.

## Navigate Between Microsoft Word Requirement and Model

In "Insert Navigation Objects in Microsoft Office Requirements Documents" on page 5-156, you created a link between a Microsoft Word requirement and the Throttle & Manifold subsystem in the slvnvdemo\_fuelsys\_officereq example model. Navigate these links in both directions:

1 In the slvnvdemo\_fuelsys\_officereq model, right-click the Throttle & Manifold subsystem and select **Requirements Traceability** > 1. "Throttle Sensor".

The requirements document opens, and the header in the requirements document is highlighted.



**2** In the requirements document, next to **Throttle Sensor**, follow the navigation object link.

The engine gas dynamics subsystem opens, with the Throttle & Manifold subsystem highlighted.



Navigation from Microsoft Office requirements documents is not automatically enabled upon MATLAB startup. Navigation is enabled when you create a new requirements link or when you have enabled bidirectional linking as described in "Insert Navigation Objects in Microsoft Office Requirements Documents" on page 5-156.

**Note** You cannot navigate to requirements from Microsoft Word 2013 onwards when the document is open in read-only mode. Alternately, consider disabling the "Open e-mail attachments and other uneditable files in reading view" option in the Microsoft Word options or using editable documents.

When attempting navigation from requirements links with the icon, if you get a "Server Not Found" or similar message, enter the command rmi('httpLink') to activate the internal MATLAB HTTP server.

# Navigate with Objects Created Using ActiveX in Microsoft Office 2007 and 2010

#### In this section...

"Save Requirements Documents to Microsoft Word 2007 or 2010 Format" on page 5-161

"Field Codes in Requirements Documents" on page 5-162

"ActiveX Control Does Not Link to Model Object" on page 5-164

"Delete an ActiveX Control from Microsoft Excel 2007" on page 5-166

"Delete an ActiveX Control from Microsoft Excel 2010" on page 5-166

# Save Requirements Documents to Microsoft Word 2007 or 2010 Format

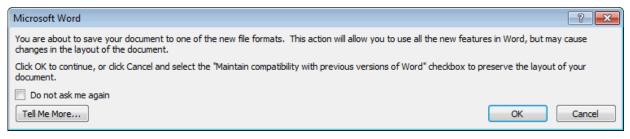
If you create a requirements document with an earlier version of Microsoft Word than Word 2007, links to the corresponding Simulink objects automatically work. If you open a document created in an earlier version and then save it in Microsoft Word 2007 format, make sure that the links to the models continue to work:

- 1 Open a requirements document saved in a release of Microsoft Word earlier than Microsoft Word 2007.
- **2** Depending on which version of Microsoft Word you are running, do one of the following:
  - In Microsoft Word 2007, in the upper-left corner, click the **Microsoft Office Button**.



- In Microsoft Word 2010, select the File tab.
- **3** Select Save As > Word Document.

You see the following dialog box.



#### 4 Click OK.

If you are running Microsoft Word 2007, you see the following dialog box.

Microsoft	Office Word			
i)	The following cannot be saved in a macro-free document:			
	VBA project			
	To save a file with these features, click No to return to the Save As dialog, and then choose a macro-enabled file type in the File Type drop-down.			
	Continue saving as a macro-free document?			
	Yes No			

5 Click Yes to save the current document in the current Microsoft Word format, with a .docx extension.

Note You might need to enable ActiveX controls in the Microsoft Office Trust Center.

#### **Field Codes in Requirements Documents**

If your Microsoft Word requirements document displays the field codes in addition to, or instead of, the ActiveX icon, clear the **Show field codes instead of their values** option.

The following graphic shows a requirements document created in Microsoft Word 2003, with the field codes (CONTROL mwSimulink1.SLRefButton \s) displayed.

Determination of pumping efficiency { CONTROL			
mwSimulink1.SLRefButton \s }			
Requirement ID:	REQ2		
Model Element:	fuelsys/fuel rate controller/Airflow calculat		
Details:	The airflow calculation will use a calibratib		
	pumping efficiency of the engine based on		
	manifold pressure.		

The following graphic shows a requirements document created in Microsoft Word 2007, with the field codes (CONTROL mwSimulink1.SLRefButton) displayed.

#### **Primary Requirements**

Requirement text. (CONTROL mwSimulink1.SLRefButton) Requirement text. Requirement text.

To hide the field codes and display the ActiveX icon:

- **1** Depending on which version of Microsoft Word you are running, do one of the following:
  - In Microsoft Word 2007, in the upper-left corner, click the Microsoft Office Button and at the bottom of the window, click Word Options.



Word Opt <u>i</u> ons	X Exit Word

- In Microsoft Word 2010, select **File > Options**.
- 2 In the left-hand portion of the pane, click Advanced.
- 3 In the Advanced pane, scroll to the Show document content section and clear the Show field codes instead of their values option.

Word Options				
General	Dis <u>c</u> ard editing data i			
Display	Do <u>n</u> ot compress images in file () Set default target out <u>p</u> ut to: 220 ppi -			
Proofing	PP.			
Save	Show document content			
Language	Show <u>background</u> colors and images in Print Layout view			
Advanced	<ul> <li>Show text wrapped within the document window</li> <li>Show picture placeholders i</li> <li>Show drawings and text boxes on screen</li> </ul>			
Customize Ribbon				
Quick Access Toolbar	Show text animation Show bookmarks			
Add-Ins	Show text boundaries			
Trust Center	Show crop marks			
ilust center	Show field codes instead of their values			
	Fièld shading: When selected 💌			
	Use draft font in Draft and Outline views			
	Nam <u>e</u> : Courier New 👻			
	Size: 10 💌			
	Font Substitution			

## ActiveX Control Does Not Link to Model Object

If you click an ActiveX control that links to a Simulink or Stateflow object, and the object does not open, do one of the following:

- Store your requirements documents in trusted locations, as described in the Microsoft Office 2007 documentation. The Trust Center does not check files for ActiveX controls stored in trusted locations, so you can maintain your Trust Center restrictions.
- Enable ActiveX controls:
  - **1** Depending on which version of Microsoft Office you are using, do one of the following:

• In Microsoft Word 2007 or Microsoft Excel 2007, in the upper-left corner, click the **Microsoft Office Button**.



In the pane that opens, at the bottom, click **Word Options** or **Excel Options**, depending on which program you are running.

- In Microsoft Word 2010 or Microsoft Excel 2010, select File > Options.
- 2 In the left-hand portion of the pane, click **Trust Center**.
- **3** In the **Trust Center** pane, click **Trust Center Settings**.
- 4 In the **Trust Center** pane, on the right, select **ActiveX Settings**.

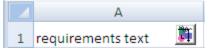
Trust Center	? ×
Trusted Publishers	ActiveX Settings for all Office Applications
Trusted Locations	For ActiveX controls in documents not in a trusted location:
Add-ins	O Disable all controls without notification
ActiveX Settings	O Prompt me before enabling Unsafe for Initialization (UFI) controls with additional <u>restrictions</u> and Safe for Initialization (SFI) controls with minimal restrictions
Macro Settings	O Prompt me before enabling all controls with minimal restrictions
Message Bar	<ul> <li><u>Enable all controls without restrictions and without prompting</u> (not recommended; potentially dangerous controls can run)</li> </ul>
Privacy Options	
	$\blacksquare$ Safe mode (helps limit the control's access to your computer)

- **5** Select the setting that you want for ActiveX controls:
  - **Prompt me for enabling all controls with minimal restrictions** to decide each time you click an ActiveX control if you want to enable all controls.
  - Enable all controls without restrictions and without prompting to enable all ActiveX controls whenever you open the document.
- 6 Close the open dialog boxes.

7 Restart the application for the settings to take effect.

## Delete an ActiveX Control from Microsoft Excel 2007

Your document may have an ActiveX control in a worksheet cell:



To remove an ActiveX control from your Microsoft Excel 2007 spreadsheet:

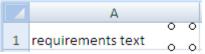
1 In Microsoft Excel 2007, in the upper-left corner, click the Microsoft Office Button.



- 2 In the pane that opens, at the bottom, click **Excel Options**.
- **3** In the Microsoft Excel Options dialog box, in the left-hand pane, click **Popular**.
- 4 On the **Popular** pane, in the **Top options for working with Excel** section, select **Show Developer tab in the Ribbon**.
- 5 Click OK.
- 6 In the Ribbon, on the **Developer** tab, select **Design Mode**.

When you select **Design Mode**, the ActiveX control is no longer visible in the cell.

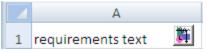
7 Click where the ActiveX control was, and you see four handles showing the location of the control.



8 Select Home > Cut to delete the control.

## Delete an ActiveX Control from Microsoft Excel 2010

Your document may have an ActiveX control in a worksheet cell:



To remove an ActiveX control from your Microsoft Excel 2010 spreadsheet:

- **1** Select the control by clicking it.
- 2 Select Home > Cut to delete the control.

# Link Between MATLAB Code Lines and Requirements Information in External Documents

#### In this section...

"Create Link Using Context Menu Shortcuts" on page 5-168

"Create Link Using Link Editor" on page 5-168

## Create Link Using Context Menu Shortcuts

To create requirements traceability links from MATLAB code lines to selections in Microsoft Word, Microsoft Excel, or IBM Rational DOORS documents, you can use shortcuts in the Requirements Traceability context menu.

- 1 In your requirements document, select the target for the traceability link that you want to create.
- 2 In the MATLAB Editor, select the line or lines of code that you want to link.
- **3** In the MATLAB Editor, right-click your selection.
- **4** From the context menu, select **Requirements Traceability**. Depending on the type of your requirements document, select one of the following options:
  - Link to Selection in Word
  - Link to Selection in Excel
  - Link to Selection in DOORS

The software creates a traceability link from the selected MATLAB code range to the selection in the requirements document. It also inserts a navigation object for the selection in the requirements document. The navigation object links to the selected MATLAB code range.

## **Create Link Using Link Editor**

You can create, edit, and delete traceability links with the Link Editor. To open the Link Editor:

- In the MATLAB Editor, select the line or lines of code that you want to link.
- Right-click your selection.

• From the context menu, select **Requirements Traceability > Open Link Editor**.

For detailed information on the Link Editor, see "Requirements Traceability Link Editor" on page 5-20.

# Enable or Disable Highlighting of Traceability Links for MATLAB Code

#### In this section ...

"Enable Traceability Highlighting of MATLAB Code" on page 5-170 "Disable Traceability Highlighting of MATLAB Code" on page 5-170

## Enable Traceability Highlighting of MATLAB Code

To highlight traceability links in your MATLAB code, do one of the following:

- In the View tab, in the Display section, select Highlight Traceability.
- In the MATLAB Editor, right-click in a line of code with a traceability link. From the context menu, select Requirements Traceability > Enable Traceability Highlighting.

## Disable Traceability Highlighting of MATLAB Code

To turn off highlighting of traceability links in your MATLAB code, do one of the following:

- In the View tab, in the Display section, clear Highlight Traceability.
- In the MATLAB Editor, right-click in a line of code with a traceability link. From the context menu, select Requirements Traceability > Disable Traceability Highlighting.

# Remove Traceability Links from MATLAB Code Lines

#### In this section...

"Delete Links to Requirements from MATLAB Code Lines" on page 5-171 "Delete Link Targets in MATLAB Code Lines" on page 5-171

## Delete Links to Requirements from MATLAB Code Lines

To remove requirements traceability links from a line or lines of MATLAB code:

- **1** In the MATLAB Editor, right-click within a range of code that has requirements traceability links.
- 2 From the context menu, select **Requirements Traceability > Delete All Links**.

All links to requirements from this MATLAB code range are deleted. Links to this MATLAB code range from external requirements documents are not deleted.

#### Delete Link Targets in MATLAB Code Lines

If you have links to MATLAB code ranges from external requirements documents, you can delete the targets for these links from your MATLAB code.

To remove requirements traceability targets from a line or lines of MATLAB code, after you have deleted its outgoing links as described in the previous section:

- 1 In the MATLAB Editor, right-click within a previously linked range of code.
- 2 From the context menu, select **Requirements Traceability** > **Discard Named Range**.

When you discard a named range, links to that MATLAB code range from external documents no longer work. Note, however, that this does not delete navigation objects in external requirements documents.

# Traceability for MATLAB Code Lines

#### In this section...

"Traceability Link Targets" on page 5-172

"Storage of Traceability Links" on page 5-172

"Limitations of MATLAB Code Traceability" on page 5-173

## **Traceability Link Targets**

You can create MATLAB code traceability links for:

- Lines of MATLAB code in a standalone file.
- Lines of MATLAB code inside a MATLAB Function block.

You can create links from a line or lines of MATLAB code to:

- Objects in Simulink models.
- Targets in Microsoft Word or Microsoft Excel documents.
- Targets in IBM Rational DOORS databases.
- Targets in text, HTML, or PDF documents.
- HTTP URLs.

Bidirectional linking is supported for targets in MATLAB, Simulink, Microsoft Word, Microsoft Excel, and IBM Rational DOORS. Bidirectional linking creates links to and from the selected link destination. To enable bidirectional linking, in the Requirements Settings dialog box, under the Selection Linking tab, select **Modify destination for bidirectional linking**. For more information, see "Selection Linking Tab" on page 5-23.

You can also create links to MATLAB code lines from any external application that supports HTTP navigation. For more information, see "Link from External Applications" on page 5-27.

## Storage of Traceability Links

In a standalone MATLAB file, you can create, navigate, and delete traceability links for lines of code without changing the MATLAB file. The Requirements Management

Interface stores requirements traceability data for a MATLAB file in a req file with the same name and location as the MATLAB file.

If you want to create traceability links for lines of code in a MATLAB Function block, set the parent model to store requirements data externally. For a new model, see "Specify Storage for Requirements Links" on page 5-63. For an existing model, see "Move Internally Stored Requirements Links to External Storage" on page 5-66. When you create traceability links for code inside a MATLAB Function block, the RMI stores them in a .req file for the parent model. The .req file for the model contains requirements traceability data for linked model objects and for linked code in MATLAB Function blocks in the model.

## Limitations of MATLAB Code Traceability

#### **Overlapping Linked Ranges**

The software does not support traceability links for overlapping regions of MATLAB code. If one linked range of code completely overlaps another smaller region of code, the link for the larger range overshadows the link for the smaller range. To avoid complications from overlapping linked ranges, when you create traceability links for MATLAB code lines, choose ranges of code that do not overlap.

#### **Cut and Paste Operations**

You can cut or copy a selection of code that has traceability links. When you paste that selection, the software attempts to recreate the corresponding traceability links at the paste location. Depending on paste location and code formatting, you might need to recreate the traceability links manually.

#### **Drag Operation**

If you select code that has traceability links and drag that code to a new location, you might need to recreate traceability links for the code in the new location.

#### MATLAB Function Block Code Traceability in Web View

Requirements linked to individual MATLAB code lines inside a MATLAB Function block appear in HTML requirements traceability reports, but do not appear the Simulink Report Generator Web view. See "Create and Use a Web View" (Simulink Report Generator).

#### Traceability for MATLAB Live Editor

Requirements traceability is not supported for MATLAB Live Editor.

# Why Create a Custom Link Type?

In addition to linking to built-in types of requirements documents, you can register custom requirements document types with the Requirements Management Interface (RMI). Then you can create requirement links from your model to these types of documents.

With custom link types, you can:

- · Link to requirement items in commercial requirement tracking software
- · Link to in-house database systems
- · Link to document types that the RMI does not support

The custom link type API allows you to define MATLAB functions that enable linking between your Simulink model and your custom requirements document type. These functions also enable new link creation and navigation between the model and documents.

For example, navigation involves opening a requirements document and finding the specific requirement record. When you click your custom link in the content menu of a linked object in the model, Simulink uses your custom link type navigation function to open the document and highlight the target requirement based on the implementation provided. The navigation function you implement uses the available API to communicate with your requirements storage application.

Typically, MATLAB runs an operating system shell command or uses ActiveX communication for sending navigation requests to external applications.

Alternatively, if your requirements are stored as custom variants of text or HTML files, you can use the built-in editor or Web browser to open the requirements document.

# Implement Custom Link Types

To implement a custom link type:

- 1 Create a MATLAB function file based on the custom link type template, as described in "Custom Link Type Functions" on page 5-177.
- **2** Customize the custom link type file to specify the link type properties and custom callback functions required for the custom link type, as described in "Link Type Properties" on page 5-179.
- **3** Register the custom link type using the rmi command 'register' option, as described in "Custom Link Type Registration" on page 5-183.

# **Custom Link Type Functions**

To create a MATLAB function file, start with the custom link type template, located in: *matlabroot*\toolbox\slrequirements\linktype\_examples\linktype\_TEMPLATE.m

Your custom link type function:

- Must exist on the MATLAB path with a unique function and file name.
- Cannot require input arguments.
- Must return a single output argument that is an instance of the requirements link type class.

To view similar files for the built-in link types, see the following files in *matlabroot* \toolbox\slrequirements\linktype examples\:

linktype\_rmi\_doors.m linktype\_rmi\_excel.m linktype\_rmi\_html.m linktype\_rmi\_text.m

# Links and Link Types

Requirements links are the data structures, managed by Simulink, that identify a specific location within a document. You get and set the links on a block using the rmi command.

Links and link types work together to perform navigation and manage requirements. The doc and id fields of a link uniquely identify the linked item in the external document. The RMI passes both of these values to the navigation command when you navigate a link from the model.

# Link Type Properties

Link type properties define how links are created, identified, navigated to, and stored within the requirement management tool. The following table describes each of these properties.

Property	Description		
Registration	The name of the function that creates the link type. The RMI stores this name in the Simulink model.		
Label	A string to identify this link type. In the "Requirements Traceability Link Editor" on page 5-20, this string appears on the <b>Document type</b> drop-down list for a Simulink or Stateflow object.		
IsFile	<ul> <li>A Boolean property that indicates if the linked documents are files within the computer file system. If a document is a file:</li> <li>The software uses the standard method for resolving the path.</li> </ul>		
	• In the Requirements Traceability Link Editor, when you click <b>Browse</b> , the file selection dialog box opens.		
Extensions	An array of file extensions. Use these file extensions as filter options in the Requirements Traceability Link Editor when you click <b>Browse</b> . The file extensions infer the link type based on the document name. If you registered more than one link type for the same file extension, the link type that you registered takes first priority.		
LocDelimiters	A string containing the list of supported navigation delimiters. The first character in the ID of a requirement specifies the type of identifier. For example, an identifier can refer to a specific page number (#4), a named bookmark (@my_tag), or some searchable text (?search_text). The valid location delimiters determine the possible entries in the Requirements Traceability Link Editor <b>Location</b> drop-down list.		
NavigateFcn	The MATLAB callback invoked when you click a link. The function has two input arguments: the document field and the ID field of the link:		
	feval(LinkType.NavigateFcn, Link.document, Link.id)		

Property	Description
ContentsFcn	The MATLAB callback invoked when you click the <b>Document</b> <b>Index</b> tab in the Requirements Traceability Link Editor. This function has a single input argument that contains the full path of the resolved function or, if the link type is not a file, the <b>Document</b> field contents.
	The function returns three outputs:
	• Labels
	Depths
	Locations
BrowseFcn	The MATLAB callback invoked when you click <b>Browse</b> in the Requirements Traceability Link Editor. You do not need this function when the link type is a file. The function takes no input arguments and returns a single output argument that identifies the selected document.
CreateURLFcn	The MATLAB callback that constructs a path name to the requirement. This function uses the document path or URL to create a specific requirement URL. The requirement URL is based on a location identifier specified in the third input argument. The input arguments are:
	• Full path name to the requirements document
	• Info about creating a URL to the document (if applicable)
	Location of the requirement in the document
	This function returns a single output argument specified as a character vector. Use this argument when navigating to the requirement from the generated report.
IsValidDocFcn	The MATLAB callback invoked when you run a requirements consistency check. The function takes one input argument—the fully qualified name for the requirements document. It returns true if the document can be located; it returns false if the document cannot be found or the document name is invalid.

Property	Description
IsValidIdFcn	The MATLAB callback invoked when you run a requirements consistency check. This function takes two input arguments:
	• Fully qualified name for the requirements document
	• Location of the requirement in the document
	IsValidIdFcn returns true if it finds the requirement and false if it cannot find that requirement in the specified document.
IsValidDescFcn	The MATLAB callback invoked when you run a requirements consistency check. This function has three input arguments:
	• Full path to the requirements document
	Location of the requirement in the document
	Requirement description label as stored in Simulink
	IsValidDescFcn returns two outputs:
	• True if the description matches the requirement, false otherwise.
	• The requirement label in the document, if not matched in Simulink.

Property	Description	
DetailsFcn	The MATLAB callback invoked when you generate the requirements report with the <b>Include details from linked documents</b> option. This function returns detailed content associated with the requirement and has three input arguments:	
	• Full path to the requirements document	
	Location of the requirement in the document	
	Level of details to include in report (Unused)	
	The DetailsFcn returns two outputs:	
	• Numeric array that describes the hierarchical relationship among the fragments in the cell array	
	• Cell array of formatted fragments (paragraphs, tables, et al.) from the requirement	
SelectionLinkFcn	The MATLAB callback invoked when you use the selection- based linking menu option for this document type. This function has two input arguments:	
	• Handle to the model object that will have the requirement link	
	• True if a navigation object is inserted into the requirements document, or false if no navigation object is inserted	
	SelectionLinkFcn returns the requirements link structure for the selected requirement.	

# **Custom Link Type Registration**

Register your custom link type by passing the name of the MATLAB function file to the rmi command as follows:

```
rmi register mytargetfilename
```

Once you register a link type, it appears in the "Requirements Traceability Link Editor" on page 5-20 as an entry in the **Document type** drop-down list. A file in your preference folder contains the list of registered link types, so the custom link type is loaded each time you run MATLAB.

When you create links using custom link types, the software saves the registration name and the other link properties specified in the function file. When you attempt to navigate to such a link, the RMI resolves the link type against the registered list. If the software cannot find the link type, you see an error message.

You can remove a link type with the following MATLAB command:

rmi unregister mytargetfilename

## Create a Custom Requirements Link Type

In this example, you implement a custom link type to a hypothetical document type, a text file with the extension .abc. Within this document, the requirement items are identified with a special text string, Requirement::, followed by a single space and then the requirement item inside quotation marks (").

You will create a document index listing all the requirement items. When navigating from the Simulink model to the requirements document, the document opens in the MATLAB Editor at the line of the requirement that you want.

To create a custom link requirement type:

1 Write a function that implements the custom link type and save it on the MATLAB path.

For this example, the file is <code>rmicustabcinterface.m</code>, containing the function, <code>rmicustabcinterface</code>, that implements the ABC files shipping with your installation.

**2** To view this function, at the MATLAB prompt, type:

edit rmicustabcinterface

The file rmicustabcinterface.m opens in the MATLAB Editor. The content of the file is:

```
function linkType = rmicustabcinterface
%RMICUSTABCINTERFACE - Example custom requirement link type
% This file implements a requirements link type that maps
% to "ABC" files.
% You can use this link type to map a line or item within an ABC
% file to a Simulink or Stateflow object.
% You must register a custom requirement link type before using it.
% Once registered, the link type will be reloaded in subsequent
% sessions until you unregister it. The following commands
% perform registration and registration removal.
% Register command: >> rmi register rmicustabcinterface
% Unregister command: >> rmi unregister rmicustabcinterface
% There is an example document of this link type contained in the
% requirement demo directory to determine the path to the document
% invoke:
% >> which demo reg 1.abc
% Copyright 1984-2010 The MathWorks, Inc.
```

```
% Create a default (blank) requirement link type
   linkType = ReqMgr.LinkType;
   linkType.Registration = mfilename;
   % Label describing this link type
   linkType.Label = 'ABC file (for demonstration)';
   % File information
   linkType.IsFile = 1;
   linkType.Extensions = {'.abc'};
   % Location delimiters
   linkType.LocDelimiters = '>@';
   linkType.Version = '';
                                       % not required
   \ Uncomment the functions that are implemented below
   linkType.NavigateFcn = @NavigateFcn;
   linkType.ContentsFcn = @ContentsFcn;
function NavigateFcn(filename,locationStr)
   if ~isempty(locationStr)
       findId=0;
       switch(locationStr(1))
       case '>'
           lineNum = str2num(locationStr(2:end));
           openFileToLine(filename, lineNum);
       case '0'
           openFileToItem(filename,locationStr(2:end));
        otherwise
           openFileToLine(filename, 1);
       end
   end
function openFileToLine(fileName, lineNum)
   if lineNum > 0
       if matlab.desktop.editor.isEditorAvailable
           matlab.desktop.editor.openAndGoToLine(fileName, lineNum);
       end
   else
       edit(fileName);
   end
function openFileToItem(fileName, itemName)
   regStr = ['Requirement:: "' itemName '"'];
   lineNum = 0;
   fid = fopen(fileName);
   i = 1;
   while lineNum == 0
       lineStr = fgetl(fid);
       if ~isempty(strfind(lineStr, reqStr))
           lineNum = i;
       end:
       if ~ischar(lineStr), break, end;
       i = i + 1;
   end;
   fclose(fid);
   openFileToLine(fileName, lineNum);
```

```
function [labels, depths, locations] = ContentsFcn(filePath)
   % Read the entire file into a variable
   fid = fopen(filePath,'r');
   contents = char(fread(fid)');
   fclose(fid);
   % Find all the requirement items
   fList1 = regexpi(contents, '\nRequirement:: "(.*?)"', 'tokens');
   % Combine and sort the list
   items = [fList1{:}]';
   items = sort(items);
   items = strcat('@',items);
   if (~iscell(items) && length(items)>0)
    locations = {items};
    labels = {items};
   else
    locations = [items];
    labels = [items];
   end
   depths = [];
```

**3** To register the custom link type ABC, type the following MATLAB command:

```
rmi register rmicustabcinterface
```

The ABC file type appears on the "Requirements Traceability Link Editor" on page 5-20 drop-down list of document types.

4 Create a text file with the .abc extension containing several requirement items marked by the Requirement:: string.

For your convenience, an example file ships with your installation. The example file is *matlabroot*\toolbox\slvnv\rmidemos\demo\_req\_1.abc. demo\_req\_1.abc contains the following content:

```
Requirement:: "Altitude Climb Control"
Altitude climb control is entered whenever:
|Actual Altitude- Desired Altitude | > 1500
Units:
Actual Altitude - feet
Desired Altitude - feet
```

When the autopilot is in altitude climb control mode, the controller maintains a

```
constant user-selectable target climb rate.
The user-selectable climb rate is always a
positive number if the current altitude is
above the target altitude. The actual target
climb rate is the negative of the user
setting.
End of "Altitude Climb Control">
Requirement:: "Altitude Hold"
Altitude hold mode is entered whenever:
|Actual Altitude- Desired Altitude | <
  30*Sample Period* (Pilot Climb Rate / 60)
Units:
Actual Altitude - feet
Desired Altitude - feet
Sample Period - seconds
Pilot Climb Rate - feet/minute
Description:
The transition from climb mode to altitude
hold is based on a threshold that is
proportional to the Pilot Climb Rate.
At higher climb rates the transition occurs
sooner to prevent excessive overshoot.
End of "Altitude Hold"
Requirement:: "Autopilot Disable"
Altitude hold control and altitude climb
control are disabled when autopilot enable
is false.
Description:
Both control modes of the autopilot
```

```
can be disabled with a pilot setting.
ENd of "Autopilot Disable"
Requirement:: "Glide Slope Armed"
Glide Slope Control is armed when Glide
Slope Enable and Glide Slope Signal
are both true.
Units:
Glide Slope Enable - Logical
Glide Slope Signal - Logical
Description:
ILS Glide Slope Control of altitude is only
enabled when the pilot has enabled this mode
and the Glide Slope Signal is true. This indicates
the Glide Slope broadcast signal has been
validated by the on board receiver.
End of "Glide Slope Armed"
Requirement:: "Glide Slope Coupled"
Glide Slope control becomes coupled when the control
is armed and (Glide Slope Angle Error > 0) and
Distance < 10000
Units:
Glide Slope Angle Error - Logical
Distance - feet
Description:
When the autopilot is in altitude climb control
mode the controller maintains a constant user
selectable target climb rate.
The user-selectable climb rate is always a positive
number if the current altitude is above the target
```

altitude the actual target climb rate is the negative of the user setting.

End of "Glide Slope Coupled"

**5** Open the following example model:

aero\_dap3dof

6 Right-click the Reaction Jet Control subsystem and select **Requirements Traceability > Open Link Editor**.

The Requirements Traceability Link Editor opens.

7 Click New to add a new requirement link. The Document type drop-down list now contains the ABC file (for demonstration) option.

Document type:	Unspecified Type 🔹	Use current
Document:	Unspecified Type Text file	Browse
Location: (Type/Identifier)	HTML file Microsoft Word Microsoft Excel	
User tag:	PDF document DOORS Item	
	Web Browser URL MuPAD Notebook	Apply
	ABC file (for demonstration)	

- 8 Set Document type to ABC file (for demonstration) and browse to the *matlabroot*\toolbox\slvnv\rmidemos\demo\_req\_1.abc file. The browser shows only the files with the .abc extension.
- **9** To define a particular location in the requirements document, use the **Location** field.

In this example, the <code>rmicustabcinterface</code> function specifies two types of location delimiters for your requirements:

- > Line number in a file
- @ Named item, such as a bookmark, function, or HTML anchor

**Note** The rmi reference page describes other types of requirements location delimiters.

The Location drop-down list contains these two types of location delimiters whenever you set **Document type** to ABC file (for demonstration).

Location: (Type/Identifier)	Line number 🔹
User tag:	Named item

- **10** Select Line number. Enter the number 26, which corresponds with the line number for the Altitude Hold requirement in demo\_req\_1.abc.
- **11** In the **Description** field, enter Altitude Hold, to identify the requirement by name.
- 12 Click Apply.
- 13 Verify that the Altitude Hold requirement links to the Reaction Jet Control subsystem. Right-click the subsystem and select Requirements Traceability > 1. "Altitude Hold".

## Create a Document Index

A *document index* is a list of all the requirements in a given document. To create a document index, MATLAB uses file I/O functions to read the contents of a requirements document into a MATLAB variable. The RMI extracts the list of requirement items.

The example requirements document, demo\_req\_1.abc, defines four requirements using the string Requirement:.. To generate the document index for this ABC file, the ContentsFcn function in rmicustabcinterface.m extracts the requirements names and inserts @ before each name.

For the demo\_req\_1.abc file, in the Link Editor: Reaction Jet Control dialog box, click the **Document Index** tab. The ContentsFcn function generates the document index automatically.

🎦 Link Editor: Rea	ction Jet Control			×		
Requirements	Document Index					
'Content of dem Double click to	no_req_1.abc update fields with se	lected item	Refresh			
	@Altitude Hold @Autopilot Disable @Clida Slana Armod					
@Glide Slope (						
	OK Car	ncel Help	Ap	ply		

# **Custom Link Type Synchronization**

After you implement custom link types for RMI that allow you to establish links from Simulink objects to requirements in your requirements management application (RM application), you can implement synchronization of the links between the RM application and Simulink Requirements functions. Links can then be reviewed and managed in your RM application environment, while changes made are propagated to Simulink.

You first create the surrogate objects in the RM application to represent Simulink objects of interest. You then automate the process of establishing traceability links between these surrogate objects and other items stored in the RM application, to match links that exist on the Simulink side. After modifying or creating new associations in the RM application, you can propagate the changes back to Simulink. You use Simulink Requirements to implement synchronization of links for custom requirements documents. However, this functionality is dependent upon the automation and interprocess communication APIs available in your RM application. You use the following Simulink Requirements functions to implement synchronization of links between RM applications and Simulink.

To get a complete list of Simulink objects that may be considered for inclusion in the surrogate module:

```
[objHs, parentIdx, isSf, objSIDs] = slrequirements...
('getObjectsInModel', modelName);
```

This command returns:

- objHs, a complete list of numeric handles
- objSIDs, a complete list of corresponding session-independent Simulink IDs
- isSf, a logical array that indicates which list positions correspond to which Stateflow objects
- parentIdx, an array of indices that provides model hierarchy information

When creating surrogate objects in your RM application, you will need to store objSIDs values - not objHs values - because objHs values are not persistent between Simulink sessions.

To get Simulink object Name and Type information that you store on the RM application side:

[objName, objType] = slrequirements('getObjLabel', slObjectHandle);

To query links for a Simulink object, specified by either numeric handle or SID:

```
linkInfo = slrequirements('getLinks', slObjectHandle)
linkInfo = slrequirements('getLinks', sigBuildertHandle, m)
% Signal Builder group "m" use case.
linkInfo = slrequirements('getLinks', [modelName objSIDs{i}]);
```

linkInfo is a MATLAB structure that contains link attributes. See the rmi function reference page for more details.

After you retrieve the updated link information from your RM application, populate the fields of linkData with the updated values, and propagate the changes to Simulink:

```
slrequirements('setLinks', slObjectHandle, linkData)
```

For an example MATLAB script implementing synchronization with a Microsoft Excel Workbook, see the following:

```
edit([matlabroot '/toolbox/slrequirements/...
linktype examples/slSurrogateInExcel.m'])
```

#### You can run this MATLAB script on the example model

slvnvdemo\_fuelsys\_officereq to generate the Excel workbook surrogate for the
model.

# Navigate to Simulink Objects from External Documents

The RMI includes several functions that simplify creating navigation interfaces in external documents. The external application that displays your document must support an application programming interface (API) for communicating with the MATLAB software.

#### **Provide Unique Object Identifiers**

Whenever you create a requirement link for a Simulink or Stateflow object, the RMI uses a globally unique identifier for that object. This identifier identified the object. The identifier does not change if you rename or move the object, or add or delete requirement links. The RMI uses the unique identifier only to resolve an object within a model.

#### Use the rmiobjnavigate Function

The rmiobjnavigate function identifies the Simulink or Stateflow object, highlights that object, and brings the editor window to the front of the screen. When you navigate to a Simulink model from an external application, invoke this function.

The first time you navigate to an item in a particular model, you might experience a slight delay while the software initializes the communication API and the internal data structures. You do not experience a long delay on subsequent navigation.

## **Determine the Navigation Command**

To create a requirement link for a Simulink or Stateflow object, at the MATLAB prompt, use the following command to find the navigation command, where obj is a handle or a uniquely resolved name for the object:

```
[ navCmd, objPath ] = rmi('navCmd', obj);
```

The return values of the navCmd method are:

- $\tt navCmd$  A character vector that navigates to the object when evaluated by the MATLAB software.
- objPath A character vector that identifies the model object.

Send navCmd to the MATLAB software for evaluation when navigating from the external application to the object obj in the Simulink model. Use objPath to visually identify the target object in the requirements document.

## Use the ActiveX Navigation Control

The RMI uses software that includes a special Microsoft ActiveX control to enable navigation to Simulink objects from Microsoft Word and Excel documents. You can use this same control in any other application that supports ActiveX within its documents.

The control is derived from a push button and has the Simulink icon. There are two instance properties that define how the control works. The tooltipstring property is displayed in the control tooltip. The MLEvalCmd property is the character vector that you pass to the MATLAB software for evaluation when you click the control.

## Typical Code Sequence for Establishing Navigation Controls

When you create an interface to an external tool, you can automate the procedure for establishing links. This way, you do not need to manually update the dialog box fields. This type of automation occurs as part of the selection-based linking for certain built-in types, such as Microsoft Word and Excel documents.

To automate the procedure for establishing links:

- 1 Select a Simulink or Stateflow object and an item in the external document.
- 2 Invoke the link creation action either from a Simulink menu or command, or a similar mechanism in the external application.
- **3** Identify the document and current item using the scripting capability of the external tool. Pass this information to the MATLAB software. Create a requirement link on the selected object using the RMI API as follows:
  - **a** Create an empty link structure using the following command:

```
rmi('createempty')
```

- **b** Fill in the link structure fields based on the target location in the requirements document.
- **c** Attach the link to the object using the following command:

```
rmi('cat')
```

4 Determine the MATLAB navigation command that you must embed in the external tool, using the navCmd method:

```
[ navCmd, objPath ] = rmi('navCmd',obj)
```

**5** Create a navigation item in the external document using the scripting capability of the external tool. Set the MATLAB navigation command in the property.

When using ActiveX navigation objects provided by the external tool, set the MLEvalCmd property to the navCmd and set the tooltipstring property to objPath.

You define the MATLAB code implementation of this procedure as the SelectionLinkFcn function in the link type definition file. The following files in *matlabroot*\toolbox\shared\reqmgt\+linktypes contain examples of how to implement this functionality:

```
linktype_rmi_doors.m
linktype_rmi_excel.m
linktype_rmi_html.m
linktype_rmi_text.m
```

## How Requirements Information Is Included in Generated Code

After you simulate your model and verify its performance against the requirements, you can generate code from the model for an embedded real-time application. The Embedded Coder software generates code for Embedded Real-Time (ERT) targets.

If the model has any links to requirements, the Embedded Coder software inserts information about the requirements links into the code comments.

For example, if a block has a requirement link, the software generates code for that block. In the code comments for that block, the software inserts:

- Requirement description
- Hyperlink to the requirements document that contains the linked requirement associated with that block

#### Note

- You must have a license for Embedded Coder to generate code for an embedded realtime application.
- If you use an external .req file to store your requirement links, to avoid stale comments in generated code, before code generation, you must save any change in your requirement links. For information on how to save, see "Save Requirements Links in External Storage" on page 5-64.

Model Object with Requirement	Location of Code Comments with Requirements Links
Model	In the main header file, <model>.h</model>
Nonvirtual subsystem	At the call site for the subsystem
Virtual subsystem	At the call site of the closest nonvirtual parent subsystem. If a virtual subsystem does not have a nonvirtual parent, requirement descriptions appear in the main header file for the model, <model>.h.</model>

Comments for the generated code include requirements descriptions and hyperlinks to the requirements documents in the following locations.

	Location of Code Comments with Requirements Links
Nonsubsystem block	In the generated code for the block
MATLAB code line in MATLAB Function block	In the generated code for the MATLAB code line(s)

## Generate Code for Models with Requirements Links

To specify that generated code of an ERT target include requirements:

- 1 Open the rtwdemo requirements example model.
- 2 Select Simulation > Model Configuration Parameters.
- **3** In the **Select** tree of the Configuration Parameters dialog box, select the **Code Generation** node.

The currently configured system target must be an ERT target.

🦚 Configuration Parameters: rtv	vdemo_requirements/Configuration (Activ
Select:	Target selection
<sup></sup> Solver <sup></sup> Data Import/Export ⊡Optimization	System target file: ert.tlc Language: C
	Build process
Simulation Target	Compiler optimization level: Optim TLC options: -p0 -a

- 4 Under Code Generation, select Comments.
- 5 In the **Custom comments** section on the right, select the **Requirements in block** comments check box.
- 6 Under Code Generation, select Report.
- 7 On the **Report** pane, select:
  - Create code generation report
  - · Open report automatically
- 8 Press Ctrl+B to build the model.
- 9 In the code-generation report, open rtwdemo\_requirements.c.
- **10** Scroll to the code for the Pulse Generator block, clock. The comments for the code associated with that block include a hyperlink to the requirement linked to that block.

```
      rtwdemo requirements.c
      119

      120
      /* DiscretePulseGenerator: '<<u>Root>/clock</u>'

      rtwdemo requirements.h
      121

      121
      *

      122
      * Block requirements for '<<u>Root>/clock</u>':

      123
      *

      124
      */
```

**11** Click the link Clock period shall be consistent with chirp tolerance to open the HTML requirements document to the associated requirement.

**Note** When you click a requirements link in the code comments, the software opens the application for the requirements document, *except* if the requirements document is a DOORS module. To view a DOORS requirement, start the DOORS software and log in before clicking the hyperlink in the code comments.

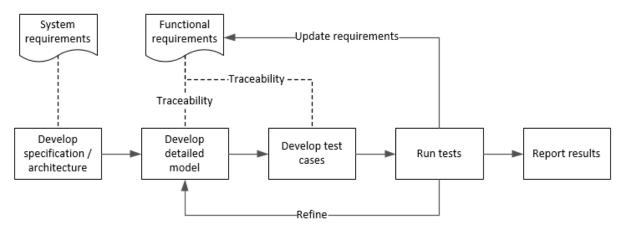
# Verification and Validation

- "Test Model Against Requirements and Report Results" on page 6-2
- "Analyze a Model for Standards Compliance and Design Errors" on page 6-6
- "Perform Functional Testing and Analyze Test Coverage" on page 6-9
- "Analyze Code and Test Software-in-the-Loop" on page 6-13
- "Module Verification and Testing Processor-in-the-Loop" on page 6-22
- "Test a Model in Real Time" on page 6-23

## Test Model Against Requirements and Report Results

### **Requirements Overview**

Requirements are the basis for your system architecture, algorithm, and test plan. Traceability between requirements documents, model, code, and tests helps you document relationships, manage design changes, and interpret test results. Required model properties and test objectives enable targeted design analysis and test case generation for specific scenarios. You can evaluate your design and identify incomplete or missing requirements with ad-hoc testing, using simulated user interfaces for your model. Also, you can use rapid prototyping to validate requirements, and connect to physical or simulated environments to test your algorithm. Update the design, adding requirements and requirements links as necessary.



### Test a Cruise Control Safety Requirement

This example shows a requirements-based testing workflow for a cruise control model. You start with a model that has traceability to an external requirements document. You add a test to evaluate two safety requirements, checking that the cruise control disengages when the system reaches certain conditions. You add traceability to this test, run the test, and report the results.

1 Create a copy of the project in a working folder. Enter

```
slVerificationCruiseStart
```

2 Open the model and the test harness. On the command line, enter

```
open_system simulinkCruiseAddReqExample
sltest.harness.open('simulinkCruiseAddReqExample','SafetyTest_Harness1')
```

- **3** Open the Test Sequence block.
  - The BrakeTest sequence tests that the system disengages when the brake pedal is pressed. It includes a verify statement

```
verify(engaged == false,...
'verify:brake',...
'system must disengage when brake applied')
```

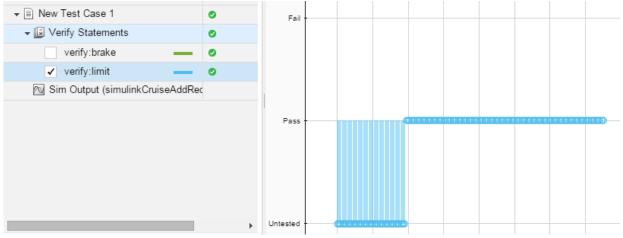
• The LimitTest sequence tests that the system disengages when the speed exceeds a limit. It includes a verify statement

```
verify(engaged == false,...
'verify:limit',...
'system must disengage when limit exceeded')
```

- 4 Open the requirements document. In the Simulink Project window, expand the **documents** folder and open **simulinkCruiseChartReqs.docx**.
- 5 Add links between the test steps and the requirements document.
  - 1 In the requirements document, highlight item 3.1, "Vehicle braking will transition system to disengaged (inactive) when engaged (active)"
  - 2 With item 3.1 highlighted, in the test sequence, right-click the BrakeTest step. Select Requirements traceability > Link to Selection in Word.
  - **3** In the requirements document, highlight item 3.4, "Transition to disengaged (inactive) when vehicle speed is outside the limits of 20 mph to 90 mph"
  - 4 With item 3.4 highlighted, in the test sequence, right-click the LimitTest step. Select Requirements traceability > Link to Selection in Word.
  - **5** Save the requirements document and the model.
- **6** Create a test case in the Test Manager, and link the test case to the requirements section.
  - Open the Test Manager. In the Simulink menu, select Analysis > Test Manager.
  - 2 In the Test Manager toolstrip, click **New > Test File**. Select the tests folder in the project, and enter a name for the test file. Click **Save**.

A new baseline test is created.

- **3** Under **System Under Test**, in the **Model** field, click the button **to** use the current model. The field displays the model name.
- 4 Expand the **Test Harness** section. From the drop-down menu, select the test harness name.
- **5** In the requirements document, highlight section 3.1.
- 6 In the test case, expand the **Requirements** section. Click the arrow next to the **Add** button and select Link to Selection in Word.
- 7 Use the same process to link the test case to section 3.4 in the requirements document.
- 7 Highlight the test case. In the Test Manager toolstrip, click Run.
- 8 When the test finishes, expand the **Verify Statements** results. The results show that both assessments pass, and the plot shows the detailed results of each statement.



- **9** Create a report using a custom Microsoft Word template.
  - 1 In the Test Manager, right-click the test case name. Select **Results:** > **Create Report**.
  - 2 In the Create Test Result Report dialog box, set the options:
    - Title: SafetyTest
    - Results for: All Tests
    - File Format: DOCX

- For the other options, keep the default selections.
- **3** For the **Template File**, select the ReportTemplate.dotx file in the **documents** project folder.
- **4** Enter a file name and select a location for the report.
- 5 Click Create.
- **10** Review the report.
  - **1** In the **Test Case Requirements** section, click the link to trace to the requirements document.
  - 2 The Verify Result section contains details of the two assessments in the test, and links to the simulation output.

Name	Data Type	Units	Sample Time	Interp	Sync	Link to Plot
Test Sequence//Verify:verify(engaged == false)	slTestResult			zoh	union	<u>Link</u>
Test Sequence//VerifyHigh:verify(engaged == false)	slTestResult		1 1 1 1 1 1	zoh	union	<u>Link</u>

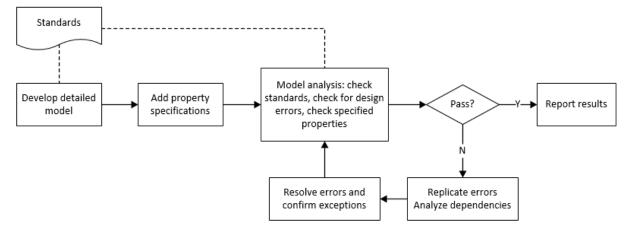
## See Also

- "Link Tests to Requirements" (Simulink Test)
- "Validate Requirements Links in a Model" on page 5-102
- "Customize Requirements Traceability Report for Model" on page 5-73

## Analyze a Model for Standards Compliance and Design Errors

#### Standards and Analysis Overview

During model development, check and analyze your model to increase confidence in its quality. Check your model against standards such as MAAB style guidelines and high-integrity system design guidelines such as DO-178 and ISO 26262. Analyze your model for errors, dead logic, and conditions that violate required properties. Using the analysis results, update your model and document exceptions. Report the results using customizable templates.



### Check Model for Style Guideline Violations and Design Errors

This example shows how to use the Model Advisor to check a cruise control model for MathWorks® Automotive Advisory Board (MAAB) style guideline violations and design errors. Select checks and run the analysis on the model. Iteratively debug issues using the Model Advisor and rerun checks to verify that it is in compliance. After passing your selected checks, report results.

#### Check Model for MAAB Style Guideline Violations

In Model Advisor, you can check that your model complies with MAAB modeling guidelines.

1 Create a copy of the project in a working folder. On the command line, enter

slVerificationCruiseStart

2 Open the model. On the command line, enter

open\_system simulinkCruiseErrorAndStandardsExample

- 3 In the model window, select Analysis > Model Advisor > Model Advisor.
- 4 Click OK to choose simulinkCruiseErrorAndStandardsExample from the System Hierarchy.
- **5** Check your model for MAAB style guideline violations using Simulink Check.
  - a In the left pane, in the By Product > Simulink Check > Modeling Standards > MathWorks Automotive Advisory Board Checks folder, select:
    - Check for indexing in blocks
    - Check for prohibited blocks in discrete controllers
    - Check model diagnostic parameters
  - **b** Right-click the **MathWorks Automotive Advisory Board Checks** node, and then select Run Selected Checks.
  - **c** Click **Check model diagnostic parameters** to review the configuration parameter settings that violate MAAB style guidelines.
  - **d** In the right pane, click the parameter links to update the values in the Configuration Parameters dialog box.
  - **e** To verify that your model passes, rerun the check. Repeat steps c and d, if necessary, to reach compliance.
  - f To generate a results report of the Simulink Check checks, select the MathWorks Automotive Advisory Board Checks node, and then, in the right pane click Generate Report....

#### **Check Model for Design Errors**

While in Model Advisor, you can also check your model for hidden design errors using Simulink Design Verifier.

1 In the left pane, in the **By Product > Simulink Design Verifier** folder, select **Design Error Detection**.

- 2 In the right pane, click **Run Selected Checks**.
- **3** After the analysis is complete, expand the **Design Error Detection** folder, then select checks to review warnings or errors.
- **4** In the right pane, click **Simulink Design Verifier Results Summary**. The dialog box provides tools to help you diagnose errors and warnings in your model.
  - **a** Review the results on the model. Click **Highlight analysis results on model**. Click the Compute target speed subsystem, outlined in red. The Simulink Design Verifier Results Inspector window provides derived ranges that can help you understand the source of an error by identifying the possible signal values.
  - **b** Review the harness model. The Simulink Design Verifier Results Inspector window displays information that an overflow error occurred. To see the test cases that demonstrate the errors, click **View test case**.
  - **c** Review the analysis report. In the Simulink Design Verifier Results Inspector window, click **Back to summary**. To see a detailed analysis report, click **HTML** or **PDF**.

## See Also

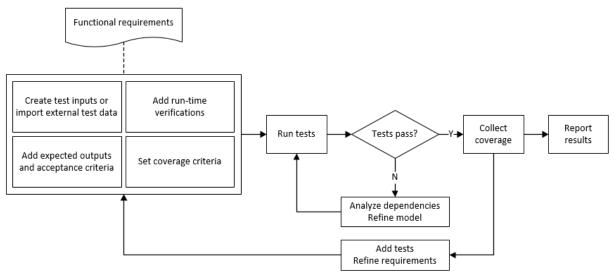
- "Check for Compliance Using the Model Advisor and Edit-Time Checking" (Simulink Check)
- "Collect Model Metrics Using the Model Advisor" (Simulink Check)
- "Run a Design Error Detection Analysis" (Simulink Design Verifier)
- "Prove Properties in a Model" (Simulink Design Verifier)

## Perform Functional Testing and Analyze Test Coverage

### Functional Testing and Coverage Analysis Overview

Functional testing starts with building test cases based on requirements. These tests can cover key aspects of your design and verify that individual model components meet requirements. Test cases include inputs, expected outputs, and acceptance criteria.

By collecting individual test cases within test suites, you can run functional tests systematically. To check for regression, add baseline criteria to the test cases and test the model regularly. Coverage measurement reflects the extent to which these tests have fully exercised the model. Coverage measurement also helps you to add tests and requirements to meet coverage targets.



### Incrementally Increase Test Coverage Using Test Case Generation

This example shows a functional testing-based testing workflow for a cruise control model. You start with a model that has tests linked to an external requirements document, analyze the model for coverage in Simulink Coverage, incrementally increase coverage with Simulink Design Verifier, and report the results.

#### Explore the Test Harness and the Model

1 Create a copy of the project in a working folder. At the command line, enter:

slVerificationCruiseStart

**2** Open the model and the test harness. At the command line, enter:

open\_system simulinkCruiseAddReqExample
sltest.harness.open('simulinkCruiseAddReqExample','SafetyTest\_Harness1')

**3** Load the test suite from "Test Model Against Requirements and Report Results" (Simulink Test). At the command line, enter:

open slReqTests.mldatx

- **4** Open the test sequence block. The sequence tests:
  - That the system disengages when the brake pedal is pressed
  - That the system disengages when the speed exceeds a limit

Some test sequence steps are linked to a requirements document simulinkCruiseChartReqs.docx.

#### Measure Model Coverage

- 1 In the test manager, enable coverage collection for the test case.
  - **a** Open the test manager. In the Simulink menu, click **Analysis** > **Test Manager**.
  - **b** In the **Test Browser**, click the slReqTests test file.
  - c Expand Coverage Settings.
  - d Under COVERAGE TO COLLECT, select Record coverage for referenced models.
  - e Under COVERAGE METRICS, select Decision, Condition, and MCDC.

▼ COVERAGE SETTINGS	
▼ COVERAGE TO COLLECT	
Record coverage for system u	inder test
<ul> <li>Record coverage for reference</li> </ul>	ed models
COVERAGE METRICS	
✓ Decision	✓ Condition
✓ MCDC	Lookup Table
Signal Range	Signal Size
Simulink Design Verifier	Saturation on integer overflow
Relational Boundary	

- 2 Run the test. On the test manager toolstrip, click **Run**.
- **3** When the test finishes, in the Test Manager, navigate to the test case. The aggregated coverage results show that the example model achieves 50% decision coverage, 41% condition coverage, and 25% MCDC coverage.

ANALYZED MODEL	REPORT	со	DECISION	CONDITION	MCDC	
imulinkCruiseAddReqExample		31	50%	41%	25%	

#### Generate Tests to Increase Model Coverage

- 1 Use Simulink Design Verifier to generate additional tests to increase model coverage. Select the test case in the **Results and Artifacts** and open the aggregated coverage results section.
- 2 Select the test results from the previous section and then click Add Tests for Missing Coverage.

#### The Add Tests for Missing Coverage options open.

- 3 Under Harness, choose Create a new harness.
- 4 Click **OK** to add tests to the test suite using Simulink Design Verifier.
- **5** Run the updated test suite. On the test manager toolstrip, click **Run**. The test results include coverage for the combined test case inputs, achieving increased model coverage.

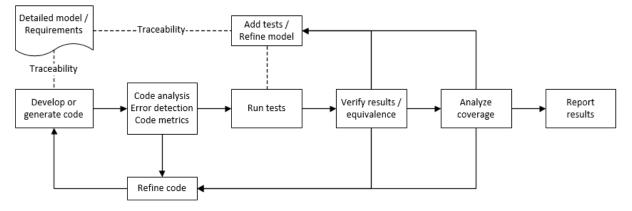
## See Also

- "Link Tests to Requirements" (Simulink Test)
- "Assess Simulation Using Logical Statements" (Simulink Test)
- "Test Model Output Against a Baseline" (Simulink Test)
- "Highlight Functional Dependencies" (Simulink Design Verifier)
- "Generate Test Cases for Model Decision Coverage" (Simulink Design Verifier)
- "Extend Model Coverage of a Test Case" (Simulink Test)

## Analyze Code and Test Software-in-the-Loop

#### Code Analysis and Testing Software-in-the-Loop Overview

Analyze code to detect errors, check standards compliance, and evaluate key metrics such as length and cyclomatic complexity. Typically for handwritten code, you check for runtime errors with static code analysis and run test cases that evaluate the code against requirements and evaluate code coverage. Based on the results, refine the code and add tests. For generated code, demonstrate that code execution produces equivalent results to the model by using the same test cases and baseline results. Compare the code coverage to the model coverage. Based on test results, add tests and modify the model to regenerate code.

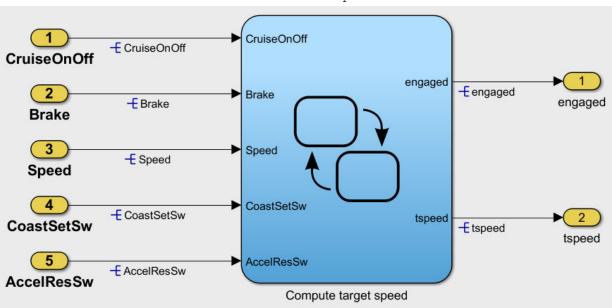


### Analyze Code for Defects, Metrics, and MISRA C:2012

This workflow describes how to check if your model produces MISRA® C:2012 compliant code and how to check your generated code for code metrics, code defects, and MISRA compliance. To produce more MISRA compliant code from your model, you use the code generation and model advisors. To check whether the code is MISRA compliant, you use the Polyspace MISRA C:2012 checker and report generation capabilities. For this example, you use the model simulinkCruiseErrorAndStandardsExample. To open the model:

1 Open the Simulink project:

```
slVerificationCruiseStart
```



2 From the Simulink project, open the model simulinkCruiseErrorAndStandardsExample.

#### **Run Code Generator Checks**

Before you generate code from your model, there are steps that you can take to generate code more compliant with MISRA C and more compatible with Polyspace. This example shows how to use the Code Generation Advisor to check your model before generating code.

- 1 Right-click Compute target speed and select C/C++ > Code Generation Advisor.
- 2 Select the Code Generation Advisor folder. Add the Polyspace objective. The MISRA C:2012 guidelines objective is already selected.

Available objectives	Selected objectives - prioritized	
Execution efficiency ROM efficiency RAM efficiency Traceability Safety precaution Debugging		± ∓

Code Generation Objectives (System target file: ert.tlc)

#### **3** Click **Run Selected Checks**.

The Code Generation Advisor checks whether there are any blocks or configuration settings that are not recommended for MISRA C:2012 compliance and Polyspace code analysis. For this mode, the check for incompatible blocks passes, but there are some configuration settings that are incompatible with MISRA compliance and Polyspace checking.



- 4 Click on check that was not passed. Accept the parameter changes by selecting **Modify Parameters**.
- 5 Rerun the check by selecting **Run This Check**.

For your own model, you might not want to use all the recommended configuration settings. Using nonrecommended settings can generate less MISRA compliant code.

#### **Run Model Advisor Checks**

Before you generate code from your model, there are steps you can take to generate code more compliant with MISRA C and more compatible with Polyspace. This example shows you how to use the Model Advisor to check your model further before generating code.

For more checking before generating code, you can also run the Modeling Guidelines for MISRA C:2012.

- 1 At the bottom of the Code Generation Advisor window, select **Model Advisor**.
- 2 Under the **By Task** folder, select the **Modeling Guidelines for MISRA C:2012** advisor checks.
  - Model Advisor

>		<u>م</u>	By Product
~		Columnation	By Task
	>		Code Generation Efficiency
	>		🚞 Data Transfer Efficiency
	>		Frequency Response Estimation
	>		Managing Data Store Memory Blocks
	>	$\checkmark$	🚞 Managing Library Links And Variants
	>		Migrating to Simplified Initialization mode
	>		Contraction Model Metrics
	>		C Model Referencing
	$\sim$	$\checkmark$	Modeling Guidelines for MISRA C:2012
			Check configuration parameters for MISRA C:2012
			Check for blocks not recommended for MISRA C:2012
			Check for unsupported block names
			Check usage of Assignment blocks
			Check for bitwise operations on signed integers
			Check for recursive function calls
			Check for equality and inequality operations on floating-point
			Check for switch case expressions without a default case

- **3** Click **Run Selected Checks** and review the results.
- **4** If any of the tasks fail, make the suggested modifications and rerun the checks until the MISRA modeling guidelines pass.

For your own model, you might not want to use all the recommendations. Using nonrecommended settings or blocks can generate less MISRA compliant code.

#### Generate and Analyze Code

After you have done the model compliance checking, you can now generate code. With Polyspace, you can check your code for compliance with MISRA C:2012 and generate reports to demonstrate compliance with MISRA C:2012.

- 1 In the Simulink editor, right-click Compute target speed and select C/C++ > Build This Subsystem.
- 2 Use the default settings for the tunable parameters and select **Build**.
- **3** After the code is generated, right-click Compute target speed and select **Polyspace** > **Options**.

Configuration Parameters: simuli	nkCruiseErrorAndStandardsExample/ModelReferencing (Active)	-		×
★ Commonly Used Parameters	≡ All Parameters			î
Select: Solver Data Import/Export > Optimization > Diagnostics Hardware Implementation Model Referencing Simulation Target > Code Generation > Coverage > Design Verifier Polyspace	Polyspace options (for Embedded Coder generated code)         Polyspace         Product mode:       Bug Finder         Settings from:       Project configuration and MISRA C 2012 checking for generated code         Use custom project file       Project configuration:         Project configuration:       Configure         Enable additional file list       Select files         Stub lookup tables       Data Range Management         Input:       Use specified minimum and maximum values         Tunable parameters:       Use calibration data         Model reference       Model reference         Model by model verification       Output         Output       Output folder:         Output folder:       Iresults_\$ModelName\$         Make output folder name unique by adding a suffix       Add results to current Simulink Project         Results review       Open results automatically after verification         Configuration checking       Check configuration before verification::	Browse for project file	• • • • • • • • • • • • • • • • • • •	
0		OK Cancel Help	App	ly

**4** Click the **Configure** (Polyspace Bug Finder) button. This option allows you to choose more advanced Polyspace analysis options in the Polyspace configuration window.

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Inputs & Stubbing Multitasking	Coding Rules					
Coding Rules & Code Metrics	Check MISRA C:2004	required-rules ~	Edit			
Bug Finder Analysis Main Generator	Check MISRA AC AGC	OBL-rules ~	Edit			
Reporting	Check MISRA C:2012	mandatory-required ~	Edit			
Distributed Computing Advanced Settings	Check custom rules					Edit
Automeed Settings	Code Metrics					
	☑ Calculate Code Metric	S				

- **5** On the same pane, select **Calculate Code Metrics**. This option turns on code metric calculations for your generated code.
- 6 Save and close the Polyspace configuration window.
- 7 From your model, right-click Compute target speed and select **Polyspace** > **Verify Code Generated For** > **Selected Subsystem**.

Polyspace Bug Finder analyzes the generated code for a subset of MISRA checks and defect checks. You can see the progress of the analysis in the MATLAB Command Window. Once the analysis is finished, the Polyspace environment opens.

#### **Review Results**

After you run a Polyspace analysis of your generated code, the Polyspace environment shows you the results of the static code analysis. There are 50 MISRA C:2012 coding rule violations in your generated code.

1 Expand the tree for rule 8.7 and click through the different results.

Rule 8.7 states that functions and objects should not be global if the function or object is local. As you click through the 8.7 violations, you can see that these results refer to variables that other components also use, such as CruiseOnOff. You can annotate your code or your model to justify every result. But, because this model is a unit in a larger program, you can also change the configuration of the analysis to check only a subset of MISRA rules.

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MISRA C:20	012 49				^	24	#define Compute IN Coast	((uint8 T)2U)
2 Unuse						25	#define Compute IN NO ACTIVE CHILD	((uint8 T)0U)
4 Code						26	#define Compute IN OFF	((uint8 T)2U)
	ations and definitions 14					27	#define Compute IN ON	((uint8 T)1U)
	unctions and objects should not				nslation unit. 14	28	#define Compute IN STANDBY	
	Category: Advisory	Compute.c	Global Scope	File Scope				((uint8_T)2U)
	* Category: Advisory	Compute.c	Global Scope	File Scope		29	<pre>#define Compute_IN_Steady</pre>	((uint8_T)3U)
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	cacegoryr narioory	Compute.c	Global Scope	File Scope		31	/* Block states (auto storage) */	
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	Category: Advisory     Category: Advisory		Global Scope	File Scope		33		
	* Category: Advisory	Compute.c	Global Scope	File Scope		34	/* Real-time model */	
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	2012.07(1): ) (2)					45	uint8 T Speed;	
MISKA C:	:2012 8.7 (Advisory) ③ d objects should not be defined	with external linkage if the	v are referenced in only	one translation unit		46	boolean T engaged;	
riable 'Com	pute M' should have internal link	kade.	y are referenced in only	one cransación unic		40	uint8 T tspeed;	
							uints_1 tspeed;	
						48		
						49	<pre>/* Definition for custom storage cla v</pre>	ass: Global */
						50	uint8_T holdrate = 5U;	
						51	uint8_T incdec = 1U;	
						52	uint8_T maxtspeed = 90U;	
							•	,

- 2 In your model, right-click Compute target speed and select **Polyspace** > **Options**.
- **3** Set the **Settings from** (Polyspace Bug Finder) option to Project configuration. This option allow you to choose a subset of MISRA rules in the Polyspace configuration.
- 4 Click the **Configure** button.
- 5 In the Polyspace Configuration window, on the **Coding Rules & Code Metrics** pane, select the check box **Check MISRA C:2012** and from the drop-down list, select

single-unit-rules. Now, Polyspace checks only the MISRA C:2012 rules that are applicable to a single unit.

V Polyspace Bug Finder				-				
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	Code Metrics							
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- 6 Save and close the Polyspace configuration window.
- 7 Rerun the analysis with the new configuration.

When the Polyspace environment reopens, there are no MISRA results, only code metric results. The rules Polyspace showed previously were found because the model was analyzed by itself. When you limited the rules Polyspace checked to the single-unit subset, no violations were found.

Family	¥	Information	V	7	File	¥	Clas
⊡-Code Metrics 69							
Project Metrics 1							
⊕-File Metrics 8							
E-Function Metrics 60							

When this model is integrated with its parent model, you can add the rest of the MISRA C:2012 rules.

#### **Generate Report**

To demonstrate compliance with MISRA C:2012 and report on your generated code metrics, you must export your results. This section shows you how to generate a report after the analysis. If you want to generate a report every time you run an analysis, see Generate report.

- 1 If they are not open already, open your results in the Polyspace environment.
- 2 From the toolbar, select **Reporting > Run Report**.
- **3** Select **BugFinderSummary** as your report type.
- 4 Click **Run Report**.

The report is saved in the same folder as your results.

**5** To open the report, select **Reporting > Open Report**.

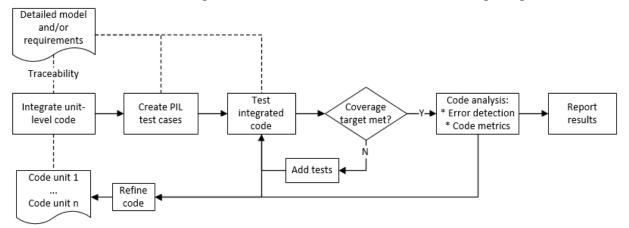
### See Also

- "Analyze Generated Code Using Polyspace Bug Finder" (Polyspace Bug Finder)
- "Test Two Simulations for Equivalence" (Simulink Test)
- "Export Test Results and Generate Reports" (Simulink Test)

## Module Verification and Testing Processor-in-the-Loop

### Module Verification and Testing Processor-in-the-Loop Overview

Module verification involves testing and analyzing code at a system level, integrating generated code from your model, handwritten code, and legacy code. Module verification often includes generating code that executes on a target object, rather than the desktop environment. Analyze the code to resolve errors and evaluate key metrics. Test the integrated system using new requirements-based tests and system-level tests from your model. Collect coverage on these tests and add tests to meet coverage targets.



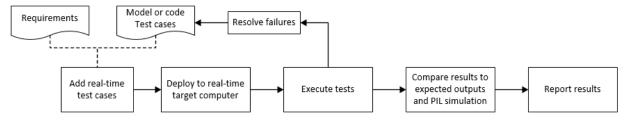
## See Also

- "Test Two Simulations for Equivalence" (Simulink Test)
- "Analyze Generated Code Using Polyspace Bug Finder" (Polyspace Bug Finder)

## Test a Model in Real Time

### **Real-Time Testing and Testing Production Models Overview**

Real-time testing assesses the system while including the effects of timers, physical signals, and target hardware. Sweep through parameter values on the target, verify system operation during execution, and verify expected results in the desktop environment. Systems that have been verified on target hardware often exist in a change-controlled state. You can test these systems without modifying them by using isolated simulation and analysis environments.



## See Also

- •
- "Test Models in Real Time" (Simulink Test)
- "Assess Simulation Using Logical Statements" (Simulink Test)